



LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

CIN : L29120RJ1987PLC012841

January 28, 2015

Listing Department

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400 001

Listing Department

National Stock Exchange of India Ltd.

"Exchange Plaza"

Bandra-Kurla Complex, Bandra (E)

Mumbai 400 051

Scrip Code: 517518

NSE Symbol: LLOYDELENG

Sub: Outcome of Board Meeting

Dear Sir,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. 28th January, 2015 inter-alia have considered and approved the following:

1. The un-audited Financial Results of the Company for the quarter ended on December 31, 2014 along with the Limited Review Report for the quarter ended December 31, 2014.
2. To issue up to 60,00,000 warrants to entities within the Promoter Group/ Persons Acting in Concert on preferential basis subject to shareholders' approval and necessary regulatory approvals. The warrants will be convertible into equivalent number of Equity shares of Rs. 10/- each and will be issued at a price not lower than price calculated in accordance with the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and on such further terms and conditions specified in the said guidelines.
3. Re-appointment of Independent Directors for a tenure of 5 years in compliance with the new provisions of the Companies Act, 2013 and the revised clause 49 of the Listing Agreement.
4. To Conduct Postal Ballot for obtaining the shareholder's approval for the above matters.

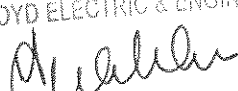
Kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,

For Lloyd Electric and Engineering Limited

For LLOYD ELECTRIC & ENGINEERING LTD. LTD.


Anita K. Sharma Company Secretary
Company Secretary