Bajaj Auto Limited,
Akurdi, Pune 411 035, India.
Tel +91 20 27472851
Fax +91 20 27473398
bajajauto.com

THE WORLD'S FAVOURITE INDIAN

24 July 2026

To Corporate Relations Department **BSE Limited** 1st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001	To Corporate Relations Department **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051
BSE Code: 532977	**NSE Code: BAJAJ-AUTO**

Sub: Extinguishment of 46,94,000 (Forty Six Lakh Ninety Four Thousand) fully paid-up equity shares of Bajaj Auto Limited ("Company"), having face value of INR 10/- (Indian Rupees Ten only) each ("Equity Shares"), bought back at a price of INR 12,000/- (Indian Rupees Twelve Thousand only) per Equity Share, payable in cash, for an aggregate amount of INR 5,632,80,00,000/- (Indian Rupees Five Thousand Six Hundred Thirty Two Crore and Eighty Lakh only), on a proportionate basis through the tender offer route ("Buyback") in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") and other applicable laws.

Dear Sir/ Madam,

This has reference to our letters dated 22 June 2026, 29 June 2026, 30 June 2026 and 16 July 2026, wherein we had *inter alia* submitted the public announcement dated 19 June 2026, which was published on 22 June 2026, the letter of offer dated 29 June 2026 ("**Letter of Offer**"), the advertisement dated 29 June 2026 *inter alia* regarding completion of dispatch of the Letter of Offer, which was published on 30 June 2026, and the post buyback public advertisement dated 15 July 2026, which was published on 16 July 2026 ("**Post Buyback Public Advertisement**"), respectively, in regard to the Buyback.

Pursuant to Regulations 11 and 24(iv) of the Buyback Regulations, this is to inform you that the Company has extinguished/ destroyed 46,94,000 (Forty-Six Lakh Ninety-Four Thousand) Equity Shares.

In view of the above, please see below a table showing reconciliation of share capital of the Company, pre and post the extinguishment:

Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)
1	Pre extinguishment issued, subscribed and fully paid-up share capital	27,94,97,838 Equity Shares of INR 10/- each	279,49,78,380
2	Less: Equity Shares bought back and credited to our account		
	(a) Dematerialised form	46,93,979 Equity Shares of INR 10/- each	4,69,39,790

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	(b) Physical form	21 Equity Shares of INR 10/- each	210
3	Post extinguishment issued, subscribed and fully paid-up share capital	27,48,03,838 Equity Shares of INR 10/- each	274,80,38,380

We further enclose:

(i) a copy of the certificate dated 24 July 2026 confirming the particulars of 46,94,000 (Forty Six Lakh Ninety Four Thousand) Equity Shares extinguished/ destroyed, in compliance with Regulation 11 of the Buyback Regulations, along with copies of the letters received from National Securities Depository Limited and Central Depository Services (India) Limited, each dated 22 July 2026, confirming extinguishment of 46,93,979 (Forty Six Lakh Ninety Three Thousand Nine Hundred and Seventy Nine) Equity Shares bought back in dematerialised form, and a copy of the certificate dated 21 July 2026 issued by the Registrar to the Buyback, i.e., KFin Technologies Limited, confirming extinguishment of 21 (Twenty One) Equity Shares bought back in physical form, as **Annexure A;**

(ii) the pre and post Buyback shareholding pattern of the Company, as disclosed in the Post Buyback Public Advertisement, as **Annexure B**.

The aforementioned is also being made available on the Company's website at https://www.bajajauto.com/investors/share-buyback-2026

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the Letter of Offer.

This is for your information and records.

Thanking you.

For Bajaj Auto Limited

RAJIV NATVARLAL GANDHI

Digitally signed by RAJIV NATVARLAL GANDHI
Date: 2026.07.24 15:11:12 +05'30'

Rajiv Gandhi
Company Secretary & Compliance Officer
ACS 11263

Encl.: As above

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY BAJAJ AUTO LIMITED ("COMPANY")

This certificate is being made in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("**Buyback Regulations**").

Pursuant to the public announcement dated June 19, 2026 published on June 22, 2026 ("**Public Announcement**"), the letter of offer dated June 29, 2026 ("**Letter of Offer**") and the newspaper advertisement dated June 29, 2026 published on June 30, 2026, the tendering period for the buyback of fully paid up equity shares of the Company, having face value of INR 10/- (Indian Rupees Ten only) each ("**Equity Shares**"), opened on Wednesday, July 1, 2026 and closed on Tuesday, July 7, 2026 (both days inclusive) ("**Tendering Period**").

The following are the details of 46,94,000 (Forty-Six Lakh Ninety-Four Thousand) Equity Shares bought back by the Company during the Tendering Period and extinguished/ destroyed.

A. Particulars of extinguishment of Equity Shares bought back in dematerialised form:

Name of Depository	Name of the Depository Participant and DP ID No.	Client ID	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited (NSDL)	JM FINANCIAL SERVICES LIMITED IN302927	10387232	22 July 2026	46,93,979
			Total (A)	46,93,979

B. Particulars of extinguishment of Equity Shares bought back in physical form:

Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	Date of Extinguishment	No. of Equity Shares Extinguished
1.	BH 0000098	75495	0054374452-0054374472	21 July 2026	21
				Total (B)	21

For further details, please refer to **Annexure II.**

C. Total number of Equity Shares extinguished/ destroyed:

Total number of Equity Shares extinguished (A+B)	46,94,000

D. Reconciliation of share capital:

Sr. No.	Particulars	Pre-extinguishment		Post-extinguishment	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	30,00,00,000 Equity Shares of INR 10/- each	300,00,00,000	30,00,00,000 Equity Shares of INR 10/- each	300,00,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	27,94,97,838 Equity Shares of INR 10/- each	279,49,78,380	27,48,03,838 Equity Shares of INR 10/- each	274,80,38,380

This is to certify that the above Equity Shares of the Company were extinguished/ destroyed in compliance with the provisions of Regulation 11 of the Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, and the bye-laws framed thereunder.

This is for your information and records.

For **Bajaj Auto Limited** RAJIVNAYAN RAHULKUMAR BAJAJ Digitally signed by RAJIVNAYAN RAHULKUMAR BAJAJ Date: 2026.07.24 10:09:20 +05'30' **Name:** Rajiv Bajaj **Designation**: Managing Director and CEO **DIN**: 00018262 **Place**: Pune **Date**: 24 July 2026	For **Bajaj Auto Limited** RAKESH SHARMA Digitally signed by RAKESH SHARMA Date: 2026.07.24 10:09:59 +05'30' **Name:** Rakesh Sharma **Designation**: Joint Managing Director **DIN**: 08262670 **Place**: Pune **Date**: 24 July 2026	For **Bajaj Auto Limited** RAJIV NATVARLAL GANDHI Digitally signed by RAJIV NATVARLAL GANDHI Date: 2026.07.24 10:08:36 +05'30' **Name:** Rajiv Gandhi **Designation**: Company Secretary & Compliance Officer **Membership No.:** ACS 11263 **Place**: Pune **Date**: 24 July 2026
For **Makarand M. Joshi & Co. Company Secretaries** (Secretarial Auditor) KUMUDINI DINESH BHALERAO Digitally signed by KUMUDINI DINESH BHALERAO Date: 2026.07.24 14:23:52 +05'30' **Name:** Kumudini Bhalerao **Designation:** Partner **Membership No.:** 6667 **COP No.**: 6690 **Place**: Mumbai **Date**: 24 July 2026	For **KFin Technologies Limited** (Registrar to the Buyback) BALAKRISHNAN VENKATARAMAN Digitally signed by BALAKRISHNAN VENKATARAMAN Date: 2026.07.24 10:50:27 +05'30' **Name:** V Balakrishnan **Designation:** Vice President **Place**: Hyderabad **Date**: 24 July 2026	

Enclosed:

Annexure I: Confirmation dated 22 July 2026 issued by National Securities Depository Limited and Central Depository Services Limited for extinguishment of Equity Shares in dematerialised form.

Annexure II: Certificate dated 21 July 2026 issued by the Registrar to the Buyback i.e., KFin Technologies Limited, for extinguishment of Equity Shares in physical form.

Ref : II/CA/COM/76940/2026 July 22, 2026

Mr. RAJIV GANDHI
Company Secretary
Bajaj Auto Limited
Bajaj Auto Limited Complex
Mumbai Pune Road
Akurdi
Pune - 411035

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE917I01010	BAJAJ AUTO LIMITED EQ	Debit	1	4,693,979.000	22/Jul/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Basant Kumar Sahu
Assistant Vice President

Digitally Signed By
Name: Basanta kumar Sahu
Date:22/07/2026 13:31:11
Reason: Authentication
Location: NSDL,Mumbai

Central Depository Services (India) Limited

EMPOWERING INVESTORS
A SEBI Initiative

CDSL/OPS/UB/2026-27/30158 **22/7/2026**

The Company Secretary
BAJAJ AUTO LIMITED
BAJAJ AUTO LIMITED COMPLEX
MUMBAI-PUNE ROAD
AKURDI-PUNE
PUNE 411035

Dear Sir,

Sub: <u>Buyback of Equity Shares (ISIN INE917I01010)</u>.

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 4694000 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 2748038380/-. (Equity Shares of Rs.10/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-6234 3593 or Mr. Balaji on 022-6234 3858 or email at PriyankaA@cdslindia.com ; ubalaji@cdslindia.com

Thanking you.

Yours sincerely,
For **Central Depository Services (India) Limited**

PRIYANKA KASHINATH AYARE
Digitally signed by PRIYANKA KASHINATH AYARE
Date: 2026.07.22 15:23:17 +05'30'

Priyanka Ayare
Manager – Operations

Cc to: The General Manager – Listing – BSE.
The Asst. Vice President – Listing – NSE.

Regd. Office : 25th Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (W) Mumbai – 400 025.
Phone : 91-22-2272 3333 • Fax : 91-22-2272 3199
Website : www.cdslindia.com

Toll Free (Corporate Registry): 1800 3094 001
Tel. No: +022 4617 0911

Annexure – A

CERTIFICATE OF EXTINGUISHMENT OF PHYSICAL EQUITY SHARES BOUGHT BACK BY BAJAJ AUTO LIMITED (the "**Company**")

Pursuant to the Public Announcement dated 22nd June 2026 Letter of Offer dated 29th June 2026, the tendering period for the Buyback Offer opened on 01st July 2026 and closed on 07th July 2026 the "**Tendering Period**").

The following are the details of the Physical Equity Shares bought back by the Company during the said Tendering Period and extinguished physically destroyed in the presence of the Registrar to the Buyback and the secretarial auditor on 20-07-2026 in terms with Regulations 11(i) of the Buyback Regulations.

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
BH 0000098	75495	0054374452-0054374472	21

For KFIN Technologies Limited

BALAKRISHNAN VENKATARAMAN

Digitally signed by BALAKRISHNAN VENKATARAMAN
Date: 2026.07.21 16:33:25 +05'30'

V. Balakrishnan
Vice President

Bajaj Auto Limited,
Akurdi, Pune 411 035, India.
Tel +91 20 27472851
Fax +91 20 27473398
bajajauto.com

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Annexure B

The pre and post Buyback shareholding pattern of the Company, is set out below:

Category of Shareholder	Pre-Buyback#		Post-Buyback*	
	No. of Equity Shares held	% to the existing equity share capital	No. of Equity Shares held	% to the post Buyback equity share capital
Promoters and Promoter Group	15,37,56,828	55.01%	15,37,56,828	55.95%
Foreign Investors (including OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	2,74,04,679	9.80%	12,10,47,010	44.05%
Financial Institutions/ Banks/ NBFCs and Mutual Funds/ Insurance Companies	3,82,13,028	13.67%		
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	6,01,23,303	21.51%		
Total	**27,94,97,838**	**100.00%**	**27,48,03,838**	**100.00%**

 # As on the Record Date i.e., Wednesday June 24, 2026.

** Post extinguishment of 46,94,000 (Forty-Six Lakh Ninety-Four Thousand) Equity Shares accepted in the Buyback.*