JM FINANCIAL

April 29, 2019

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001, India.

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051, India.

Dear Sir / Madam,

Sub: Detailed Public Statement dated April 27, 2019 ("DPS") in relation to an open offer to the Public Shareholders (as defined in the DPS) of Essel Propack Limited ("Target Company") ("Open Offer" / "Offer")

With respect to the captioned Offer, please find enclosed the detailed public statement dated April 27, 2019 ("**DPS**") published, on April 29, 2019, in the following newspapers -

(i) Business Standard, English national daily, all editions;
(ii) Business Standard, Hindi national daily, all editions; and
(iii) Navshakti, Marathi daily, Mumbai edition

Thanking You,

Yours truly

For **JM Financial Limited**

Authorized Signatory
Name: Gitesh Vaggantwar
Designation: VP