

Date: 28.11.2018

National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
SYMBOL: SRSLTD
SERIES: EQ

BSE Limited
25th Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai-400001
SCRIP ID: SRSLTD
SCRIP CODE: 533569

Ref: Disclosure of Results of Voting of Fourth Meeting of Committee of Creditors of SRS Limited including appointment of Resolution Professional under Regulation 30 read with Clause 16(g) of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In compliance with clause 16 (g) of Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), please find below the results of voting by the members of Committee of Creditors (CoC) for SRS Limited pursuant to the fourth meeting of CoC held on Tuesday 27.11.2018 at 8th Floor, Avanta Business Centre Pvt Ltd, Statesmen House, Barakhamba Road, Connaught Place, New Delhi-110001 at 11:30 AM. Two Items were put for voting for which voting was conducted in the meeting itself. The results of voting are summarised as follows:

Agenda Item No	Resolution	Approved/Not Approved	Voting Share
Agenda 11	To discuss and approve "Evaluation matrix" as per amended Insolvency and bankruptcy Board of India (Insolvency resolution Process for Corporate Person) Regulation, 2016	Approved	97.05%
Agenda 13	To discuss and approve the revised timelines for submission of Expression of Interest and Resolution Plan in accordance with Regulation 36A and 36B of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016	Approved	97.05%

Further, resignation of two non-executive directors of the Corporate Debtor i.e. Mr Rajesh Yadav and Mr Yogesh Kumar was placed in the CoC Meeting and CoC took note of the same.

You are requested to take the above on record.

Thanking You,

For SRS Limited

Ashok Kumar Gulla

Resolution Professional

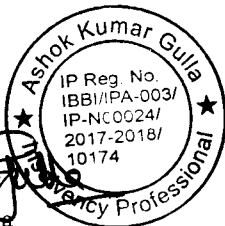
Regn no.: IBBI/IPA-003/IP-N00024/2017-2018/10174

RB SA Restructuring Advisors LLP,

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Connaught Place, New Delhi, 110001

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