SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/18-19/68A-B

November 28, 2018

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on November 28, 2018

In furtherance to our letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6500 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 650 Crores on private placement basis. The Meeting commenced at 2.30 p.m. and concluded at 3.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**

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## Annexure A

| | |
|---|---|
| Issuer | Shriram Transport Finance Company Limited |
| Kinds of securities offered | Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures on Private placement basis for an issue size of Rs. 650 Crores |
| Date of Allotment | 28-November-2018 |
| Nominal Amount per security (in Rs.) | Rs. 10,00,000/- |
| Allotment Size | 6500 Debentures aggregating to Rs. 650 Crores |
| Issue Size | Rs. 650 Crores |
| Tenure | 5 Year, 4 months and 29 days from the date of allotment |
| Interest/Coupon Rate | 10.25 % p.a. |

SHRIRAM TRANSPORT FINANCE CO. LTD.