



GTN ENGINEERING (INDIA) LIMITED

(Government recognised 'THREE STAR EXPORT HOUSE')

Oil & Gas, Defence, Aerospace (CIN: U51909TG1981PLC041292) (GST No: 36AABCG2838G1ZQ)

Regd.Off: Plot No.29, Nagarjuna Hills, Punjagutta, Hyderabad-82. Telangana, India.

Ph:+91-40-43407777, **E-mail:** sharedept@gtnindustries.com, **Website:**www.gtnindustries.com

Date: 27.11.2018

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Dear Sirs,

Sub: Disclosures under Regulation 10(6)- Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

We, pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, provide herewith the information in the prescribed format as attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **GTN Engineering (India) Limited**

(Mahendra Kumar patodia)

Managing Director

DIN:00004752

Encl: As stated above



Format for Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

1.	Name of the Target Company (TC)	GTN INDUSTRIES LIMITED	
2.	Name of the acquirer(s)	M/s. GTN Engineering (India) Limited	
3.	Name of the stock exchange where shares of the TC are listed	1).BSE Limited 2).National Stock Exchange (India) Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Transfer of 24,56,000 Equity shares by the Promoter Group Companies i.e., (JEL Finance & Investments Ltd.,) to another promoter Company (i.e., GTN Engineering (India) Limited.,)	
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange	YES 17-11-2018	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a	Name of the Tansferor / seller	JEL Finance & Investments Ltd	YES
b	Date of acquisition	24-11-2018	YES
c	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	JEL Finance & Investments Ltd- 24,56,000	YES



For GTN Engineering (India) Limited

(Signature)
(M.K. Patodia)
Managing Director

	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	24,56,000 Equity Shares		YES	
8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t. total share capital of TC	No. of share held	% w.r.t. total share capital of TC
	a	Each Acquirer/Transferee (*) -	As per Annexure I	As per Annexure I	As per Annexure I	As per Annexure I
	b.	Each Seller / - Transferor -	As per Annexure I	As per Annexure I	As per Annexure I	As per Annexure I

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer.

Yours faithfully,
For **GTN Engineering (India) Limited**

Hyd

(Mahendra Kumar Patodia)
Managing Director
DIN:00004752

Date: 27.11.2018
Place: Hyderabad



Enclosed: As stated above

Annexure- I

	Before the proposed transaction		After the proposed transaction	
	No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
Acquirer and PACs (other than Seller):				
Acquirer(s):				
-GTN Engineering (India) Limited	62,28,679	35.51%	86,84,679	49.51%
-Mahendra Kumar Patodia	19,86,713	11.33%	27,27,713	15.55%
Total (A)	82,15,392	46.84%	114,12,392	65.06%
Other Promoters/ Promoter Group/PACs:				
-Mahendra Kumar Patodia [HUF]	11,12,104	6.34%	11,12,104	06.34%
-Anjana Patodia	5,14,332	2.93%	5,14,332	02.93%
Total (B)	16,26,436	9.27%	16,26,436	09.27%
Total (A+B)	98,41,828	56.11%	1,30,38,828	74.34%
Sellers:				
-JEL Finance & Investments Limited	31,97,000	18.23%	0	0.00%
Total (C)	31,97,000	18.23%	0	0.00%
Total (A+B+C)	1,30,38,828	74.34%	1,30,38,828	74.34%



For GTN Engineering (India) Limited

(Signature)
(M.K. Patodia)
Managing Director