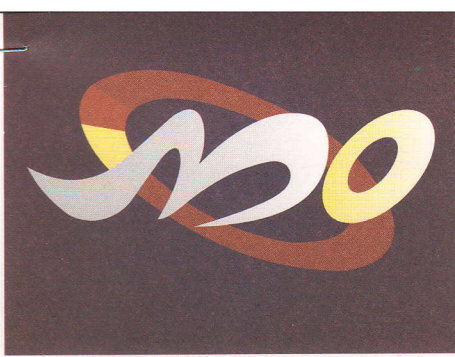




MOKSH ORNAMENTS LIMITED

MFG. & EXPORTER IN GOLD JEWELLERY

CIN No. : U36996MH2012PLC233562 | GST No. : 27AAICM0504E1ZX

B-405/1 & B-405/2, 4th Floor, 99, Mulji Jetha Building, Glitz Mall, Kalbadevi Road, Vithalwadi, Kalbadevi, Mumbai - 400 002. Tel.: 022 4004 1473 / 61834395 I. Com (M.M.) : 4395 | Email : jineshwar101@gmail.com

Date: 23rd November, 2018.

To,
Ms. Divya Poojari
Senior Manager.

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra
(East). Mumbai - 400 051.

Respected Madam,

Subject: Reply to Non- Compliance as per Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

Ref: Your letter No: NSE/LIST/66753 dated 19th November 2018 And reference to your email dated 19th November 2018.

With reference to the captioned subject referred above and as seeked by you we are hereby submitting our explanation as below:-

In this connection, kindly accept our sincere apologies for the delayed reply since we only received hard copy on 22.11.2018. We would wish to provide an explanation to your good self.

We would like to inform your good self that our Company Moksh Ornaments Limited got listed on NSE very recently on 3rd January 2018. Also we are very new to all the listing norms and compliances, which makes it very difficult at times considering our compliance officer herself being new in industry and little inexperienced.

Though on inquiring as to how the non-compliance took place, we came to know that our compliance officer relied on a HandBook on LODR, published by renowned publication LEXISNEXIS which was Foreword by Mr. M Damodaran, Former Chairman, SEBI. The copy of the same has been attached. So, the non-compliance that happened was unintentional. We request you to kindly not penalize us under SEBI SOP penalty provision as the non-compliance was not made deliberately.

We plead your good self to kindly look into this matter and consider the same and not penalize us. All compliances are upto date of the company with National Stock Exchange /Ministry of Corporate affairs. We assure you that no such mistakes will be repeated in

the future.

Further, Also we assure you that there were no malafied intentions behind this mentioned subject. The Company is committed for the regular compliances and assures for timely compliances in the future as well.

We hope you will understand our reply with the situations we were in at that point of time.

ThankingYou,

Yours faithfully,
For and On Behalf Of,
Moksh Ornaments Ltd

For MOKSH ORNAMENTS LTD.

Director/ Authorized Signatory



(Director)