

F. No. 18055/28/2015-FCA
Ministry of Chemicals & Fertilizers
Department of Fertilizers
PSU Section

Shastri Bhawan, New Delhi
Dated the 10th April, 2019

To

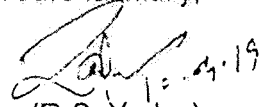
1. The Chairman,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
- ✓ 2. The Chairman,
National Stock Exchange of India Ltd.,
Exchange Plaza, 05th Floor,
Plot No. C/1, G Block,
Bandrakurla Complex,
Bandra (E), Mumbai-400051.

SUB: Disclosure under regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-reg.

Sir,

Being the promoter of Rashtriya Chemicals & Fertilizers Ltd. (RCF), on behalf of this Department, I am directed to enclose herewith the disclosure under regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for further necessary action at your end.

Yours faithfully,


(R.S. Yadav)

Section Officer (PSU)
Tel. 23387555

Copy to:

The Chairman & Managing Director,
(Shri U. V. Dhatriak)
M/s. Rashtriya Chemicals & Fertilizers,
Priyadarshini Building,
Eastern Express Highway, Sion,
Mumbai-400 022.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding

1.	Name of the Target Company (TC)	Rashtriya Chemicals and Fertilizers Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	i) BSE Limited; and ii) National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India.		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the year 2019, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	41,37,69,483	75.00	75.00
	Total	41,37,69,483	75.00	75.00

Name of the Target Company: Rashtriya Chemicals and Fertilizers Limited

Name(s) of the Person and Whether the person belongs
Persons Acting in Concert to Promoter/Promoter group

A with the
President of India, acting Yes
through and represented by
the Ministry of Chemicals
and Fertilizers, Government
of India.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

Place: New Delhi

Date: 10/04/2019

To Rashtriya Chemicals and Fertilizers Limited 'Priyadarshini', Eastern Express Highway, Sion, Mumbai- 400 022.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001.	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051
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