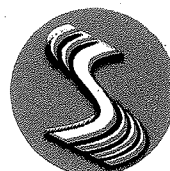


Ref: SSL/SAST Disclosure/2019

Dated: April 10, 2019



**SIMBHAOLI  
SUGARS**

**Simbhaoli Sugars Limited**

CIN-U15122UP2011PLC044210

(An FSSC 22000 : 2011, ISO 9001 : 2008  
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201307 (Delhi NCR) INDIA

Tel. : +91-120-480 6666

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai

Fax No. 022-22721072/2037

The National Stock Exchange of India Limited

Exchange Plaza, Bandra - Kurla Complex,

Mumbai- 400051

Fax No. 022-26598237/38

Ref: scrip code: BSE - 539742; NSE-SIMBHALS

Sub: Disclosure under regulation 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Share & Takeovers) Regulations, 2011

Dear Sir,

Please find attached the Disclosure, as received from the Promoters/ Promoters Group of the Company, U/R 30(2) of SEBI (SAST) Regulations, 2011, as on March 31, 2019 (kindly refer Annexure A).

We also take the opportunity to inform your good office the following pertinent facts:

1. That the Promoters of the Company comprise of 2 groups: the Mann Group & the Sandhu Group.
2. Mann group comprises of: Dholadhar Investments Pvt Ltd., Mr. Gurmit Singh Mann and Ms. Gursimran Kaur Mann.
3. Sandhu Group comprising of Mr. Gurpal Singh, Ms. Pritam Singh Sandhu Associates Pvt Ltd, Ms. Jai Inder Kaur, Mr. Govind Singh Sandhu and Mr. Angad Singh" hereinafter collectively referred to as "outgoing promoters", have already, pursuant to the Settlement Agreement and NCLT Order dated May 30, 2017 of Allahabad Bench, requested the Company to reclassify them from the Promoter's category to Public category.
4. In respect of the above Reclassification, in accordance with the provisions of erstwhile Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015, the Company has already moved an Application to SEBI as well as Stock Exchanges allowing the proposed Reclassification. The same is under process.
5. Once the Reclassification Application is allowed, the Sandhu Group will be considered out of the Promoters category and the Promoters' holding will accordingly change in tandem.

Please take the above information on record.

Thanking You,

Yours Faithfully,

For Simbhaoli Sugars Limited

Kamal Samtani

Company Secretary



*\*M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned by the Hon'ble High Court of Judicature at Allahabad*

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH-245207

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                         |                                                           |                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                              | Simbhaoli Sugars Limited                                                                                                                                |                                                           |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                       | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)                                                                                     |                                                           |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | <p><b>Not Applicable</b></p> <p><b>Mann Group</b></p> <p>1. Dholadhar Investments Pvt Ltd</p> <p>2. Gurmit Singh Mann</p> <p>3. Gursimran Kaur Mann</p> |                                                           |                                                   |
| 4. Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                            | Number of Shares                                                                                                                                        | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                         |                                                           |                                                   |
| i. Shares<br><b>Mann Group</b><br>Dholadhar Investments Pvt Ltd<br>Gurmit Singh Mann<br>Gursimran Kaur Mann                                                                                                                                                                                                                                                                                                                                                                     | 7,462,114<br>4,726,154<br>4,186,672                                                                                                                     | 18.08<br>11.45<br>10.14                                   | 17.567<br>11.126<br>9.856                         |
| i. Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                         |                                                           |                                                   |
| ii. Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                         |                                                           |                                                   |
| iii. Convertible Securities<br>Gursimran Kaur Mann                                                                                                                                                                                                                                                                                                                                                                                                                              | 12,00,000                                                                                                                                               | NIL                                                       | 2.825                                             |
| iv. Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                                                             | NIL                                                                                                                                                     | NIL                                                       | NIL                                               |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>1,75,74,940</b>                                                                                                                                      | <b>36.60</b>                                              | <b>41.373</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



For Simbhaoli Sugars Limited



Kamal Samtani  
Company Secretary



Place: NOIDA

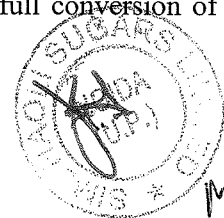
Date: April 10, 19

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                 |                                                           |                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                          | Simbhaoli Sugars Limited                                                                                                                                                                                                                                        |                                                           |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)                                                                                                                                                                                             |                                                           |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | <p><b>Not Applicable</b></p> <p><b>Sandhu Group</b></p> <ol style="list-style-type: none"> <li>1. Gurpal Singh</li> <li>2. Pritam Singh Sandhu Associates Pvt Ltd</li> <li>3. Govind Singh Sandhu</li> <li>4. Jai Inder Kaur</li> <li>5. Angad Singh</li> </ol> |                                                           |                                                   |
| 6. Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                        | Number of Shares                                                                                                                                                                                                                                                | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                 |                                                           |                                                   |
| i. Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                 |                                                           |                                                   |
| <b>Sandhu Group</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                 |                                                           |                                                   |
| Gurpal Singh                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2,402,770                                                                                                                                                                                                                                                       | 5.82                                                      | 5.66                                              |
| Pritam Singh Sandhu Associates Pvt Ltd                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2,077,735                                                                                                                                                                                                                                                       | 5.03                                                      | 4.89                                              |
| Govind Singh Sandhu                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 733,139                                                                                                                                                                                                                                                         | 1.78                                                      | 1.73                                              |
| Jai Inder Kaur                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 417,356                                                                                                                                                                                                                                                         | 1.01                                                      | 0.98                                              |
| Angad Singh                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 9,850                                                                                                                                                                                                                                                           | 0.02                                                      | 0.02                                              |
| i. Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                                                 | NIL                                                                                                                                                                                                                                                             | NIL                                                       | NIL                                               |
| ii. Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                                               | NIL                                                                                                                                                                                                                                                             | NIL                                                       | NIL                                               |
| iii. Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                 |                                                           |                                                   |
| iv. Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                                                         | NIL                                                                                                                                                                                                                                                             | NIL                                                       | NIL                                               |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>56,40,850</b>                                                                                                                                                                                                                                                | <b>13.67</b>                                              | <b>13.28</b>                                      |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the



outstanding convertible securities/warrants into equity shares of the TC.

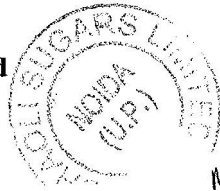
*Note: Sandhu Group has applied for reclassification under Regulation 31A of SEBI (LODR) Regulations, 2015 pursuant to Settlement order of Hon'ble NCLT vide order dated 30<sup>th</sup> May 2017. Accordingly, the Company has applied for the said reclassification to SEBI as well as Stock exchanges and the said application is still under process.*

**For Simbhaoli Sugars Limited**



**Kamal Samtani**

**Company Secretary & Compliance Officer**



**Place:** NOIDA

**Date:** April 10, 19