



Ref. No. GIL/CFD/SEC/20/018/SE

9th April 2019

BSE Limited

Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

UltraTech Cement Limited

Ahura Centre, 2nd floor,
M.I.D.C. Mahakali Caves Road
Andheri (E) Mumbai 400 093

Dear Sirs,

Sub: Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011

We are one of the promoters of **UltraTech Cement Limited**.

According to our understanding of the meaning of the expression "Promoter" and "Person acting in Concert" and other provisions including Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare the holding of Promoter(s) / Members of the Promoter Group/ Person Acting in Concert (PAC) with us as on **31st March 2019**, as per **Annexure "A"** enclosed.

Please acknowledge the receipt.

Thank you.

Yours faithfully

For **Grasim Industries Limited**

Hutokshi Wadia
President & Company Secretary



Encl: as above

Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India
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Regd. Office : Birlagram, Nagda – 456 331 (M.P.)



Annexure "A"

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A- Details of Shareholding

1. Name of the Target Company (TC)	UltraTech Cement Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Name of Promoters- Grasim Industries Limited and Shri Kumar Mangalam Birla. Name of Members of the Promoter Group/ PAC as per List "A" attached.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share capital	% of total diluted share capital (*)
As of March 31 st March 2019, holding of:			
a) Shares	166670914	60.6864	60.6864
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC#	2744168	0.9992	0.9992
Total	169415082	61.6856	61.6856

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to **166670914** equity shares (60.6864%), the Promoters / Promoter Group / PAC hold **2744168** GDRs (0.9992%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs aggregating to **61.6856%** is given as per List 'A' attached).





List "A"

Details of Shareholding of Promoters, Members of Promoters Group and Persons Acting in Concert of UltraTech Cement Limited as on 31st March 2019

Sr. No.	Name of the Shareholder	No. of Shares	% w.r.t. total share capital	% of total diluted share capital
	Promoter			
1.	Grasim Industries Limited	165335150	60.2001	60.2001
2.	Shri Kumar Mangalam Birla	3837	0.0014	0.0014
	Promoter Group / Person Acting in Concert			
3.	Smt. Rajashree Birla	41701	0.0152	0.0152
4.	Smt. Neerja Birla	8011	0.0029	0.0029
5.	Smt. Vasavadatta Bajaj	13232	0.0048	0.0048
6.	Aditya Vikram Kumar Mangalam Birla HUF	10228	0.0037	0.0037
7.	Birla Group Holdings Private Limited	1	0.0000	0.0000
8.	Trapti Trading and Investment Private Limited	1	0.0000	0.0000
9.	Turquoise Investments And Finance Private Limited	1	0.0000	0.0000
10.	Vaibhav Holdings Private Limited	76	0.0000	0.0000
11.	Rajratna Holdings Private Limited	76	0.0000	0.0000
12.	Vikram Holdings Private Limited	85	0.0000	0.0000
13.	Hindalco Industries Limited	1258515	0.4582	0.4582
	Total	166670914	60.6864	60.6864

Details of 27,44,168 GDRs held by Promoter/ Promoter Group/ Person Acting in Concert being instrument that would entitle the holder to receive the shares in UltraTech Cement Limited:

Sr. No.	Name of the GDR holder	No. of Shares	% w.r.t. total share capital	% of total diluted share capital
1.	P T Indo Bharat Rayon	2286172	0.8324	0.8324
2.	P T Sunrise Bumi Textiles	144998	0.0528	0.0528
3.	P T Elegant Textiles Industry	92428	0.0337	0.0337
4.	Thai Rayon Public Company Limited	219998	0.0801	0.0801
5.	Surya Kiran Investments Pte. Limited	572	0.0002	0.0002
	Total	2744168	0.9992	0.9992
	Grand Total (Shares + GDRs)	169415082	61.6856	61.6856

For Grasim Industries Limited

Hutokshi Wadia

Hutokshi Wadia

President & Company Secretary



Place: Mumbai

Date: 09.04.2019

Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India

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