

WELSPUN GROUP MASTER TRUST

Address: 7th Floor, Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400 013.

Mail Id- Priyanka_indulkar@welspun.com

April 8, 2019

To,

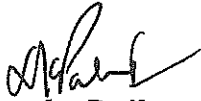
Bombay Stock Exchange Ltd. (Scrip Code- 533252) Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001.	National Stock Exchange of India Ltd. (Symbol: WELINV) Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	Welspun Investments and Commercials Limited Welspun City, Village Versamedi Taluka Anjar, Dist Kutch Anjar Kachchh GJ 370110 IN
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Dear Sirs,

Sub: Disclosure pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, kindly find attached herewith disclosure required to be submitted in the prescribed format providing the shareholding in **Welspun Investments and Commercials Limited** ("the Target Company") held by **Balkrishan Goenka, Trustee of Welspun Group Master Trust** and other entities in the Promoter Group of the Target Company and the persons acting in concert with them.

For Welspun Group Master Trust



Devendra Patil
Authorised Signatory

ANNEXURE - 1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

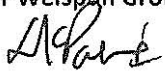
Part-A- Details of Shareholding

1.		Name of the Target Company (TC)	Welspun Investments and Commercials Limited		
2.		Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited The National Stock Exchange of India Limited		
3.		Particulars of the shareholder(s) :			
	a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	N.A.		
		OR			
	b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter Group of Target Company (as listed in Annexure hereto) through Mr. Balkrishan Goenka, Trustee of Welspun Group Master Trust.		
4.		Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
		As of March 31st of the year, holding of:			
	a.	Shares	27,25,574	74.58%	74.58%
	b.	Voting Rights (Otherwise than by shares)	N.A.	N.A.	N.A.
	c.	Warrants	N.A.	N.A.	N.A.
	d.	Convertible Securities	N.A.	N.A.	N.A.
	e.	Any other instrument that would entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.
		Total	27,25,574	74.58%	74.58%

NOTE :

The Hon'ble National Company Law Tribunal vide its order dated March 14, 2019 approved the scheme of amalgamation ("Scheme") of Aethelred Multivetures Private Limited (Transferor Company) and Welspun Investments and Commercials Limited (Transferee Company). The Scheme was made effective on March 30, 2019 and the shares are now effectively held by Mr. Balkrishan Goenka, Trustee of Welspun Group Master Trust.

For Welspun Group Master Trust

A handwritten signature in black ink, appearing to read 'Devendra Patil', written over the printed name.

Devendra Patil
Authorised Signatory