



April 04, 2019

The Secretary
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051
Script Code : MBECL

✓ The Secretary
McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani,
Kolkata 700001

Dear Sirs,

**DISCLOSURE OF SHAREHOLDING IN McNALLY BHARAT ENGINEERING COMPANY LIMITED AS ON 31ST
MARCH, 2019 UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND
TAKEOVERS) REGULATIONS 2011**

We, being one of the Promoters of McNally Bharat Engineering Company Limited, furnish herewith the required Disclosure in the enclosed format specified under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which I trust you find in order.

For your records please.

Thanking You,

Yours Faithfully,
EMC LIMITED

Authorized Signatory



Encl : as above

Corporate Office :
Constantia Office Complex
11, Dr. U. N. Brahmachari Street
8th Floor (South Block), Kolkata - 700 017
Phone : +91-33-2289 3122-4, 4015 8888
Fax : +91-33-2289 3121
E-mail : info@emcpower.com
CIN : U70100WB2010PLC151197
(formerly : EMC Infrastructure Ltd.)

Registered Office :
51, Canal East Road
Kolkata - 700 085
Phone : +91-33-23705810
Fax : +91-33-23701221
Email : info@emcpower.com

Delhi Office :
B-2, 2nd Floor,
Greater Kailash Enclave, Part - 2
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Phone : +91-11-40548491-92
Fax : +91-11-40548493
Email : emcdelhi@emcpower.com

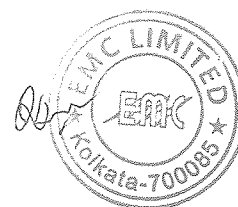
Mumbai Office :
001, Satellite Gazebo, B-Wing
Ground Floor, Andheri
Ghatkopar Link Road, Chakala
Andheri (East), Mumbai - 400093
Phone : +91-22-45051600
E-mail : emcmumbai@emcpower.com

Hyderabad Office :
H. No. 6-3-668/10/27
Ground Floor
Durga Nagar Colony, Punjagutta
Hyderabad-500 082
Phone : +91-040-40164959
E-mail : hyderabad@emcpower.com

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2019

Part – A-Details of Shareholding

1. Name of the Target Company (TC)	McNally Bharat Engineering Company Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
3. Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. Or, b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	Not Applicable B M Khaitan Amritanshu Khaitan Isha Khaitan Williamson Magor & Co. Limited Williamson Financial Services Limited Bishnauth Investments Limited McLeod Russel India Limited Babcock Borsig Limited Kilburn Engineering Limited EMC Limited		
4. Particulars of the holding of persons mentioned at (3) above As of March 31 st of the Year, holding of : (a) Shares	Number of Shares as on 31.03.2019	% w.r.t total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
B M Khaitan	21	0.0000	0.00
Amritanshu Khaitan	8000	0.0046	0.00
Isha Khaitan	24000	0.0139	0.01
Williamson Magor & Co. Limited	27618952	16.0434	12.81
Williamson Financial Services Limited	16702515	9.7022	7.75
Bishnauth Investments Limited	99400	0.0577	0.05
McLeod Russel India Limited	3052295	1.7730	1.42
Babcock Borsig Limited	12664636	7.3567	5.87
Kilburn Engineering Limited	854300	0.4962	0.40
EMC Limited	10137689	5.8888	4.70
Total	71161808	41.3367	33.01
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d)* Convertible Securities: Compulsorily Convertible Preference Shares (CCPS) of Rs 10/- each allotted to the following Companies by the Target Company on 26.03.2018 and 29.03.2018 (convertible into 1 Equity Shares of Rs 10/- within 18 months from the date of allotment i.e. 26.03.2018 and 29.03.2018).			
Williamson Magor & Company Limited : 4000000 (26.03.2018)	4000000	Nil	1.85
Williamson Financial Services Limited : 4000000 (26.03.2018)	4000000	Nil	1.85
Babcock Borsig Limited : 4000000 (26.03.2018)	4000000	Nil	1.85
Aditya Birla Finance Ltd. : 11290000 (29.03.2018)	11290000	Nil	5.24
IL & FS Financial services Ltd.: 16129000 (29.03.2018)	16129000	Nil	7.48
e) any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	39419000	Nil	18.27



Signature of : EMC LIMITED

AUTHORISED SIGNATORY

Place: Kolkata

Date: April 4, 2019

Note :

1. in case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

1) 1,20,00,000 CCPS 2) 27419000 CCPS and 3) 2500000 Warrants (all Rs 10/- each and convertible into equity shares within 18 months from their respective dates of allotment) were allotted on 26.03.2018, 29.03.2018 and 28.03.2018 respectively. After conversion of Paid-up Equity Share Capital would be increased from Rs 1721517570 (divided into 172151757 Equity Shares of Rs 10/- each) to Rs 2155707570 (divided into 215570757 Equity Shares of Rs 10/- each).

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

