

04 April 2019

BSE Limited

Corporate Relationship Department,
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Assistant Vice President

Listing Department

National Stock Exchange of India Limited

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Company Secretary

Magma Fincorp Limited

Magma House, 24, Park Street,

Kolkata - 700 016

Dear Sir(s) / Madam,

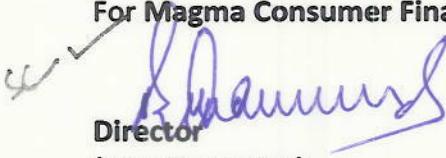
**Sub: Annual Disclosure of Shareholding pursuant to Regulation 30(2)
of the SEBI (Substantial Acquisition of Shares & Takeovers)
Regulations, 2011**

Please find enclosed herewith the requisite Disclosure as required in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 vide which, we wish to inform that we are one of the members of the Promoter Group of Magma Fincorp Limited (the Company) and hold as on 31.03.2019, **18,20,120** Equity Shares of Rs.2/- each in the Company, representing 0.676% of the paid-up Equity Share Capital of the Company.

Thanking you,

Yours faithfully,

For Magma Consumer Finance Private Limited


Director

(DIN:00009894)

Encl: as above

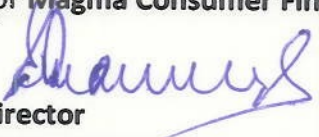
Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s Magma Fincorp Limited		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the Shareholder(s): a. Name of the person(s)) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive the shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of the promoter(s), member of the promoter group and PAC with him.	Magma Consumer Finance Private Limited, being one of the members of the promoter group		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the TC (*)
As on 31 March 2019 holding of:-			
a) Shares	1820120	0.676	0.676
b) Voting rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	1820120	0.676	0.676

Regd. Office:
Magma House
24 Park Street, Kolkata 700 016
CIN : U65900WB2007PTC120480

**MAGMA
CONSUMER FINANCE
PRIVATE LIMITED**

Signature of the Authorised Signatory:
For Magma Consumer Finance Private Limited


Director
(DIN: 00009894)

Place: Kolkata

Date: 04 April 2019

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.