

TILOKCHAND KOTHARI

Flat No. 702, 7th Floor, Vijay Villa, Vidhya Villa Compound, Nagar Das Road, Andheri (E), Mumbai -400 069

Date: 08.04.2019

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai.

✓ The National Stock
Exchange Limited
Exchange Plaza, Bandra Kurla
Complex,
Bandra (E),
Mumbai - 400 051.

The Board of Directors,
Visagar Polytex Limited,
907/908, Dev Plaza,
S.V. Road, Andheri (w),
Mumbai - 400 058

Sub: - Disclosure of Shareholding under Regulation 30 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the above, I am hereby submitting Disclosure of Shareholding in the Company, M/s. **Visagar Polytex Limited**, as required under Regulation 30 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March 2019.

Kindly take the same on record and oblige.

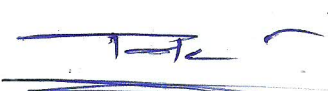
Thanks & Regards,


(Tilokchand Kothari)

Encl: A/a.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	Visagar Polytex Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name of the Promoters & Promoter Group <ol style="list-style-type: none"> 1. Mr. Tilokchand Manaklal Kothari 2. Mr. Sagar Tilokchand Kothari 3. Mr. Tilokchand Kothari (HUF) 4. M/s. Trisha Media Limited 5. M/s. Visagar Financial Services Limited 		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Mr. Tilokchand Manaklal Kothari	6,60,50,659	22.57	19.65
Mr. Sagar Tilokchand Kothari	50,08,000	1.71	1.49
Mr. Tilokchand Kothari (HUF)	20,000	0.01	0.01
M/s. Trisha Media Limited	24,60,533	0.84	0.73
M/s. Visagar Financial Services Limited	-	-	4.91#
Total	7,35,39,192	25.12	26.79
As of March 31 st of the year, holding of:			
a) Shares	7,35,39,192 Equity Shares of the Face Value of Re. 1/- each		
b) Voting Rights (otherwise than by shares)			

c) Warrants	1,65,00,000 convertible warrants of nominal value of Re.1/- each
d) Convertible Securities	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-
Total	9,00,39,192(7,35,39,192 Equity Shares of the Face Value of Re. 1/- each+1,65,00,000 convertible warrants of nominal value of Re.1/- each)

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the Outstanding convertible securities/warrants into equity shares of the TC.

(#) 1,65,00,000 Convertible warrants have been allotted on Preferential Basis to Visagar Financial Services Limited on 14th March, 2018. The warrants are not yet converted into shares.


(Tilokchand Kothari)
Place: Mumbai
Date: 08.04.2019