

Date: 08-04-2019

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126	The Compliance Officer Om Metals Infraprojects Limited J-28, Subhash Marg, C- Scheme, Jaipur- 302001
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Sub: Disclosure under Regulation 30(1) & (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March 2019

Dear Sir,

In terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed in Annexure-1 herewith the disclosure of shareholding/ voting rights on behalf of each promoter and promoter group persons of Om Metals Infraprojects Limited together with persons acting in concert, as on 31st March 2019.

Kindly take on the above and acknowledge the receipt.

Thanking you,

Yours Faithfully



Sunil Kothari on behalf of himself, promoter and

Promoter Group persons/Persons acting in concert of

Om Metals Infraprojects Limited

Encl: As above

Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Status as on 31.03.2019

Part- A- Details Of Shareholding

1. Name of the Target Company (TC)	OM METALS INFRAPROJECTS LIMITED
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED 2. BOMBAY STOCK EXCHANGE LIMITED
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p style="text-align: center;">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>N.A.</p> <ol style="list-style-type: none"> 1. T C KOTHARI AND SONS FAMILY TRUST 2. SUNIL KOTHARI 3. C P KOTHARI 4. ANITA KOTHARI 5. D P KOTHARI 6. OM KOTHARI FOUNDATION 7. VIVEK KOTHARI 8. SEEMA KOTHARI 9. LAD KOTHARI TRUST 10. BAHUBALI KOTHARI 11. D MANJULA KOTHARI 12. BHARAT KOTHARI 13. SIDDARTH KOTHARI 14. VISHAL KOTHARI 15. VIKAS KOTHARI 16. KULDEEP KOTHARI & SONS 17. C P KOTHARI HUF 18. JUPITER METAL PRIVATE LIMITED 19. C MANJU KOTHARI 20. VIDUSHI KOTHARI 21. D P KOTHARI & SONS (HUF)

Sunil

	22. SURBHI KOTHARI 23. JYOTI KOTHARI 24. VEDIKA KOTHARI 25. KHUSHI KOTHARI 26. DEVANSH KOTHARI 27. VAIBHAV KOTHARI 28. OM KOTHARI PARIVARIK TRUST		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares (<i>As per Annexure -1</i>)	68386442	71.01	71.01
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	68386442	71.01	71.01

On Behalf of Promoters of Om Metals Infraprojects Limited


Sunil Kothari

Place: Delhi

Date: 08-04-2019

**Disclosure under Regulation 30(1) & 30(2) of
SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011
Status as on 31.03.2019**

S.NO.	NAME OF PROMOTER & SHAREHOLDERS	NO.OF SHARES HELD	% OF TOTAL SHARES	% OF SHARE-HOLDING DILUTED
1	T C KOTHARI AND SONS FAMILY TRUST	11408180	11.85	11.85
2	SUNIL KOTHARI	7150886	7.43	7.43
3	C P KOTHARI	6975245	7.24	7.24
4	ANITA KOTHARI	5893345	6.12	6.12
5	D P KOTHARI	4858346	5.04	5.04
6	OM KOTHARI FOUNDATION	3083227	3.20	3.20
7	VIVEK KOTHARI	2885000	3.00	3.00
8	SEEMA KOTHARI	2538250	2.64	2.64
9	LAD KOTHARI TRUST	2234800	2.32	2.32
10	BAHUBALI KOTHARI	2211200	2.30	2.30
11	D MANJULA KOTHARI	2146200	2.23	2.23
12	BHARAT KOTHARI	2117340	2.20	2.20
13	SIDDARTH KOTHARI	1918760	1.99	1.99
14	VISHAL KOTHARI	1801150	1.87	1.87
15	VIKAS KOTHARI	1790437	1.86	1.86
16	KULDEEP KOTHARI & SONS	1722050	1.79	1.79
17	C P KOTHARI HUF	1696500	1.76	1.76
18	JUPITER METAL PRIVATE LIMITED	1180886	1.23	1.23
19	C MANJU KOTHARI	1065500	1.11	1.11
20	VIDUSHI KOTHARI	1023200	1.06	1.06
21	D P KOTHARI & SONS (HUF)	806850	0.84	0.84
22	SURBHI KOTHARI	662400	0.69	0.69
23	JYOTI KOTHARI	544900	0.57	0.57
24	VEDIKA KOTHARI	219200	0.23	0.23
25	KHUSHI KOTHARI	219200	0.23	0.23
26	DEVANSH KOTHARI	219200	0.23	0.23
27	VAIBHAV KOTHARI	8850	0.01	0.23
28	OM KOTHARI PARIVARIK TRUST	5340	0.01	0.01
	TOTAL	68386442	71.01	71.01

On Behalf of Promoters of Om Metals Infraprojects Limited



Sunil Kothari

Place: Delhi

Date: 08-04-2019