ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)		ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed		Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		Inter se Transfer of 2283009 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange		The disclosure of proposed acquisition was required to be made under regulation 10 (5). -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 27th July,2018 and 4th August, 2018	
7.	Details of acquisition		Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a.	Name of the transferor / seller	Mrs. Prachi Ajmera	Complied with
			Mr. Dhaval Ajmera	Complied with
			Mr. Rajnikant Ajmera	Complied with
	b.	Date of acquisition	Mrs. Prachi Ajmera	16/08/2018
			Mr. Dhaval Ajmera	21/08/2018
			Mr. Rajnikant Ajmera	21/08/2018
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mrs. Prachi Ajmera	600000 1.69%
			Mr. Dhaval Ajmera	788532 2.22%

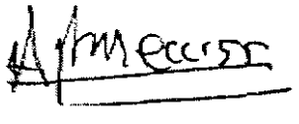
ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53

			Mr. Rajnikant Ajmera		894477	2.52%
	d.	Total shares proposed to be acquired as a % of diluted share capital of TC	2283009 (6.43%)			
		Total shares actually acquired as a % of diluted share capital of TC	2283009 (6.43%)			
	e.	Price at which shares are actually acquired	Mrs. Prachi Ajmera		Rs. 202.35/-	
			Mr. Dhaval Ajmera		Rs. 203.35/-	
			Mr. Rajnikant Ajmera		Rs. 203.15/-	
8.	Shareholding details		**Pre-Transaction**		**Post-Transaction**	
			No. of shares held	**% w.r.t total share capital of TC**	**No. of shares held**	**% w.r.t total share capital of TC**
	a	**Each Acquirer / Transferee**				
		ARIIL TRUST	10387771	29.27	12670780	35.71
		TOTAL	**10387771**	**29.27**	**12670780**	**35.71**
	b	**Each Seller / Transferor**				
		Mrs. Prachi Ajmera	605165	1.71	5165	0.015
		Mr. Dhaval Ajmera	788532	2.22	-	-
		Mr. Rajnikant Ajmera	1799223	5.07	904746	2.55
		TOTAL	**3192920**	**9%**	**909911**	**2.56%**

Yours Faithfully,

For ARIIL TRUST



Shashikant S. Ajmera
On behalf the acquirer
(Promoter-Trustee)

Place: Mumbai
Date: 24th August, 2018
Encl: List of PAC

LIST OF PROMOTERS AS ON 24th AUGUST,2018					
Sr.No	**Name of the Shareholder**	**Pre Acquisition**		**Post Transaction**	
		No of equity Share	**% of holding**	**No of equity Shares**	**% of holding**
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
3	**Rajnikant S Ajmera**	**1799223**	**5.070**	**904746**	**2.55**
4	**Dhaval R Ajmera**	**788532**	**2.222**	**-**	**-**
5	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
6	Manoj I Ajmera	157379	0.444	157379	0.444
7	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094
8	Sanjay C Ajmera	608454	1.714	608454	1.714
9	Ajmera Cements Private Ltd	645300	1.819	645300	1.819
10	Mumukshu A Ajmera	148220	0.418	148220	0.418
11	**Prachi Dhaval Ajmera**	**605165**	**1.705**	**5165**	**0.015**
12	Atul C Ajmera-HUF	332832	0.938	332832	0.938
13	Atul C Ajmera	500045	1.409	500045	1.409
14	BHANUMATI C AJMERA	1500	0.004	1500	0.004
15	Hetal S Ajmera	553935	1.561	553935	1.561
16	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
17	Sonali A Ajmera	513180	1.446	513180	1.446
18	Aagna S Ajmera	358332	1.010	358332	1.010

19	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
20	Charmi J Ajmera	231914	0.654	231914	0.654
21	Henali Jayant Ajmera	229037	0.645	229037	0.645
22	Chhaganlal S Ajmera	205483	0.579	205483	0.579
23	Rita Mitul Mehta	4245	0.012	4245	0.012
24	Sonal Bimal Mehta	2147	0.006	2147	0.006
25	Bimal Anantrai Mehta	900	0.003	900	0.003
26	Chaitali InvestmentPvtLtd	373	0.001	373	0.001
27	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
28	**ARIIL Trust**	**10387771**	**29.27**	**12670780**	**35.71**
	TOTAL	**23938022**	**67.460**	**23938022**	**67.460**