



MEGASOFT LIMITED

CIN : L72200TN1999PLC042730
Block "A" Wing 1, Level 5 & 6, Cyber Gateway
Madhapur, Hyderabad - 500081
Telangana, India.
Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555
website : www.megasoft.com

Date: 08th April, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 532408

**National Stock Exchange of India
Limited**

Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
Mumbai-400051
Symbol: MEGASOFT

Dear Sirs,

Sub: Annual Disclosures under Regulation 30 (1) & 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.

As required by Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the Annual declaration received by the Company on 5th April, 2019 in the prescribed format in respect of the Equity Shares held by Company Promoter and Promoter Group as on the financial year ended 31st March, 2019.

Thanking You,

Yours Faithfully

For MEGASOFT LIMITED

(Shridhar Thathachary)
Chief Financial Officer

Encl: As aforesaid

Ravindra Babu S

Date: 03rd April, 2019

To

The Secretary,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No-c/1, G
Block, BandraKurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India.

The Secretary,
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

The Compliance Officer
Megasoft Limited
#85, Kutchery Road, Mylapore,
Chennai-- 600004, Tamil Nadu,
India

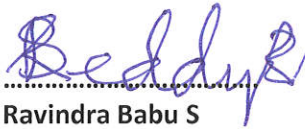
Dear Sir/ Ma'am,

Sub: Continual Disclosure of Shares as per Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.

With reference to the above cited subject, I the undersigned, a member of the Promoter Group of Megasoft Limited, disclose the Shareholding as required under Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as of 31st March, 2019 on behalf of the Promoter Group.

Thanking You,

Yours faithfully,



Ravindra Babu S
(On behalf of Promoter Group)

Encl: As aforesaid

85 Kutchery Road, Mylapore, Chennai 600004

DISCLOSURE UNDER REGULATION 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

PART A – Details of Shareholding

1.	Name of the Target Company (TC)	Megasoft Limited Registered Office: #85, Kutchery Road, Mylapore, Chennai - 600004, Tamil Nadu, India.		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	(a) National Stock Exchange of India Limited (b) BSE Limited		
3.	Particular of the Shareholder (s):			
	(a) Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares and voting rights of the TC.	Nil		
	Or			
	(b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	1) Ravindra Babu. S 2) S. Ravindra Babu (HUF)		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31, 2019, holding of:				
	(a) Shares:			
	1) Ravindra Babu. S	26,88,768	6.07	6.07
	2) S. Ravindra Babu (HUF)	5,12,126	1.16	1.16
	(b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	(c) Warrants	Nil	Nil	Nil
	(d) Convertible Securities	Nil	Nil	Nil
	(e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total		32,00,894	7.23	7.23

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.