IDFCBANK/SD/SE/115/2018-19

December 18, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 539437

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.
NSE Symbol: IDFCBANK

Sub.: IDFC Bank - Record Date for Non-Convertible Debentures

Dear Sir / Madam,

The Composite Scheme of Amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited with IDFC Bank Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme') had been approved by the Hon'ble NCLT, Chennai Bench and Hon'ble NCLT, Mumbai Bench on December 12, 2018 and December 13, 2018, respectively.

The Board of IDFC Bank Limited at its meeting held today approved December 18, 2018 as the Effective Date of the Scheme.

Capital First Limited and Capital First Home Finance Limited had issued certain Secured NCDs on private placement basis.

Pursuant to the provisions of Section 71 and other applicable provisions of the Companies Act, 2013, Capital First Limited and Capital First Home Finance Limited had obtained consent from the bondholders, such that upon the effectiveness of the Scheme, the aforesaid Secured NCDs shall be converted into Unsecured Debentures.

Under extant rules of Depository (NSDL/CDSL), change in the security clause of the NCDs requires the issuer to apply for fresh ISINs. Accordingly, IDFC Bank has applied for fresh ISINs for each of such NCD. In line with the requirements of Listing Regulations, IDFC Bank is required to announce record date for changing the Holdings in Investor's Demat account from the OLD Secured NCD's ISIN to newly applied Unsecured NCD's ISINs.

IDFC BANK LIMITED MUMBAI

Accordingly, the Board of IDFC Bank at its meeting held today fixed **Monday, December 31, 2018** as the Record Date for determining portfolio of the Non-Convertible Debenture holders of Capital First Limited and Capital First Home Finance Limited which shall be shifted to the new ISINs created by the Bank pursuant to the effectiveness of the Scheme.

Please take the above on record.

Thanking you,

Yours faithfully

For IDFC Bank Limited

IDFC BANK LIMITED MUMBAI

Mahendra N. Shah
Company Secretary