

12th September, 2018

From :

Anmol Rashesh Bhansali

(Acquirer and Member of Promoter Group of Goldiam International Limited, Mumbai)
5th Floor, Nishikha Terraces, 55A,
Khan Abdul Gaffar Khan Road,
Worli Sea Face, Mumbai- 400030.

To,

Securities and Exchange Board of India

Plot No.C 4-A, 'G' Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400051.

Dear Sir/Madam,

Sub- Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In reference to above stated subject please find enclosed Report and a Demand Draft of Rs.1,50,000/- (One lakh fifty thousand only) dated 11th September, 2018 in favor of Securities and Exchange Board of India, payable at Mumbai as required under Regulation 10(7) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 in respect of acquisition made in reliance up on exemption provided in regulation 10(1)(a)(i).

Kindly take the same on your record.

TC:- Goldiam International Limited

Scrip Code:-

NSE- GOLDIAM

BSE- 526729

Thanking you,

R Bhansali

Anmol Rashesh Bhansali

Acquirer

Place-Mumbai

Enclose:- As above

CC:-

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Anmol R. Bhansali 55-A, Nishika Terrace, 5th Floor, Khan Abdul Gaffar Khan Road, Worli Sea Face, Mumbai-400030. Mobile No: 9769400021 Email Id:- bhansalianmol@gmail.com
b.	Whether sender is the acquirer (Y/N)	YES
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not applicable
2	Compliance of Regulation 10(7)	
a.	Date of report	10 th September, 2018
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	YES
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	YES, applicable fees of Rs.1,50,000/- is enclosed vide DD No. <u>651644</u> dated <u>11th</u> September, 2018 drawn on <u>CITF Bank</u> in favor of Securities and Exchange Board of India.
3	Compliance of Regulation 10(5)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	YES
b.	Date of Report	August 18, 2018
4	Compliance of Regulation 10(6)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	YES
b.	Date of Report	August 29, 2018
5	Details of the Target Company	
a.	Name & address of TC	Goldiam International Limited CIN: L36912MH1986PLC041203 Gems & Jewellery Complex, MIDC, SEEPZ, Andheri east, Mumbai-400096.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

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	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
6	Details of the acquisition					
	a.	Date of acquisition	27 th August, 2018			
	b.	Acquisition price per share (in Rs.)	<p>Nil</p> <p>The shares are being transferred without any consideration (by the way of gift) amongst immediate relatives of Promoters and Promoter Group.</p>			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	<p>NA</p> <p>The shares are being transferred without any consideration (by the way of gift) amongst immediate relatives of Promoters and Promoter Group.</p>			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Anmol Rashesh Bhansali	200000	0.80	3303428	13.24
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Rashesh Manhar Bhansali	13103428	52.53	10000000	40.09
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(i)					
	a.	Provide the names of the seller(s)	Rashesh Manhar Bhansali			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Anmol Rashesh Bhansali is son of Rashesh Manhar Bhansali (Immediate Relative)			
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(1).	YES			
	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	<p>NA</p> <p>The shares are being transferred without any consideration (by the way of gift) amongst immediate relatives of Promoters and Promoter Group.</p>			

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e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA The shares are being transferred without any consideration (by the way of gift) amongst immediate relatives of Promoters and Promoter Group.
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable	NA The shares are being transferred without any consideration (by the way of gift) amongst immediate relatives of Promoters and Promoter Group.
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	18 th August, 2018
h.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	YES Regulation 29(1) and (2) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Copy of disclosures enclosed herewith:- For acquirer- Annexure-1 For Seller- Annexure-2
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	Copy of Declaration enclosed herewith an Annexure-3

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

ABhansali

Anmol Rashesh Bhansali

(Acquirer)

12th September, 2018

Mumbai

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DECLARATION

Sub-disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 in respect of acquisition made in reliance up on exemption provided in regulation 10(1)(a)(i)

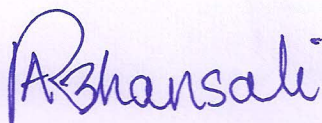
With reference to the captioned subject matter, I Anmol Rashesh Bhansali, do hereby declare and confirm that:

1. The acquirer as well as seller has complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997)
2. All the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.

You are requested to please take the same on record.

Thanking you

Yours faithfully



Anmol Rashesh Bhansali

Acquirer

12th September, 2018

Mumbai