Karnataka Bank Ltd.

Estd : 1924 CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

SECRETARIAL DEPARTMENT

15.11.2018

HO: SEC:446: 2018-19

1. The Manager
Listing Department
National Stock Exchange of India Limited.,
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400 051

2. The General Manager,
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001

Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the meeting of Capital Augmentation Committee of board to identify investors for issue by way of private placement of rated, unsecured, redeemable, non-convertible, Basel III compliant, lower Tier 2 subordinated bonds (Series V) in the nature of debentures bearing a face value of INR 1,00,000 (Indian Rupees one lakh) each, aggregating INR 400 Crore and the right to retain oversubscription upto INR 400 Crore (the " Issue").

Dear Sir,

The Capital Augmentation Committee of the Board constituted for the purpose of aforesaid capital augmentation process, at its meeting held today has *inter-alia*, considered and approved the successful bidders on the electronic bidding platform of the NSE-EBP, who shall subscribe to the issue. Another meeting of the Capital Augmentation Committee is scheduled to be held tomorrow i.e. 16.11.2018, to consider, *inter-alia*, the allotment of bonds to the bidders.

You are requested to please take the same on records.

Thank You,
Yours faithfully,

COMPANY SECRETARY

CC – IDBI Trusteeship Services Limited.