SUPREME
Engineering Limited

Formerly Known as Supreme Heatreaters Pvt. Ltd.

CIN NO. U99999MH1987PLC043205

Date: 14.11.2018
SEL/CA/NSE/18-19/6

To,
The Manager,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

TRADING SYMBOL: SUPREMEENG

Sub: Submission of Unaudited Financial Results for the half year ended on 30th September, 2018

This is to inform you that the meeting of the Board of Directors of the Company was held on Wednesday, 14th November, 2018 commenced at 1.00 P.M. and concluded at 11.30 P.M. at the Registered Office of the Company. Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed Unaudited Financial results for the year ended on 30th September, 2018 along with Limited Review Report issued by the Statutory Auditors of the Company.

Thanking You,

For Supreme Engineering Limited

Thakkar

SUPREME ENGINEERING LIMITED NAVI MUMBAI

Krupali Thakkar
Company Secretary and Compliance Officer
ACS 42594

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CIN NO. U99999MH1987PLC043205

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SUPREME ENGINEERING LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2018

(Rs. in Lacs)

Particulars	As at 30.09.2018 Unaudited	As at 31.03.2018 Audited
I. EQUITY AND LIABILITIES		
1. Shareholder's Funds		
(a) Share Capital	2,499.50	1,841.90
(b) Reserves and Surplus	2,353.12	1,006.12
(c) Money received against share warrants	-	
Sub Total Share holders fund	4,852.62	2,848.02
2. Share Application Money Pending Allotment		
3. Non-Current Liabilities		
(a) Long-Term Borrowings	2,049.94	2,561.23
(b) Deferred Tax Liabilities (Net)	130.92	126.82
(c) Other long-term liabilities	-	
(d) Long-term provisions	42.94	-
Sub Total Non Current Liabilities	2,223.80	2,688.05
4. Current Liabilities		
(a) Short-Term Borrowings	2,596.45	5,518.30
(b) Trade Payables:-		
- Due to MSME		
- Due to Others	8,480.18	5,361.72
(c) Other Current Liabilities	543.47	849.56
(d) Short-Term Provisions	392.63	148.99
Sub Total Current Liablities	**12,012.73**	**11,878.57**
TOTAL EQUITY & LIABLITIES	**19,089.15**	**17,414.64**
II. ASSETS		
1. Non-Current Assets		
(a) Fixed Assets		
(i) Tangible assets	2,168.56	2123.40
(ii) Intangible assets	-	
(iii) Capital work in progress	165.03	165.03
(iv) Intangible assets under development	-	
(b) Non current investments	668.18	645.18
(c) Deferred tax assets (net)	-	
(d) Long term loans and advances	35.25	103.25
(e) Other Non-Current Assets	0.68	133.76
Sub Total Non Current Assets	3,037.70	3,170.62
2. Current Assets		
(a) Current investments	-	
(b) Inventories	8,898.98	8170.85
(c) Trade Receivables	4,830.41	5265.05
(d) Cash and Cash Equivalents	569.47	497.97
(e) Short-Term Loans and Advances	427.76	162.68
(f) Other Current Assets	1,324.83	147.47
Sub Total Current Assets	16,051.45	14,244.02
TOTAL ASSETS	**19,089.15**	**17,414.64**

FOR SUPREME ENGINEERING LIMITED

SUPREME ENGINEERING LIMITED NAVI MUMBAI

SANJAY CHOWDHRI
(MANAGING DIRECTOR)
DIN: 00095990

Mumbai, 14th November, 2018

Reg.Office : R-223, M.I.D.C. Complex Rabale, Thane Belapur Road, Navi Mumbai 400701. ▪ Tel. : 0091-27692232 / 27691997, Fax : 0091-22-27690341
E-mail : contact@supremesteels.com ▪ Website : www.supremesteels.com

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SUPREME ENGINEERING LIMITED

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STATEMENT OF UNAUDITED PROFIT AND LOSS ACCOUNT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2018

(Rs. in Lacs)

Sr. No.	Particulars	Half year ended 30.09.2018 Unaudited	Half year ended 31.03.2018 Audited	Half year 30.09.2017 Unaudited	Year ended 31.03.2018 Audited
I	Revenue from operations	8,243.85	9,126.09	6,048.38	15,174.47
II	Other Income	35.23	52.56	2.51	55.07
III	**Total Income (I+II)**	**8,279.08**	**9,178.66**	**6,050.88**	**15,229.54**
IV	**Expenses**				
	(a) Cost of Materials consumed	7,450.74	8,075.56	4,318.49	12,394.05
	(b) Purchase of stock-in-trade	-	505.12	-	505.12
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(529.78)	(846.76)	429.97	(416.79)
	(d) Employee benefits expense	131.85	101.75	74.37	176.12
	(e) Finance Costs	406.34	457.54	453.03	910.57
	(g)Depreciation and amortisation expense	84.27	69.19	81.91	151.10
	(h)Other expenses	347.91	469.77	318.70	788.47
	Total Expenses (IV)	**7,891.33**	**8,832.17**	**5,676.47**	**14,508.64**
V	**Profit / (Loss) from operations before prior period items and tax (I-IV)**	**387.75**	**346.48**	**374.42**	**720.90**
VI	**Prior Period Items**	(41.61)	-	-	-
VII	**Profit / (Loss) before tax (V-VI)**	**346.14**	**346.48**	**374.42**	**720.90**
VIII	***Tax expense***				
	1 Current tax	73.78	26.21	123.79	150.00
	2 Minimum Alternate Tax	-	65.82	-	65.82
	3 Deferred tax	8.64	0.13	4.41	4.54
	Total Tax Expenses	**82.42**	**92.16**	**128.20**	**220.36**
IX	**Profit/(loss) for the period**	**263.72**	**254.33**	**246.21**	**500.54**
X	Paid Up Equity Share Capital (Face Value of Rs 10/- each)	2,499.50	1,841.90	1,800.00	1,841.90
XI	Reserves Excluding Revaluation Reserves as Per Balance sheet of Previous Accounting Year	-	-	-	1,006.12
XII	**Earnings Per Share**				
	Basic and diluted EPS for the period, for the year to date and for the previous year (not to be annualized)	1.36	1.37	1.35	2.72

See accompanying notes to the Financial Results

FOR SUPREME ENGINEERING LIMITED

Sanjay

SANJAY CHOWDHRI
(MANAGING DIRECTOR)
DIN: 00095990

Mumbai, 14th November, 2018

Reg.Office : R-223, M.I.D.C. Complex Rabale, Thane Belapur Road, Navi Mumbai 400701. ▪ Tel. : 0091-27692232 / 27691997, Fax : 0091-22-27690341
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Notes:

1. The above Financial Results reviewed by the Audit Committee, were approved and taken on record by the Board of Directors in their meeting held today i.e. 14th November, 2018.
2. The above results have been subjected to Limited Review Report by the Statutory Auditors of the Company.
3. Figures of previous year/ period have been regrouped/recast wherever necessary, in order to make them comparable.
4. The Company does not have separate reportable segments as per the Accounting Standard 17 on "Segment Reporting" notified under Companies (Accounting Standard) Rules, 2014.
5. The Company has issued 65,76,000 fresh equity shares and OFS of 8,000 equity shares of Rs. 10 each at a price of Rs. 27 per share including premium of Rs. 17 each and got listed on NSE Emerge Platform of National Stock Exchange of India Limited on 6th September, 2018.
6. Proceeds from Public Initial Public Offer of equity shares have been utilised as under:

Amount in Lacs

Particulars	Amount allotted for object of the issue as disclosed in Offer Document	Actual Utilization till 30th September, 2018	Balance amount to be utilized	Deviation (if any)
Part finance the Working Capital requirements	700.00	700.00	0.00	Nil
Part repayment of High Cost Debt	467.12	421.71	45.41	Nil
Capital Expenditure	95.07	28.46	66.61	Nil
General Corporate Purpose	300.00	300.00	0.00	Nil
IPO Issue expenses	213.33	200.59	12.74	Nil
Total	**1775.52**	**1650.76**	**124.76**	

Unutilised Amount of Rs. 124.76 Lacs as on 30th September, 2018 is kept in Bank as Fixed Deposit with Bank

SUPREME ENGINEERING LIMITED NAVI MUMBAI

R. T. JAIN & CO LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on Half Yearly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of
Supreme Engineering Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of **Supreme Engineering Limited** for the half year ended September 30, 2018 being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No CIR/CFD/FAC/62/2016 dated July 05, 2016. This statement, which is the responsibility of the Company's Management and has been approved by the Board of Director, has been prepared in accordance with the provisions of section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a limited review report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India and as specified under 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R T Jain & Co LLP
Chartered Accountants
FRN : 103961W / W100182

(CA Bankim Jain)
Partner
Membership No. : 139447
Place: Mumbai
Date: November 14, 2018

Lotus Building, 2nd Floor, 59, Mohamedali Road, Mumbai - 400 003. • Tel.: 2346 5218 / 2346 4955
Website : www.rtjainandco.com • E-mail : rtjain_ca@yahoo.co.in