BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2019/249 7 June 2019

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Partly Paid Unsecured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 7 June 2019, allotted 15,250 Partly Paid Unsecured redeemable non-convertibles debentures on private placement basis details as below:

Security Name	Bajaj Finance Limited Partly Paid Unsecured Redeemable Non-Convertible Debentures (NCDs) Series 250
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	7 June 2019
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	15,250 Partly Paid Unsecured Redeemable Non-Convertible Debentures
Issue Price	Clean Price : ₹ 2,43,722/- per ₹ 2,00,000/- per NCD. Accrued interest of ₹ 10,632/- per ₹ 2,00,000/- per NCD. (Accrued interest calculated for 213 days i.e. 6 November 2018 to 6 June 2019)
Premium / Discount at which security is issued and the effective yield as a result of such premium / discount (In case of Further issuance)	Premium of ₹43,722/- per ₹ 2,00,000/- per NCD
Payment of issue price/face value in tranches and pay-in dates therefore	First tranche - Issue price of ₹2,43,722/- per ₹2,00,000/- per NCD and Accrued interest of ₹ 10,632/- per ₹ 2,00,000/- per NCD payable along with application form on 7 June 2019 Second tranche- ₹ 2,00,000/- of face value per NCD payable on 6 November 2019 Third tranche- ₹ 2,00,000/- of face value per NCD payable on 6 November 2020 Fourth tranche- ₹ 2,00,000/- of face value per NCD payable on 5 November 2021 Fifth tranche- ₹ 2,00,000/- of face value per NCD on 4 November 2022
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS				
1st Coupon Date	Date*	06 November 2019		
	No of Days	365		
	Amount (₹) Per NCD	18,220/-		
2nd Coupon Date	Date*	06 November 2020		
	No of Days	366		
	Amount (₹) Per NCD	36,440/-		
3rd Coupon Date	Date*	06 November 2021		
	No of Days	365		
	Amount (₹) Per NCD	54,660/-		
4th Coupon Date	Date*	06 November 2022		
	No of Days	72,930/-	365	366
	Amount (₹) Per NCD		On FV 6 Lacs- 54,660/-	On FV 2 Lacs- 18,270/-
5th Coupon Date	Date*	06 November 2023		
	No of Days	91,200/-	365	367
	Amount (₹) Per NCD		On FV 8 Lacs- 72,880/-	On FV 2 Lacs- 18,320/-
6th Coupon Date	Date*	06 November 2024		
	No of Days	366		
	Amount (₹) Per NCD	91,100/-		
7th Coupon Date	Date*	06 November 2025		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
8th Coupon Date	Date*	06 November 2026		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
9th Coupon Date	Date*	06 November 2027		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
10th Coupon Date	Date*	06 November 2028		
	No of Days	366		
	Amount (₹) Per NCD	91,100/-		
11th Coupon Date	Date*	06 November 2029		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		

12th Coupon Date	Date*	06 November 2030
	No of Days	365
	Amount (₹) Per NCD	91,100/-
13th Coupon Date	Date*	06 November 2031
	No of Days	365
	Amount (₹) Per NCD	91,100/-
14th Coupon Date	Date*	06 November 2032
	No of Days	366
	Amount (₹) Per NCD	91,100/-
15th Coupon Date	Date*	02 November 2033
	No of Days	361
	Amount (₹) Per NCD	90,102/-
Principal/ Redemption Amount	Date*	02 November 2033
	No of Days	5475
	Amount (₹) Per NCD	10,00,000/-
Coupon Rate		9.11% p.a.
Tenor (Days)		5262 (Residual Maturity)
Redemption Date		02 November 2033
Redemption Premium/ Par		At Par
Coupon Payment Frequency		Annual & on Maturity
Coupon Type		Fixed

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.*	
Charge /security, if any, created over the assets	Not applicable since the issue is of Partly Paid Unsecured Redeemable Non-Convertible Debentures
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For Bajaj Finance Limited

R Vijay

Digitally signed by R Vijay
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Date: 2019.06.07 17:49:24 +05'30'

R Vijay
Company Secretary