



**FAIRCHEM**  
A FAIRFAX COMPANY

# FAIRCHEM SPECIALITY LIMITED

(Formerly Known as **ADI FINECHEM LIMITED**)

Corporate Office : 1<sup>st</sup> Floor, 2, Sigma Corporates, Behind HOF, Sindhu Bhavan Road,  
Off S.G. Road, Ahmedabad - 380 059. INDIA.

Phone : (079) 29701675, 7818824096 E-mail : info@fairchem.in  
CIN : L15140MH1985PLC286828 Website : www.fairchem.in

Date: September 05, 2018

To,

**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot no. C/1, G Block  
Bandra-kurla Complex, Bandra (E)  
Mumbai – 400 051.

To,

**Department of Corporate Services,  
BSE Limited.**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400 001.

**Ref: BSE Code: 530117/ NSE Symbol: 'FAIRCHEM'**

Dear Sirs,

**Sub: Intimation pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In accordance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that today the Directors of the Company have 'approved' by way of 'Resolution by Circular' conversion of remaining 14,52,949 (Fourteen lakhs fifty two thousands nine hundred forty nine) compulsorily convertible preference shares (CCPS) of Rs. 10/- each fully paid in to Equity Shares of Rs. 10/- each fully paid up in pre-approved ratio of one equity share for every CCPS. We wish to place on record that the CCPS were originally issued /allotted on March 14, 2017 pursuant to Scheme of Arrangement between three Companies approved by Hon'ble NCLT, Mumbai Bench vide its order dated February 22, 2017.

Post the above conversion, the paid-up Equity Share Capital of the Company now stands as follows:

- Rs 39,06,27,060 (Rupees Thirty Nine Crores Six Lakhs Twenty Seven Thousand and Sixty Only) divided in 3,90,62,706 (Three Crores Ninety Lakhs Sixty Two Thousand seven Hundred Six only) equity shares of Rs 10 each, fully paid. The newly issued 14,52,949 equity shares will rank pari passu with existing equity shares in all respects including dividends.

We will separately make an application to both the Stock Exchanges for obtaining approval of Listing and Trading in respect of these 14,52,949 equity shares.

You are requested to take the above on record.

Thanking You,

For Fairchem Speciality Limited,

  
Rajen Jhaveri  
Chief Financial Officer & Company Secretary