

DB CONSOLIDATED PRIVATE LTD.

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad,
Gujarat-380051. CIN: U51109GJ1985PTC051693

April 2, 2019

The Deputy Manager
(Listing – CRD)
The BSE Limited
P J Tower, Dalal Street
Mumbai - 400001
(Fax: 022-22722037 / 39 / 61 / 41 / 3121)

The Manager
(Listing Department)
The National Stock Exchange of India Limited,
Bandra (East)
Mumbai-400051
(Fax: 022-26598237 / 38 / 8347 / 8348)

Dear Sirs,

Re.: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: BSE – Scrip Code: 533151 – SYMBOL: DBCORP
NSE – SYMBOL: DBCORP – Series: EQ

This is to inform you that Stitex Global Limited (one of the Promoter Group Companies of D. B. Corp Limited) has amalgamated with our Company i.e. DB Consolidated Private Limited (another Promoter Group Company of D. B. Corp Limited) vide NCLT Order dated March 15, 2019. As per the Scheme of Amalgamation sanctioned vide the abovesaid NCLT Order, the Effective Date is March 27, 2019, i.e. the date on which the abovesaid NCLT Order is filed with the Registrar of Companies, Gujarat.

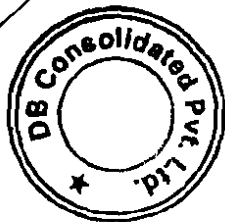
In terms of sub-regulation (6) of Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Company i.e. DB Consolidated Private Limited hereby discloses the relevant information, enclosed in the prescribed format.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For DB Consolidated Private Limited

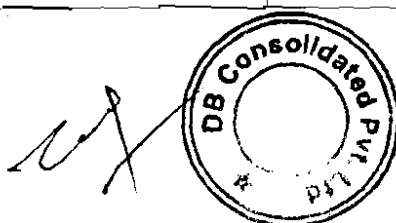

Manoj Garg
Director
DIN:00809382



Encl.: Disclosure u/r 10(6) of SEBI (SAST) Regulations, 2011

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	D. B. Corp Limited			
2.	Name of the acquirer(s)	DB Consolidated Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 75,58,352 shares held by Stitex Global Limited in D. B. Corp Limited, pursuant to the Scheme of Amalgamation of Stitex Global Limited with DB Consolidated Private Limited approved by NCLT vide its Order dated 15.03.2019 (Effective Date 27.03.2019).			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	N.A.			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Actual	
	a. Name of the transferor / seller	N.A.			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
a)	- Transferee(*) DB Consolidated Private Limited	8,81,65,149	50.41%	9,57,23,501	54.73%
	- Transferor Stitex Global Limited	75,58,352	4.32%	0	0%



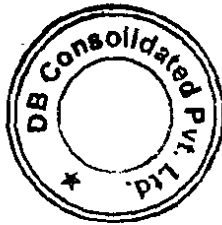
Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature of the acquirer

For DB Consolidated Private Limited


Manoj Garg
Director
DIN:00809382



Place: Bhopal
Date: April 2, 2019