pnb Housing Finance Limited

Ghar Ki Baat

January 4, 2019

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 540173

Kind Attention

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: PNBHOUSING

Dear Sirs,

Sub: Disclosure in terms of Regulation 50 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we submit Term Sheet for issue of Tier II redeemable non-convertible debentures (Series VII) to be allotted on January 7, 2019.

The details are as below:

Series	Rate of Interest	Amount (INR)	Issue Opening And Closing Date	Allotment Date	Tenure
VII	9.40%	24.70 crore	4th January 2019	7th January 2019	3651 days

We request you to kindly take note of the same.

Thanking you,
For PNB Housing Finance Limited

Company Secretary and Compliance Officer
Encl: Term Sheet Series VII