SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/19-20/68A-B

April 03, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on April 03, 2019

In furtherance to our letter dated March 29, 2019 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Rated, Listed, Secured, Redeemable, Non-Convertible debentures on Private placement basis for an issue size of Rs. 125 Crores
Date of Allotment	3rd April 2019
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE/NSE
Allotment Size	1250 Debentures aggregating to Rs. 125 Crores
Issue Size	Rs.125 Crores
Tenure	15 months from the date of allotment
Interest/Coupon Rate	9.46% p.a.
Details of Payment of Interest	On 3nd April 2020 and on maturity i.e. 3nd July 2020
Redemption / Date of Maturity	3rd July 2020
Charge /security, if any, created over the assets	Yes, Exclusive charge on Receivables of the Company and also secured by a subservient charge over an immovable property.