CO:MBD:2018-19:967 31st December, 2018

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| National Stock Exchange of India Limited<br>Listing Department<br>Exchange Plaza,<br>Plot No.C/1, 'G' Block<br>Bandra-Kurla Complex<br>Bandra (E), Mumbai-400 051 | General Manager<br>Corporate Relationship Deptt<br>Bombay Stock Exchange Ltd.<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai 400001 |

Dear Sir/Madam,

**Sub : Raising of Equity Capital by way of preferential allotment**

This is to inform that the Government of India vide Notification No. F.No.7/38/2014-BOA dated 26th December, 2018 has conveyed the sanction of President of India for release of Rs.1,678/- crore (Rupees One thousand Six Hundred and Seventy Eight Crore only) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2018-19, under Plan as Government's Investment. The said fund was received by the Bank today i.e. 31st December, 2018 and has been kept in "Central Bank of India Share Application Money Account". The Bank will be taking all necessary steps/approvals for allotment of requisite equity shares to President of India (Government of India) in due course of time.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

सेन्ट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चेंट बैंकिंग विभाग के.का. Merchant Banking Division C.O.
मुंबई / Mumbai

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336