SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/18-19/68A-B

December 31, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 31, 2018

In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures on Private placement basis for an issue size of Rs. 550 Crores
Date of Allotment	31-December-2018
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE/NSE
Allotment Size	5500 Debentures aggregating to Rs. 550 Crores
Issue Size	Rs. 550 Crores
Tenure	5 Year, 11 months and 27 days from the date of allotment
Interest/Coupon Rate	10.25 % p.a.
Details of Payment of Interest/	On 28th of every month and on maturity subject to Business Day Convention
Redemption / Date of Maturity	27th December 2024
Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured, Subordinated, Taxable Non-Convertible debentures

SHRIRAM TRANSPORT FINANCE CO. LTD.