Sec. 3.4.1(I.)

30.10.2018

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code : 955844

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400 051
NSE Symbol: BPCL

Dear Sir,

Sub : Certificate from Debenture Trustee under Regulation 52(5) of SEBI(Listing Obligations & Disclosure Requirements), Regulations 2015

In terms of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith a certificate provided by Debenture Trustee, M/s SBICAP Trustee Co Ltd with regard to disclosures under Regulation 52(4) made by the Company.

Thanking You,

Yours faithfully,
for Bharat Petroleum Corporation Limited

(M. Venugopal)
Company Secretary

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no.2428/SBICTCL/DT/2018-19 **Date: 29th October, 2018**

To,
Bharat Petroleum Corporation Limited
Corporate Treasury
Bharat Bhavan II, Ballard Estate,
Mumbai 400001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs. 550 Crores and Rs. 750 Crores by Bharat Petroleum Corporation Limited ("Issuer"), for the half year ended 30th September 2018.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debentures Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory