SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref: D: STEC

October 29, 2018

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

Scrip Code - 532498

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051
Scrip Code - SHRIRAMCIT

Dear Sir/ Madam,

Subject: Notice of meeting of the Banking and Securities Management Committee in connection with the proposed public issue of secured redeemable non-convertible debentures pursuant to the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended and other applicable laws by Shriram City Union Finance Limited ("Company" and such offering, the "Issue").

Ref: Prior intimation pursuant to Regulation 29(1)(d) and Regulation 50(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In furtherance to the meetings of the Board of Directors of the Company on July 25, 2018 and October 25 and resolution of the shareholders of the Company passed at the annual general meeting convened and duly held on July 25, 2018 authorising the Issue, we would like to inform you that a meeting of the Banking and Securities Management Committee ("**Committee**") of the Company will be held on Friday, November 2, 2018, to consider certain terms of the Issue, including, *inter alia*, the size of the Issue.

The outcome of the Committee meeting will be sent to the stock exchanges after conclusion of the Committee meeting on November 2, 2018.

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully,

For Shriram City Union Finance Limited

29/10/18

C R Dash
Company Secretary