

August 28, 2019

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051

Dear Sir/ Madam,

Re: Open offer (the "Open Offer") for the acquisition of up to 2,13,21,056 Offer Shares (as defined below), representing 25.00% of the fully diluted voting equity share capital of Linde India Limited (the "Target Company") from the Public Shareholders (as defined below) of the Target Company by The BOC Group Limited (the "Acquirer") as well as Praxair, Inc. ("Praxair/ PAC 1 ") and Linde Holdings Netherlands B.V. ("Linde Netherlands/ PAC 2"), in their capacity as persons acting in concert with the Acquirer (collectively referred as "PACs").

With regard to the captioned offer, the Acquirer and PAC have made a Corrigendum to Detailed Public Statement ("Corrigendum to DPS") with details with respect to revision of the Offer Price and revised schedule on the Open Offer under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations").

We hereby enclose soft copy of the Corrigendum to DPS in PDF format for the attention of equity shareholders of Linde India Limited.

For and on behalf of ICICI Securities Limited



Authorized Signatory

Name: Rishi Tiwari

Designation: AVP

Member of National Stock Exchange of India Ltd, BSE Ltd and Metropolitan Stock Exchange of India Ltd.
SEBI Registration : INZ000183631
CIN No.: L67120MH1995PLC086241

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