ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)		ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed		Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		Inter se Transfer of 1971861 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange		The disclosure of proposed acquisition was required to be made under regulation 10 (5). -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 4th August, 2018	
7.	Details of acquisition		Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a.	Name of the transferor / seller	Mr. Rajnikant Ajmera	Complied with
			Mrs. Hetal Ajmera	Complied with
			Mrs. Sonali Ajmera	Complied with
	b.	Date of acquisition	Mr. Rajnikant Ajmera	23/08/2018
			Mrs. Hetal Ajmera	23/08/2018
			Mrs. Sonali Ajmera	24/08/2018
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mr. Rajnikant Ajmera	904746 2.55%
			Mrs. Hetal Ajmera	553935 1.561%
			Mrs. Sonali Ajmera	513180 1.446%

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	d.	Total shares proposed to be acquired as a % of diluted share capital of TC	1971861 (5.56%)			
		Total shares actually acquired as a % of diluted share capital of TC	1971861 (5.56%)			
	e.	Price at which shares are actually acquired	Mr. Rajnikant Ajmera		Rs. 203.45/-	
			Mrs. Hetal Ajmera		Rs. 203.70/-	
			Mrs. Sonali Ajmera		Rs. 218.65/-	
8.	Shareholding details		**Pre-Transaction**		**Post-Transaction**	
			No. of shares held	**% w.r.t total share capital of TC**	**No. of shares held**	**% w.r.t total share capital of TC**
	a	**Each Acquirer / Transferee**				
		ARIIL TRUST	12670780	35.71	14642641	41.26
		TOTAL	**12670780**	**35.71**	**14642641**	**41.26**
	b	**Each Seller / Transferor**				
		Mr. Rajnikant Ajmera	904746	2.55	-	-
		Mrs. Hetal Ajmera	553935	1.56	-	-
		Mrs. Sonali Ajmera	513180	1.446	-	-
		TOTAL	**1971861**	**5.56**	**-**	**-**

Yours Faithfully,

For ARIIL TRUST

Shashikant S. Ajmera
On behalf the acquirer
(Promoter-Trustee)

Place: Mumbai
Date: 29th August, 2018
Encl: List of PAC

LIST OF PROMOTERS AS ON 29th AUGUST,2018					
Sr.No	**Name of the Shareholder**	**Pre Acquisition**		**Post Transaction**	
		No of equity Share	**% of holding**	**No of equity Shares**	**% of holding**
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
3	**Rajnikant S Ajmera**	**904746**	**2.55**	**-**	**-**
4	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
5	**Manoj I Ajmera**	**157379**	**0.444**	**-**	**-**
6	**Sanjay C Ajmera-HUF**	**746664**	**2.104**	**-**	**-**
7	**Sanjay C Ajmera**	**608454**	**1.714**	**1355118**	**3.82**
8	Ajmera Cements Private Ltd	645300	1.819	645300	1.819
9	Mumukshu A Ajmera	148220	0.418	148220	0.418
10	Prachi Dhaval Ajmera	5165	0.015	5165	0.015
11	Atul C Ajmera-HUF	332832	0.938	332832	0.938
12	Atul C Ajmera	500045	1.409	500045	1.409
13	Bhanumati Ajmera	1500	0.004	1500	0.004
14	**Hetal S Ajmera**	**553935**	**1.561**	**-**	**-**
15	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
16	**Sonali A Ajmera**	**513180**	**1.446**	**-**	**-**

17	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
18	Charmi J Ajmera	231914	0.654	231914	0.654
19	Henali Jayant Ajmera	229037	0.645	229037	0.645
20	Chhaganlal S Ajmera	205483	0.579	205483	0.579
21	Rita Mitul Mehta	4245	0.012	4245	0.012
22	Sonal Bimal Mehta	2147	0.006	2147	0.006
23	Bimal Anantrai Mehta	900	0.003	900	0.003
24	Chaitali Investment Pvt Ltd	373	0.001	373	0.001
25	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
26	**ARIIL Trust**	**12670780**	**35.71**	**14642641**	**41.26**
27	**THE ISHWARLAL SHAMALJI AJMERA TRUST**	**-**	**-**	**157379**	**0.44**
	TOTAL	**23938022**	**67.460**	**23938022**	**67.460**