Phones : 91-11-23313891
91-11-23323559
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E-mail:scml@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

Y. H. DALMIA & OTHERS

May 28, 2019

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company – Odisha Cement Limited (Now Dalmia Bharat Limited)

Re: Revised disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

With reference to your email dated 23.05.2019 please find enclosed Annexure I containing revised disclosure of the aggregate shareholding of Odisha Cement Limited promoter(s)and persons acting in concert with promoter (s)as on 31.03.2019, in , the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please note that, now the name of the Company has been changed from Odisha Cement Limited to Dalmia Bharat Limited w.e.f 15.04.2019.

Kindly take the aforesaid disclosure on your record.

For **Y. H. Dalmia & others**

(Y. H. Dalmia)

Encl: As above.

Annexure I

✓

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Odisha Cement Limited (Now Dalmia Bharat Limited)**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or e. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	**Number of shares**	**% w.r.t. total share / voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
i. Shares	104705448	54.26	54.26
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**10,47,05,448**	**54.26**	**54.26**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Name of the Target Company: **Odisha Cement Limited (Now Dalmia Bharat Limited)**

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person
I	**Promoter (s)**
1	Shri Jai Hari Dalmia
2	Shri Yadu Hari Dalmia
II	**Promoter Group**
3	Smt. Kavita Dalmia
4	Shri Gautam Dalmia
5	Smt. Anupama Dalmia
6	Kum. Sukeshi Dalmia
7	Kum. Vaidehi Dalmia
8	Kum. Sumana Dalmia
9	Sukeshi Trust
10	Vaidehi Trust
11	Sumana Trust
12	Shri J.H.Dalmia C/o J.H. Dalmia (HUF)
13	Gautam Dalmia (HUF)
14	Smt. Bela Dalmia
15	Shri Puneet Yadu Dalmia
16	Smt. Avantika Dalmia
17	Ku. Shrutipriya Dalmia
18	Ku. Avanee Dalmia
19	Mst. Priyang Dalmia
20	Shrutipriya Dalmia Trust
21	Priyang Trust
22	Avanee Trust
23	Shri Investments
24	Yadu Hari Dalmia Parivar Trust
25	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)
26	Shri Brahma Creation Trust
27	Shri Vishnu Preservation Trust
28	Respect Nature & Society
29	Shubh Home Realtors LLP
30	Jai Hari Dalmia Parivar Trust
31	Jai Hari Dalmia Trust
32	Kavita Dalmia Trust
33	Y.H.Dalmia Parivar Trust
34	Bela Dalmia Parivar Trust
35	Puneet Dalmia Parivar Trust
36	Avantika Dalmia Parivar Trust
37	Shrutipriya Dalmia Parivar Trust
38	Avanee Dalmia Parivar Trust
39	Priyang Dalmia Parivar Trust
40	Dalmia Bharat Parivar Trust
41	Sita Investment Company Limited
42	Rama Investment Company Pvt. Ltd.
43	Shree Nirman Limited

44	Himgiri Commercial Limited	
45	Valley Agro Industries Limited	
46	Dalmia Refractories Limited	
47	Shri Chamundeswari Minerals Limited	
48	Dalmia Sugar Ventures Limited	
49	Dalmia Solar Power Limtied	
50	Arjuna Brokers & Minerals Limited	
51	Shri Radha Krishna Brokers and Holdings Limited	
52	Kanika Investment Limited	
53	Keshav Power Limited	
54	Vastalaya Developers Private Ltd.	
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
56	Niveda Management Services Pvt. Ltd.	
57	Dalmia Bharat Sugar and Industries Limited	
58	Himshikhar Investment Limited	
59	Tijori Capital Private Limited	
60	Samagama Holdings and Commercial Private Limited	
61	Akhyar Estate Holdings Pvt. Ltd.	
62	Dalmia Mining and Services Private Limited	
63	Dalmia Renewables Energy Limited	
64	Vanika Commercial and Holdings Pvt. Ltd.	
65	Garvita Solution Services and Holdings Pvt. Ltd.	
66	Dalmia Refractories Germany GmbH	
67	J.H. Dalmia Parivar Trust	
68	J.H. Dalmia Trust	
69	Kavita Dalmia Parivar Trust	
70	Gautam Dalmia Parivar Trust	
71	Vaidehi Dalmia Parivar Trust	
72	Anupama Dalmia Parivar Trust	
73	Sumana Dalmia Parivar Trust	
74	MAJ Textiles Private Limited	
75	GSB Group GmbH	
76	GSB Refractories India Private Limited	
77	Adhirath Power and Holdings Pvt Ltd	
78	Alirox Abrasives Ltd	

Note:
In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For **Y. H. Dalmia & Others**

(Y. H. Dalmia)

Place: New Delhi
Date: 28.05.2019

Annexure II

Shareholdings of Promoters/Persons having control over Odisha Cement Limited(Now Dalmia Bharat Limited) and Persons acting in concert with them as on 31.03.2019

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	32,70,020	1.69
2	Smt. Kavita Dalmia	7,53,340	0.39
3	Shri Gautam Dalmia	3,04,524	0.16
4	Smt. Anupama Dalmia	22,500	0.01
5	Km. Sukeshi Dalmia	74,360	0.04
6	Km. Vaidehi Dalmia	74,360	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	5,73,350	0.30
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	1,73,330	0.09
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	1,86,410	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	1,10,541	0.06
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Kavita Dalmia Parivar Trust	-	-
44	Gautam Dalmia Parivar Trust	-	-

45	Vaidehi Dalmia Parivar Trust	-	-
46	Anupama Dalmia Parivar Trust	-	-
47	Sumana Dalmia Parivar Trust	-	-
B. COMPANIES			
48	Rama Investment Company Private Limited	7,98,46,410	41.38
49	Shri Radha Krishna Brokers and Holdings Limited		-
50	Sita Investment Company Limited	1,38,88,260	7.20
51	Himgiri Commercial Limited	10	0.00
52	Valley Agro Industries Limited	10	0.00
53	Alirox Abrasives Limited	2,40,720	0.12
54	Shree Nirman Limited		-
55	Dalmia Refractories Limited	6,98,952	0.36
56	Shri Chamundeswari Minerals Limited	-	-
57	Keshav Power Limited	-	-
58	Arjuna Brokers & Minerals Limited	-	-
59	Dalmia Bharat Sugar and Industries Limited	18,85,134	0.98
60	Dalmia Sugar Ventures Limited	-	
61	Dalmia Solar Power Limited	-	
62	Himshikhar Investment Limited	13,12,444	0.68
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Samagama Holdings And Commercial Private Limited	-	-
67	Tijori Capital Private Limited	-	-
68	Akhyar Estate Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	-	-
70	Garvita Solution Services And Holdings Private Limited	-	-
71	Adhirath Power and Holdings Pvt. Ltd.	-	-
72	Dalmia Mining and Services Pvt. Ltd.	-	-
73	Dalmia Renewables Energy Limited	-	-
74	Dalmia Refractories Germany GmbH		-
75	MAJ Textiles Private Limited	12,90,773.00	0.67
76	GSB Group GmbH	-	-
77	GSB Refractories India Private Limited	-	-
78	Kanika Investment Limited	-	-
	TOTAL	**104705448**	**54.26**
TOTAL PAID-UP CAPITAL		**192958553**	**100.00**

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 28.05.2019

(Y.H. DALMIA)