DUCON INFRATECHNOLOGIES LIMITED

Regd. Office : Ducon House, A/4, MIDC Wagle Industrial Estate, Road No.1, Thane (W) – 400 604. India Tel. : 022 41122114 (30 lines) Fax 022 41122115
URL : www.duconinfra.co.in CIN : L72900MH2009PLC191412

Date: 28.06.2019

To,
The Department of Corporate Services,
Bombay Stock Exchange Ltd., Mumbai
Phiroze Street,
Mumbai-400001

Script Code: BSE 534674/ NSE DUCON

Dear Sir,

Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We have received disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, from promoter Mr. ArunGovil,who is also a Promoter Director of the Company.

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,

For **Ducon Infratechnologies Limited**

Harish Shetty
Director
DIN:07144684

CC: The National Stock Exchange of India Limited
Mumbai

ARUN GOVIL

19, Engineers Lane, Farmingdale, Newyork 11735 US

Date: 28.06.2019

To,
DuconInfratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1, MIDC,
Wagle Industrial Estate,
Thane 400604

Script Code: BSE 534674/ NSE DUCON

Dear Sir,

Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 31(1) and 31(2)of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith disclosure of shareholding/voting rights on behalf of promoter and promoter group persons of DuconInfratechnologies Limited together with person acting in concert.

Kindly consider the same and take the above on record and acknowledge receipt.

(Arun Govil on behalf of himself, promoter and
Promoter group persons/persons acting in concert)

Encl: a/a

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Manager - CRD
Bombay Stock Exchange Limited
PherozeJeejeebhoyTower, Dalal Street,
Mumbai – 400 001.

ARUN GOVIL

19, Engineers Lane, Farmingdale, Newyork 11735 US

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Ducon Infratechnologies Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd., BSE Limited
Date of reporting	28.06.2019
Name of the promoter or PAC on whose shares encumbrance has been ~~created/released/~~invoked	Arun Govil
Details of the ~~creation~~/invocation/~~release~~ of encumbrance:	27.06.2019

Name of The promoter (s) or PACs With him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (****)	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of ~~creation~~/invocation release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reason for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital
Arun Govil	72378245	69.15%	69.15%	13935676	13.31%	Invocation	27.06.2019	Pledge	To avail loan	1000000	0.96%	Pratik Dabhi	12935676	12.36 %

ARUN GOVIL

19, Engineers Lane, Farmingdale, Newyork 11735 US

Signature of the Authorized Signatory:

Place: Newyork

Date: 28.06.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

****Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

******

DUCON INFRATECHNOLOGIES LIMITED

Regd. Office : Ducon House, A/4, MIDC Wagle Industrial Estate, Road No.1, Thane (W) – 400 604. India Tel. : 022 41122114 (30 lines) Fax 022 41122115
URL : www.duconinfra.co.in CIN : L72900MH2009PLC191412

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Ducon Infratechnologies Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd., BSE Limited
Date of reporting	28.06.2019
Name of the promoter or PAC on whose shares encumbrance has been ~~created/released~~/invoked	Arun Govil
Details of the ~~creation~~/invocation/~~release~~ of encumbrance:	27.06.2019

Name of The promoter (s) or PACs With him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (****)	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of ~~creation~~/invocation release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reason for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital
Arun Govil	72378245	69.15%	69.15%	13935676	13.31%	Invocation	27.06.2019	Pledge	To avail loan	1000000	0.96%	Pratik Dabhi	12935676	12.36%

DUCON INFRATECHNOLOGIES LIMITED

Regd. Office : Ducon House, A/4, MIDC Wagle Industrial Estate, Road No.1, Thane (W) – 400 604. India Tel. : 022 41122114 (30 lines) Fax 022 41122115
URL : www.duconinfra.co.in CIN : L72900MH2009PLC191412

Signature of the Authorized Signatory:

Place :Thane

Date :28.06.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

****Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

******