



May 28, 2019

Ref: 532509 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalai Street, Mumbai- 400 001	Ref: SUPRAJIT National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
--	---

Dear Sirs,

Sub: Investor Presentation

Please find enclosed Investors' Presentation, which may be presented to various investors, analysts while meeting and also while attending investor conferences, if any, from time to time. This presentation is also available in our website.

This is for your Information and records.

This may be considered as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For SUPRAJIT ENGINEERING LIMITED

Medappa Gowda J
CFO & Company Secretary

Encl: as above

Marching Ahead with Confidence..

Investors' Presentation

May 2019

Overview

1

Core business, Group and Organization structure

4

Financials.

2

Customer Profile

5

Milestones, Strengths and Accolades

3

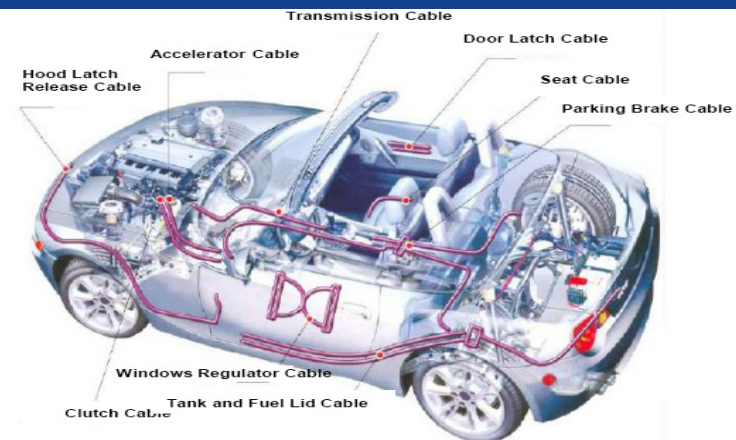
Strategy – Suprajit 2.0

Core Business, Group and Organization Structure

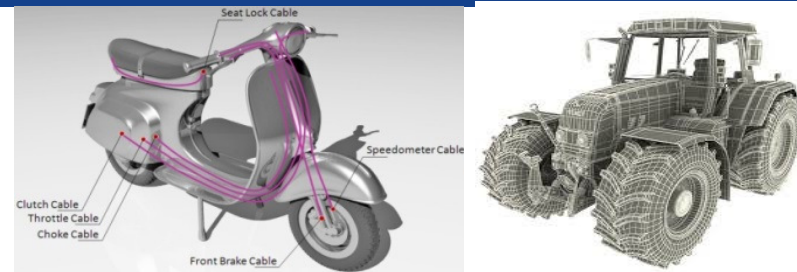
Exhaustive Range of Cables...

- ✓ Park Brake Cables
- ✓ Clutch Cables
- ✓ Starter Cables
- ✓ Throttle Cables
- ✓ Door Latch Cables
- ✓ Push-Pull Cables
- ✓ Mirror Cables
- ✓ Tail Gate Cables
- ✓ Gear Shifter Cables
- ✓ Tyre lifting Cables
- ✓ Fuel Filler cables
- ✓ Hood Lock & Release Cables
- ✓ Window Regulator Cables
- ✓ Cables for Seat Belts
- ✓ Seat Belt & Recliners Cables
- ✓ Speedometer & Tachometer Cables
- ✓ Seat lock Cables
- ✓ Engine stop Cables
- ✓ Idle Cable Assembly
- ✓ Flexible Drive Assembly
- ✓ And many more...

Indicative List of Our Products Used in a 4W



Indicative List of Our Products Used in a 2W & Nonautomotive



..and Halogen Bulbs.



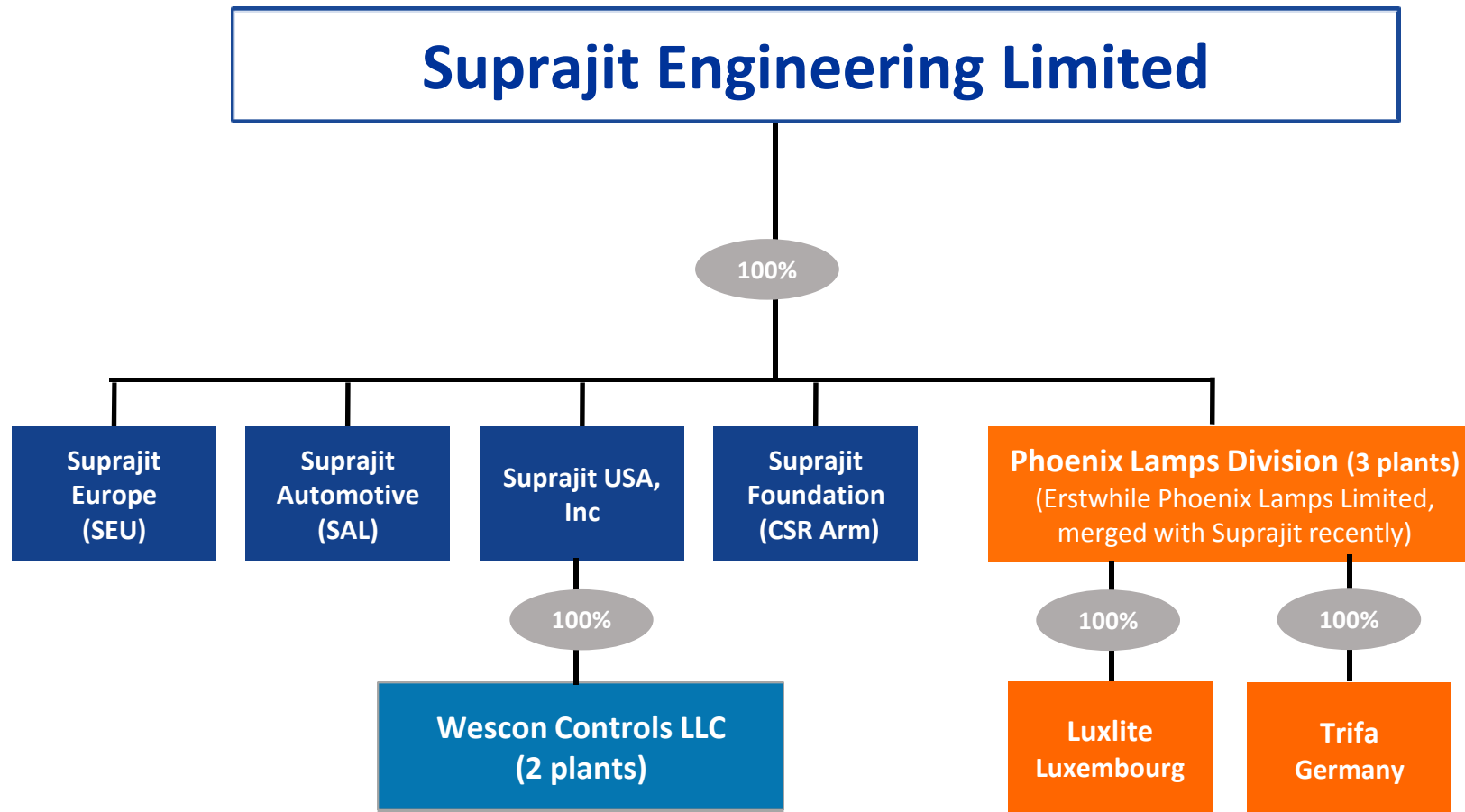
Best in class facilities

- World-class manufacturing with operations IATF 16949 certified.
- Global standards in manufacturing, testing and quality assurance.
- Vertical process integration for key processes and optimized supply chain.

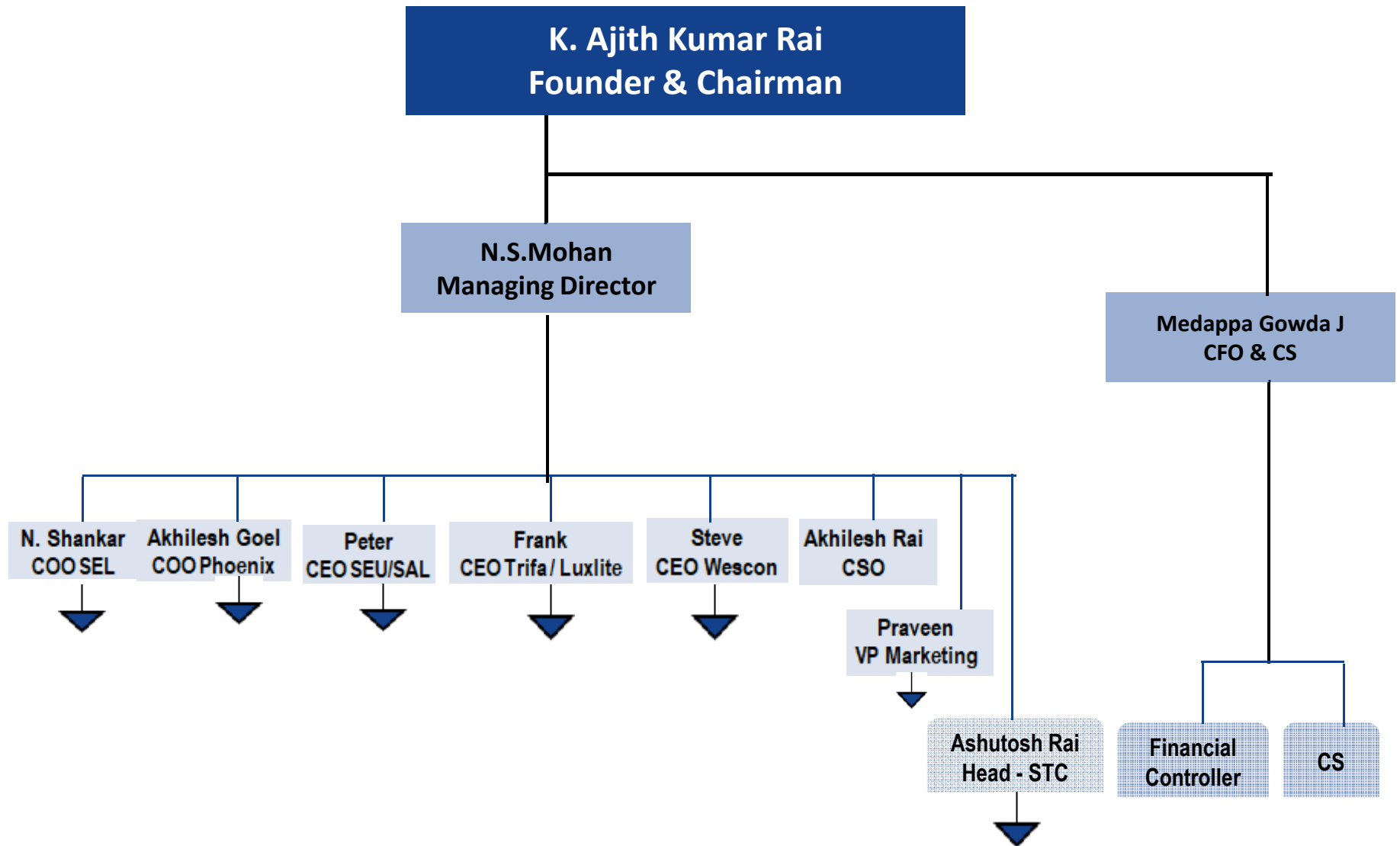
IATF16949 Plants



Suprajit Group Structure



Leadership team



Group overview

- Top 3/ 5 in cables / halogen lamps.
- Dominant supplier in Indian Automotive Industry.
- Preferred Supplier to both Domestic and Overseas Customers (OEMs and Aftermarket).
- Exports to 50+ countries.
- Strong presence in nonautomotive cables in US/North American markets through Wescon.
- Strong Brands: **Suprajit**, **Wescon** and **Phoenix**.



Customer Profile

Customers - automotive



Customers – 2 wheeler

TVS



Hero



BAJAJ



HONDA



YAMAHA



PIAGGIO



Mahindra
2 Wheelers



**ROYAL
ENFIELD**

KTM

SUZUKI



rinder
INDIA



Fiem



varroc



Customers – Non automotive



Customers (> US\$ 3 million)

Hero Moto Corp



VW Group



TVS Motor



Lumax



Bajaj Auto



M&M



Honda Group



Magneti Marelli



John Deere Group



Royal Enfield



BMW



Ford



MTD



Piaggio



Yamaha



Renault Nissan



Toro

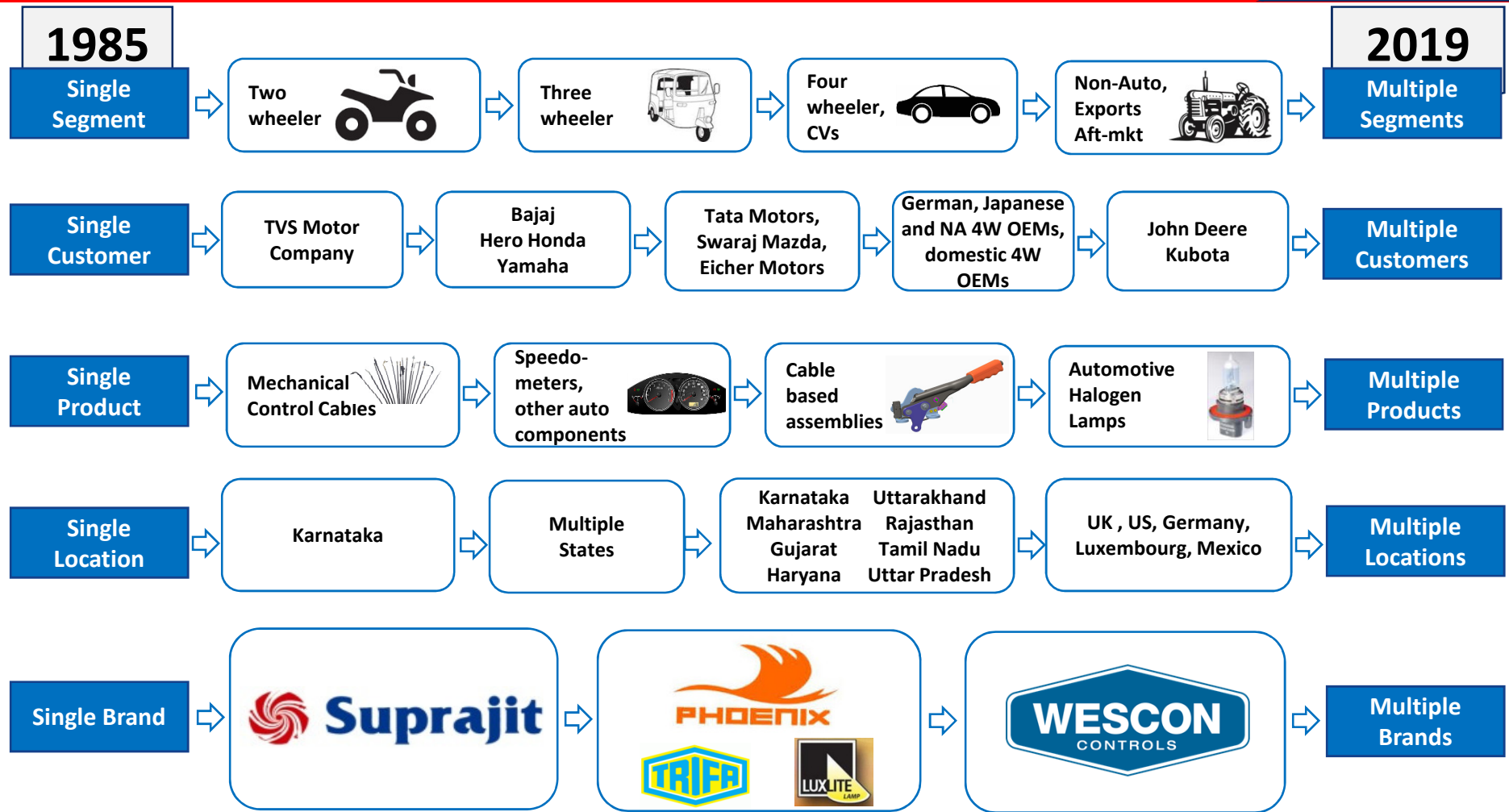


Husqvarna



Strategy – Suprajit 2.0

Strategy – Derisk & Grow Profitably

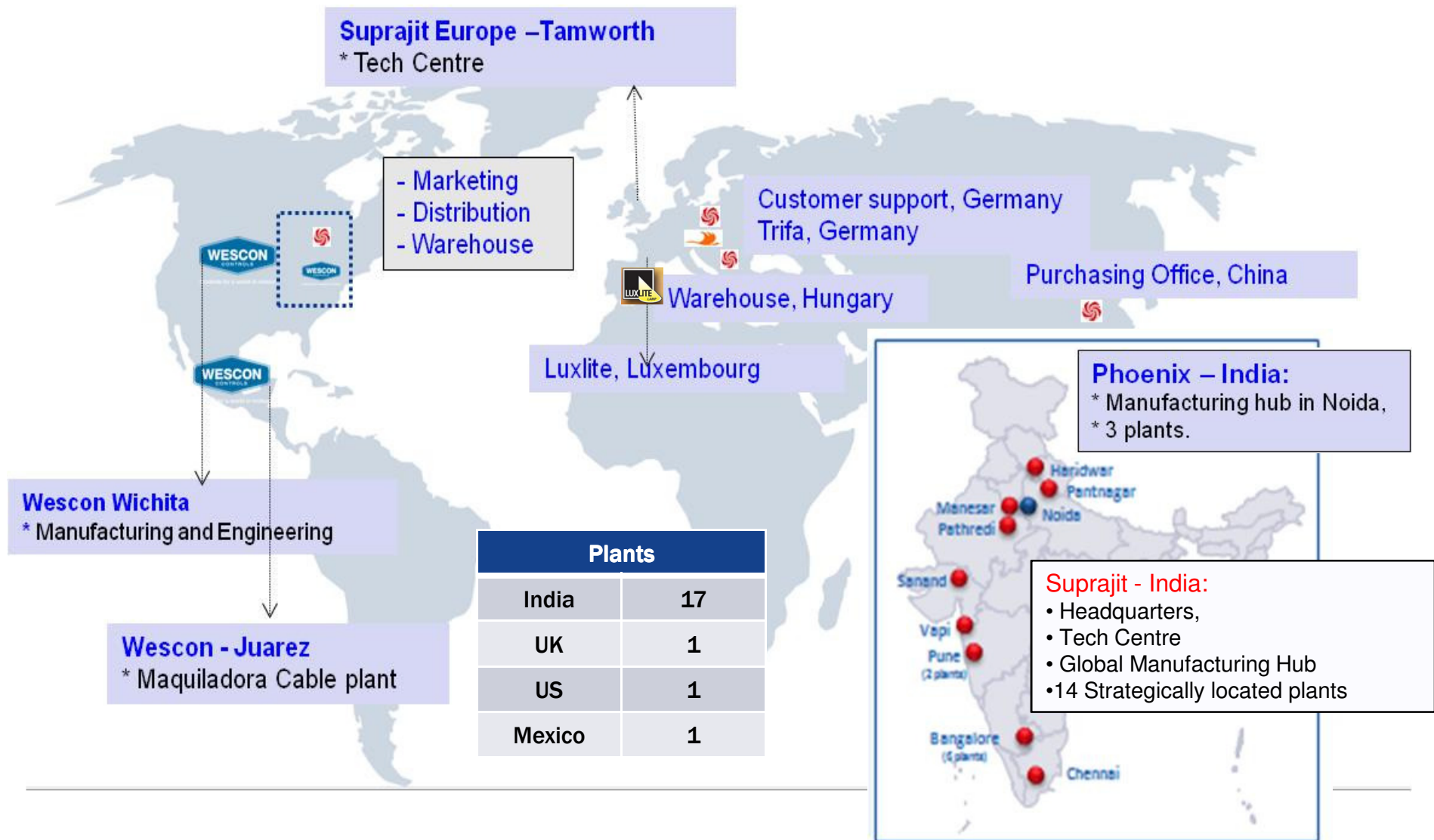


Aggressive Capacity Expansion
Strategic Acquisitions – Shah Concabs, Gills Cables, Pricol (Cables), Phoenix, Wescon

Strategy – 3 brands

		
Suprajit Engineering Automotive Cables	Phoenix Lamps Halogen Lamps	Wescon Controls Non-Automotive cables
• 14 manufacturing facilities in India including EOU for non-automotive. • SAL – EOU facility for automotive • SEU - Tech Centre in Tamworth, UK. • Over 30 years of expertise in cables.	• 3 manufacturing facilities in India. • 2 facilities in Germany and Luxembourg. • Acquired by Suprajit in May 2015 and merged with Suprajit in August 2017 • Over 25 years of expertise in Halogen Lamps.	• Manufacturing facility in Wichita, Kansas, USA. • 1 Maquiladora facility in Juarez, Mexico. • Acquired by Suprajit in September 2016. • Over 70 years of expertise in cables & controls.

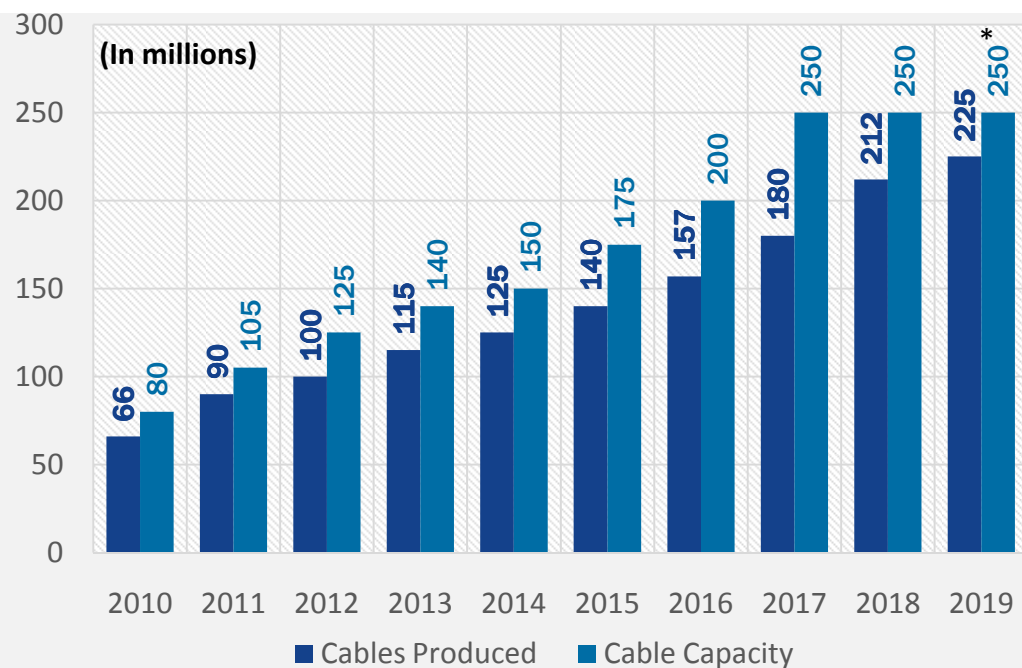
Global Footprint



Financials

Capacities

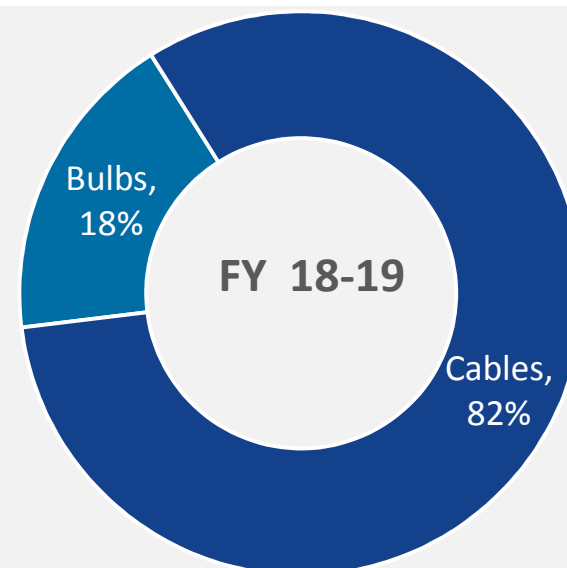
Cable Capacity



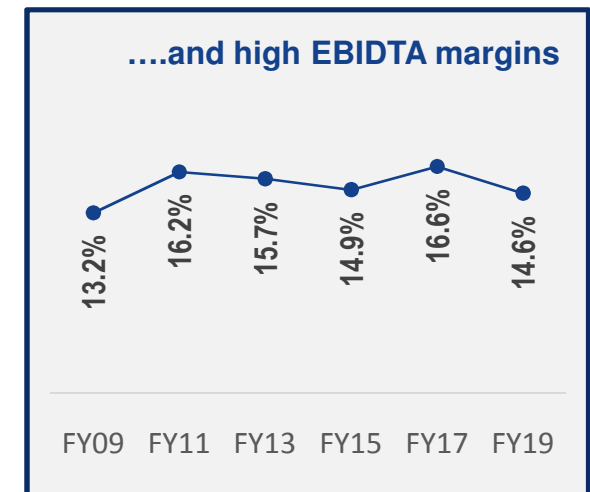
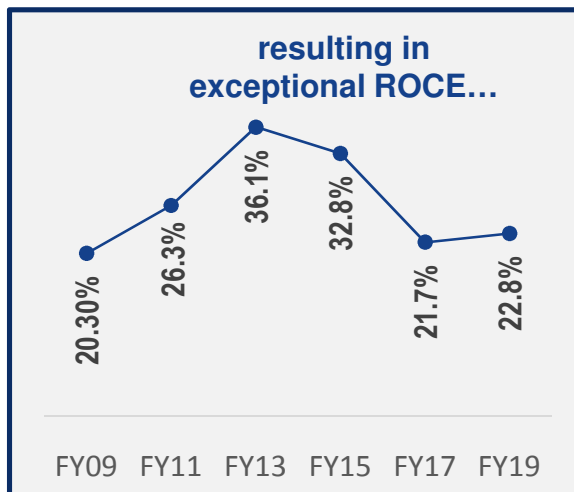
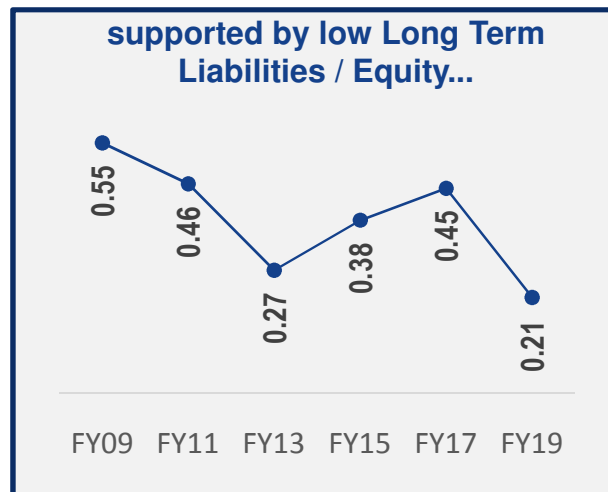
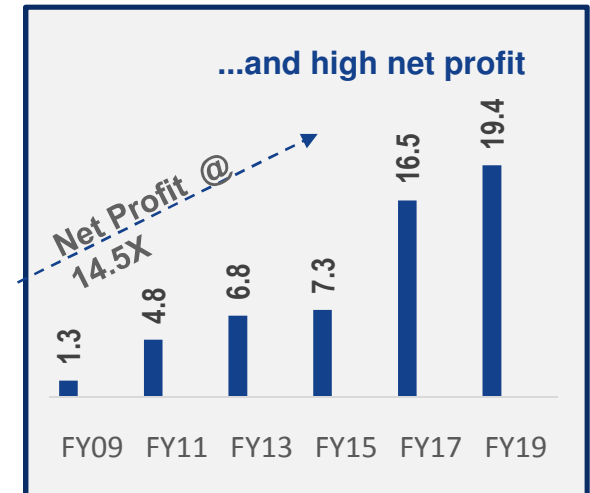
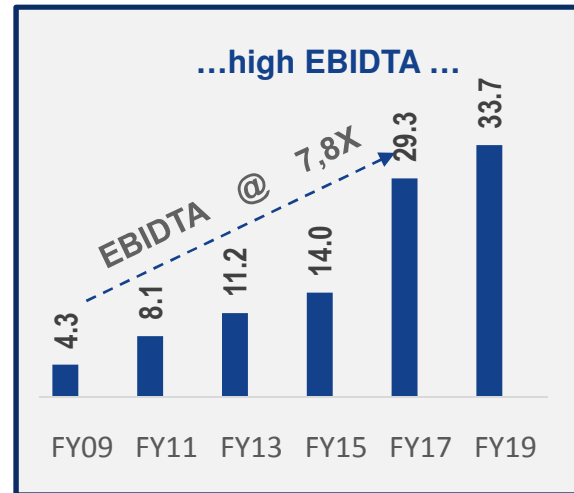
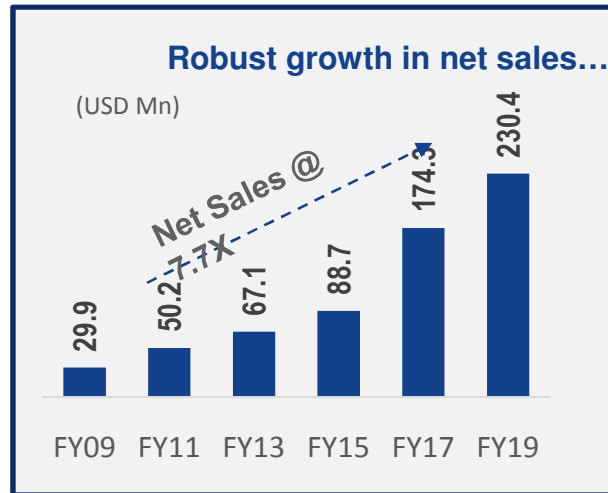
* Capacity expansion plan (Cables) – 325 million

2019- Bulbs Capacity - 87 million / Utilized Capacity – 60 million

Revenue Split

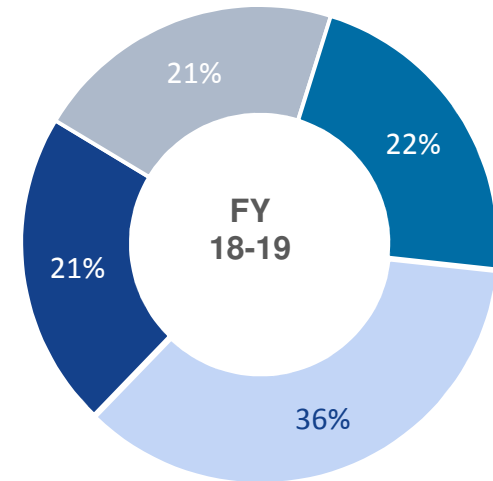
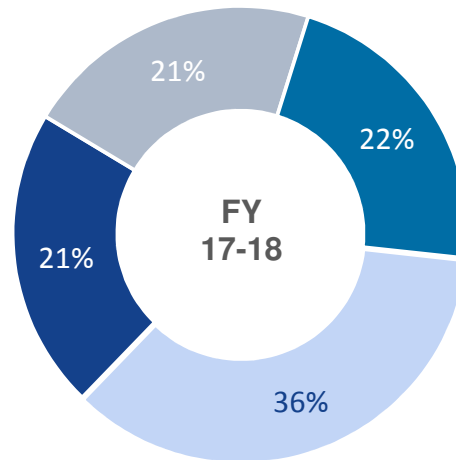
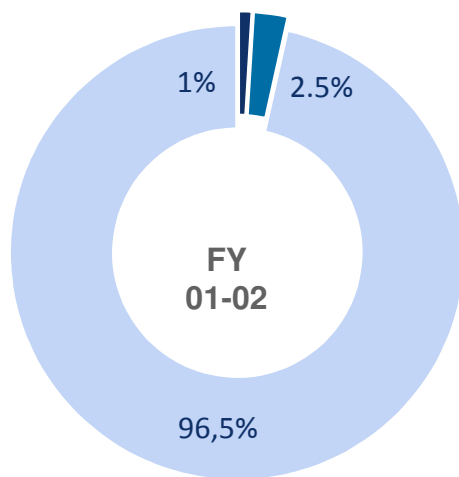


Robust Financials (Group)



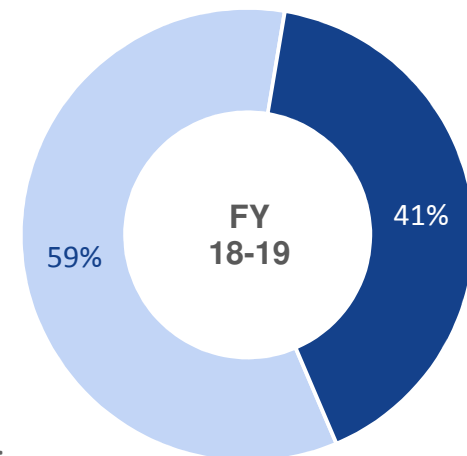
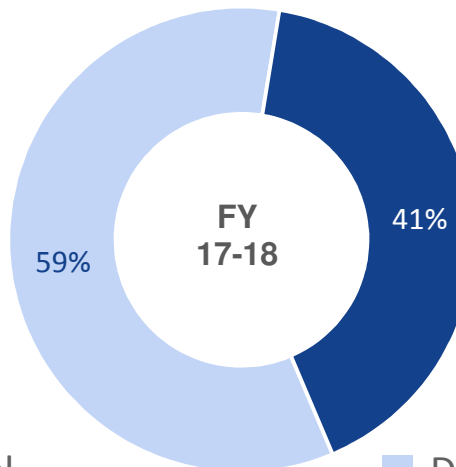
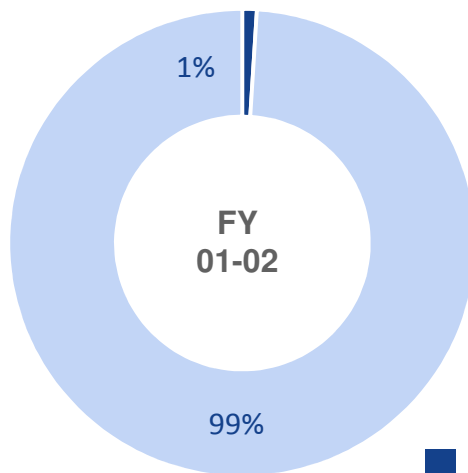
Segmental and Geographic Synergies

Category-wise



Automotive 2-wheeler Aftermarket Non-automotive

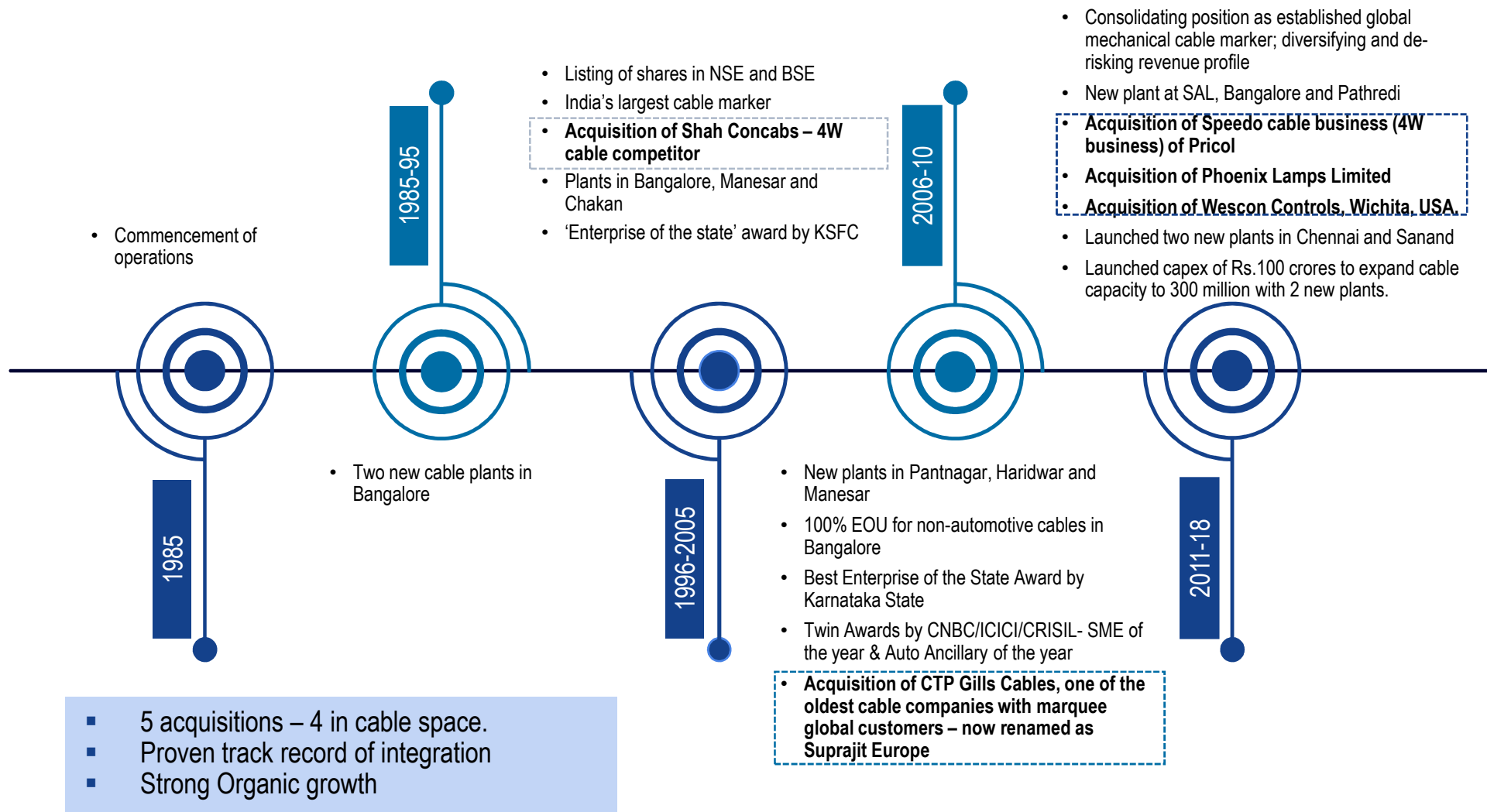
Geography-wise



Global Domestic

Milestones, Strengths and Accolades

Key milestones in our journey



Suprajit Strengths

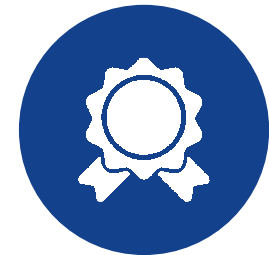
- Mass manufacturer with competitive cost advantage.
- High productivity and low overhead costs.
- Excellent customer rapport.
- A proprietary class `B' item, giving a strategic relationship advantage.
- Best in-class manufacturing system.
- Excellent R&D system.
- Best supply chain footprint for customer requirements.
- Best in class testing facilities.
- Ability to setup modular capacities at low capex for dynamic growth.
- Industry beating operational and financial costs.
- Excellent management team, motivated and focused.
- “Value for money supplier” with best QCDD rating.

Awards and recognitions



Customer awards and recognitions

- ❖ Volkswagen – 'A' Grade Supplier Award, Quality Performance Award.
- ❖ Honda Motor Cycles and Scooters – Quality and Delivery Achievement Award.
- ❖ General Motors - Supplier Quality Excellence Award (3 years in a row).
- ❖ John Deere – Accelerated Global Sourcing Award.
- ❖ Brose Key Supplier Award.
- ❖ Bajaj Auto Limited – TPM Excellence Award.
- ❖ Tata Motors – Green Card for '0' PPM.
- ❖ Hero MotoCorp Limited – Direct Online Supply (DOL) Award.
- ❖ Bajaj Auto Limited - Quality Consistency Gold Award.
- ❖ Yamaha - Cost Reduction & VA/VE activity award.
- A grade excellence Award.
- ❖ TVS, Bajaj and Mahindra – various Awards.
- ❖ And many more....



Other Awards

- ❖ 1995 KSFC: Entrepreneur of the year for the promoter
- ❖ 2006 CNBC/ICICI/CRISIL: SME of the year
Auto Ancillary of the year
- ❖ 2007 NASSCOM: Best IT user Award in Automotive Sector
- ❖ 2010 KSFC: Outstanding Enterprise of the State.
- ❖ 2017 BMA – Entrepreneur of the Year.



250 Million Cables



87 Million Halogen Lamps



One Goal



Customer Satisfaction





www.suprajit.com

THANK YOU