SREI

SIFL:HO:TRS:2019-20:
May 28, 2019

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

We confirm having made payment to all Debenture Holders on **28th May, 2019** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

ISIN	Scrip Code	Security Description	Payment Date	Purpose
INE872A07TC7	935086	SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	28.05.2019	Redemption Amount & Interest – NCD V
INE872A07SW7	935074	SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	28.05.2019	Redemption Amount & Interest – NCD V
INE872A07SX5	935076	SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	28.05.2019	Redemption Amount & Interest – NCD V
INE872A07SY3	935078	SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	28.05.2019	Redemption Amount & Interest – NCD V
INE872A07SZ0	935080	SERIES VI - 0%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	28.05.2019	Redemption/Maturity Amount – NCD V

This is for your information and records.

Thanking you,

Yours faithfully
For Srei Infrastructure Finance Limited

Authorized Signatory

Srei Infrastructure Finance Limited
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