

ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

Pursuant to the restructuring Schemes and upon approval u/s 13 of the Company Act, 2013, the Company shall be renamed as

DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lalgudi Taluk, Dalmiapuram-621651, Dist. Tiruchirappalli, Tamil Nadu.

Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

t 91 11 23465100 f 91 11 23313303, email: corp.sec@dalmiabharat.com

December 27, 2018

To,

BSE Limited
P. J. Towers
Dala Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Scrip Code: 542216

Scrip Symbol: OCLINDIA

Cc:

National Securities Depository Limited
4th Floor, A Wing
Trade World, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai – 400013.

Central Depository Services (India)
Limited
A Wing, 25th Floor, Marathon Futurex
Mafatlal Mills Compounds
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

Sub: Intimation of Record Date.

Dear Sir(s),

Please be informed, in terms of Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that January 08, 2019 has been fixed as the record date for the purposes of reduction of face value of 5,69,00,220 equity shares of the Company from Rs. 10/- each to Rs. 2/- each.

Upon reduction of face value of 5,69,00,220 equity shares of the Company from Rs. 10/- each to Rs. 2/- each, the Company shall simultaneously make the allotment of 17,83,06,606 equity shares of Rs. 2/- each of the Company in 2:1 ratio to the shareholders



of erstwhile Dalmia Bharat Limited as on November 30, 2018 (the record date fixed for determining the shareholders of erstwhile Dalmia Bharat Limited to whom equity shares of the Company are to be allotted, the intimation of which was given to the Stock Exchanges vide letter dated November 19, 2018, a copy of which is attached and marked as Annexure A) and cancel 4,24,79,273 fully paid-up equity shares of face value of Rs. 2/- each held by Dalmia Cement (Bharat) Limited in the Company, in terms of the Scheme of Arrangement and Amalgamation approved by the Hon'ble National Company Law Tribunal vide its order dated May 01, 2018.

In view of the above and post allotment of shares as mentioned hereinabove, 19,27,27,553 equity shares [5,69,00,220 plus 17,83,06,606 minus 4,24,79,273] of Rs. 2/- each of the Company would be listed on BSE Limited and National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

Yours sincerely,
for **Odisha Cement Limited**



Dr. Sanjeev Gemawat
Company Secretary
FCS 3669



Encl.: As above

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ND/SY/7508

November 19, 2018

Bombay Stock Exchange Limited
P J Towers, Dalal Street, Fort Mumbai-
400001
Scrip Code: 533309

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIABHA

Sub: Fixation of record date in respect of the Scheme of Arrangement and Amalgamation amongst Dalmia Bharat Limited, Dalmia Cement (Bharat) Limited and Odisha Cement Limited ("Company") and their respective shareholders and creditors ("Scheme").

Dear Sir/Madam,

This is in continuation of our earlier letter dated October 30, 2018 vide which it was intimated to your good office(s) that the aforesaid Scheme has been implemented on October 30, 2018 effective from the appointed date i.e. January 1, 2015 in terms of the Scheme.

In this connection, It is hereby informed that, **November 30, 2018 is fixed as the "Record Date"** for determining the shareholders of erstwhile Dalmia Bharat Limited who would be allotted equity shares of Rs. 2 each of the Company in the ratio of 2:1 {meaning thereby that for 1 (One) equity share of face value of Rs. 2/- (Rupees Two only) each fully paid held by such shareholder in Dalmia Bharat Limited as on the Record Date, such shareholder shall receive 2 (Two) equity shares of the Company of face value of Rs. 2/- (Rupees Two only) each fully paid up}.

Further, the Company shall list such shares on BSE Limited and National Stock Exchange of India Limited and requisite application shall be filed post allotment of said shares.

Please take the above on record and do the needful at your end.

Thanking you.

Yours faithfully,

For Odisha Cement Limited



Dr. Sanjeev Gemawat

Company Secretary

Membership No- FCS 3669

Copy to: M/s Karvy Computer Share Private Limited, NSDL and CDSL.