UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata – 700001

Board Sec/Reg 30/245/2018 December 27, 2018

Corporate Relations Cell	**Listing Department**
Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub:- Capital Infusion in the Bank by the Govt. of India

The exchange(s) are hereby informed that the Central Government vide letter F.No.7/38/2014 – BOA dated December 26, 2018 has informed its decision to invest Rs.2159 crore in the equity capital of the Bank by Preferential Allotment under Chapter V of the SEBI ICDR Regulations 2018.

The Bank proposes to secure the shareholders' approval to the proposed preferential allotment by a Special Resolution by convening an Extraordinary General Meeting/ conducting Postal Ballot shortly. Till such time all formalities are completed and allotment made, the amount shall remain in Share Application Money A/c.

The submission may please be taken on record and treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Bikramjit Bhom

Bikramjit Bhom
Company Secretary & Compliance Officer