SIFL:HO:TRS:2019-20: 1293
August 27, 2019

National Stock Exchange of India Limtied.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of Record Date for payment of Redemption/Maturity Amount to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned Secured Non-Convertible Debentures, the payment of Redemption/Maturity Amount due on 6th October, 2019 shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on 21st September, 2019. The record date is 15 days prior to the Redemption/Maturity Amount date i.e. the record date will be 21st September, 2019.

Please be noted that 6th October, 2019 is non-banking day, as per SEBI circular dated November 11, 2016 it is mentioned that if the maturity date of the debt securities, falls on a Sunday or a holiday, the redemption proceeds shall be paid on the previous working day, according the redemption amount & interest payment will be done on 5th October, 2019 which is previous working day.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Secured Redeemable Non-Convertible Debentures Sr.IV**
Series	**NY**
ISIN Number	**INE872A07TZ8**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

NCD_VIII_SR IV_Cumulative Redemption

Srei Infrastructure Finance Limited
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