

To,
Dalmia Bharat Limited
(Formerly Odisha Cement Limited)
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Limited ('DBL') (Formerly Odisha Cement Limited)	
2.	Name of the acquirer(s)	Smt. Kavita Dalmia	
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited ii. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter-se transfer of shares amongst promoters for rationalization of their shareholding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes June 19, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	i. Shri Jai Hari Dalmia ii. Shri Gautam Dalmia	Yes
b.	Date of acquisition	June 26, 2019	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	i. Smt. Kavita Dalmia acquired 6,78,526 equity shares from Shri Jai Hari Dalmia ii. Smt. Kavita Dalmia acquired 5,65,572 equity shares from Shri	

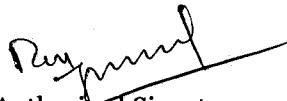
			Gautam Dalmia				
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		0.64%			
	e.	Price at which shares are proposed to be acquired/ actually acquired		Nil (being inter se transfer of shares without consideration between promoters)			
8.	Shareholding details		Pre-Transaction		Post-Transaction		
			No. of Shares Held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer / Transferee(*) Kavita Dalmia		13,47,396	0.70%	25,91,494	1.34%
	b	Each Seller / Transferor					
		i. Shri Jai Hari Dalmia		32,70,020	1.69%	25,91,494	1.34%
		ii. Shri Gautam Dalmia		5,65,573	0.29%	1	0.00%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 27.06.2019
Place: New Delhi

For and on behalf of Kavita Dalmia


Authorised Signatory