Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Diwakar Viniyog Private Limited Suntrack Commerce Private Limited Bhanu Vyapaar Private Limited Prabhakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	76.2945
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata
Date: 27/01/2020

DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :		Specific details				Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money	Remarks
				Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of th debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument				Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	
		No of shares	%age of toal share cpaital									
23.01.2020	Pledge	4000000	0.8812	J.P Morgan Securities Asia Pvt Ltd (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	134.32	134.32	1	Repayment of existing loan	Pledge of Shares for Fresh Loan
23.01.2020	Pledge	3800000	0.8371	J.P Morgar Securities Asia Pvt Ltd (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	127.60	127.60	1	Repayment of existing loan	Pledge of Shares for Fresh Loan
23.01.2020	Pledge	7500000	1.6522	J.P Morgan Securities Asia Pvt Ltd (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Diwakar Viniyog Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	251.85	251.85	1	Repayment of existing loan	Pledge of Shares for Fresh Loan
23.01.2020	Pledge	5000000	1.1015	J.P Morgan Securities Asia Pvt Ltd (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Prabhakar Viniyog Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	167.90	167.90	1	Repayment of existing loan	Pledge of Shares for Fresh Loan

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory