

September 26, 2019

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051, India

Symbol: BSE

Dear Sir/ Ma'am,

SUBJECT: BUYBACK THROUGH THE TENDER OFFER PROCESS OF NOT EXCEEDING 67,64,705 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF Rs. 2/- EACH (THE "EQUITY SHARES") OF BSE LIMITED (THE "COMPANY"), REPRESENTING 13.06% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS AT MARCH 31, 2019, AT A PRICE OF Rs. 680/- PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT OF Rs. 460 CRORE ("BUYBACK") EXCLUDING THE TRANSACTION COSTS (SUCH MAXIMUM AMOUNT HEREINAFTER REFERRED TO AS THE "BUYBACK OFFER SIZE")

This is in furtherance to our letter dated August 20, 2019 regarding submission of Letter of Offer dated August 19, 2019. In connection with the captioned Buyback and pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, the Company has published the post Buyback public advertisement on September 26, 2019, in the newspapers mentioned below:

Name of the Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

We herewith enclose copies of the post Buyback public advertisement published in the aforesaid newspapers, for your reference.

You are requested to kindly take note of the same.

For **BSE Limited**



(Prajakta Powle)
Company Secretary and Compliance Officer

Encl.: As above

Now, invest in stocks on Nasdaq via HDFC Securities

FE BUREAU
Mumbai, September 25

HDFC Securities announced a partnership with Stockal, a US-based financial platform, to launch GlobalInvesting.in, which will allow its customers to directly invest in US stocks listed on Nasdaq

According to HDFC Securities, individual Indians have spent over \$35 billion overseas via the Reserve Bank of India's (RBI) liberalised remittance scheme (LRS) since 2015. The LRS was established by the RBI in 2004, which allowed Indian citizens to transfer funds abroad for permitted current or capital account transactions.

The limit on transactions made under the LRS is capped at \$2,50,000 under Schedule III of the FEM (CAT) Amendment Rules 2015. "Indian investors are constrained to local markets as investing in global markets involves expenses and cumbersome processes, enabling only ultra-HNIs and institutions to benefit from cross border investing," according to HDFC Securities.

The brokerage house

brokerage and clearing services firm with fintech roots, has been brought in as a partner, creating an entirely digital process.

Nandkishore Purohit, head – digital strategy and analytics, HDFC Securities, said, "While portfolio diversification is one of the fundamental survival trick in any market, with GlobalInvesting.in, we are looking to give our investors the extra edge through international investing opportunities." Stockal is a New York-headquartered financial services company that helps investors to make investments around the world, irrespective

of where they live. Stockal is currently on-boarding investors from emerging economies like India and the Middle East and will soon launch in Indonesia, Malaysia and Brazil, according to the company's website.

ASSAM POWER DISTRIBUTION COMPANY LIMITED
SHORT TENDER NOTICE
NIT NO. APDCL/CGM(PP&D)/CSP/2019/1. DATED : 26-09-2019
The Chief General Manager (PP&D), APDCL, Bijulee Bhawan, 6th Floor, Paltan Bazar, Guwahati-781001 invites tenders for Providing **Cloud Services for Revenue Billing Application of APDCL.** The bid document along with all relevant information will be available for download w.e.f. 26-09-2019, 10:00 AM at www.assamtenders.gov.in.
Sd/- Chief General Manager (PP&D), APDCL
Please pay your bill in time and help us to serve you better !

Canara HSBC Oriental Bank of Commerce Life Insurance Company Limited
Orchid Business Park, 2nd Floor, Sector-48, Sohna Road, Gurugram-122016, Haryana (India)
Tel: 0124-4555000 Email: procurement@canarahsbclife.in
NOTICE INVITING BIDS/OFFERS
Open Tenders are invited against RFP for Empanement of Insurance Brokers, Dated 25-September-2019. Above tender has been uploaded on <https://www.canarahsbclife.com>, website of Canara HSBC Oriental Bank of Commerce Life Insurance Company Ltd. All prospective bidders may visit the aforesaid website for downloading the RFP. Full details of the tender are also available on <https://canarahsbclife.procuretiger.com>.

SJVN Thermal (P) Ltd.
CIN:U31908BR2007PTC017646
(A Wholly Owned Subsidiary of "SJVN Ltd.- A Mini Ratna & Scheduled 'A' CPSE under Govt. of India")
PRESS NOTICE, E- Tender No.
Online bids (e-tender) on Domestic Competitive Bidding (DCB) are invited on behalf of SJVN Thermal (P) Ltd. for following works:-
1. Supply & Installation of portable office/bunking Houses (40ft x 10ft x 8.5ft) & Toilet Block (10ft x 4.5 ft x 8.5 ft) at Project site of Buxar Thermal Power Project at Chausa, Distt. Buxar (Bihar)".
Last date for bid submission is 27.09.2019 (1700 Hrs.)
2. Design and Construction of Prefabricated Accommodation at Project Site of Buxar Thermal Power Project at Chausa, Buxar (Bihar) on Engineering Procurement and Contract (EPC) basis.
Last date for bid submission is 05.10.2019 (1700 Hrs.)
For details, please visit websites www.sjvn.nic.in, www.eprocure.gov.in and <https://sjvn.abcpocprocure.com>. Amendment(s), if any, shall be issued on above websites only.
Head (Contracts), STPL
SAVE ENERGY FOR BENEFIT OF SELF & NATION

BF UTILITIES LIMITED
Regd. Office : Mundhwa, Pune Cantonment, Pune 411036.
Tel: +91 20 6629 2550/ 2526
Email: butilitiesltd@vsnl.net Website : www.butilities.com
CIN : L40108PN2000PLC015323
Extract of Statement of Audited Consolidated Financial results for the Year ended 31 March, 2019 (₹ in Lakhs)

Sr. No.	Particulars	Year ended 31-03-19 Audited	Year ended 31-03-18 Audited
1	Total Income from operations	46,937.48	41,168.29
2	Net Profit / (Loss) for the year (before tax and exceptional items)	9,473.06	4,099.69
3	Net Profit / (Loss) for the year before tax (after exceptional items)	7,953.52	4,099.69
4	Net Profit / (Loss) for the year after tax (after exceptional items)	7,199.74	3,604.06
5	Total Comprehensive income for the year [Comprising Profit / (Loss) for the year (after tax) and other Comprehensive Income (after tax)]	7,127.19	3,399.23
6	Equity Share Capital	1,883.38	1,883.38
7	Other Equity (Including Non Controlling Interest)	(7,815.31)	(11,754.70)
8	Earning Per Share (of ₹ 5/- each - not annualised)		
	Basic :	19.11	9.57
	Diluted :	19.11	9.57

Note : The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulations 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the Annual Audited Consolidate Financial Results are available on www.nseindia.com, www.bseindia.com and on the company website www.butilities.com.

For BF UTILITIES LIMITED
B B Hattarki
Director
DIN : 00145710

Place: Pune
Date : 25 September, 2019

BSE LIMITED
CIN: L67120MH2005PLC155188
Registered Office & Correspondence Address: 25th Floor, P.J. Towers, Dalal Street, Mumbai- 400 001, India
Tel. No.: +91 22 2272 1233/34 | Fax No.: Not available
E-mail: bse.shareholders@bseindia.com | Website: www.bseindia.com
Contact Person: Smt. Prajakta Powle, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF BSE LIMITED

This post Buyback public advertisement ("Post Buyback Public Advertisement") is being made in accordance with the Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the public announcement dated July 15, 2019 and published on July 17, 2019 ("Public Announcement") and the letter of offer dated August 19, 2019 ("Letter of Offer"), issued in connection with the Buyback. The capitalized terms used but not defined in this Post Buyback Public Advertisement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
 - BSE Limited (the "Company") had announced the Buyback of not exceeding 67,64,705 (Sixty Seven Lakh Sixty Four Thousand Seven Hundred and Five only) fully paid-up equity shares of face value of ₹ 2/- (Rupees Two only) each ("Equity Shares"), representing 13.06 % of the total number of Equity Shares in the total paid-up equity capital of the Company as at March 31, 2019, from all the shareholders/beneficial owners of the Equity Shares of the Company as on the Record Date being Monday, July 29, 2019 ("Eligible Shareholders"), on a proportionate basis, through the 'tender offer' as prescribed under the SEBI Buyback Regulations, at a price of ₹ 680/- (Rupees Six Hundred and Eighty only) per Equity Share ("Buyback Offer Price"), payable in cash, for an aggregate maximum amount of ₹ 460.00 crore (Rupees Four Hundred and Sixty Crore only) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors' fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Price", and such buyback of Equity Shares, the "Buyback"). The Buyback Offer Size represents 24.73% and 21.23% of the aggregate of the paid-up capital and free reserves as per the standalone and consolidated audited financial statements of the Company as on March 31, 2019, respectively (the latest standalone and consolidated audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buyback).
 - The Company had adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through stock exchange" notified by SEBI vide circular no. CIR/CD/OLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIRP/2016/16131 dated December 9, 2016 and such other circulars as may be applicable, including any further amendments thereof.
 - The tendering period for the Buyback Offer opened on Friday, August 30, 2019 and closed on Monday, September 16, 2019.
- DETAILS OF THE BUYBACK**
 - 67,64,705 (Sixty Seven Lakh Sixty Four Thousand Seven Hundred and Five only) Equity Shares were bought back under the Buyback, at a price of ₹ 680/- (Rupees Six Hundred and Eighty only) per Equity Share.
 - The total amount utilized in the Buyback is ₹ 460.00 crore (Rupees Four Hundred and Sixty Crore only) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors' fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges.
 - The Registrar to the Buyback, being Karvy Fintech Private Limited ("Registrar"), considered 64,273 valid applications for 2,40,71,095 Equity Shares in response to the Buyback resulting in the subscription of approximately 3.56 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar, are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly tendered	% Response
Reserved category for Small Shareholders	10,14,706	60,073	33,29,573	328.13%
General Category for all other Equity Shareholders	57,49,999	4,200	2,07,41,522	360.72%
Total	67,64,705	64,273	2,40,71,095	355.83%
- All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on September 24, 2019.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on September 24, 2019. The Clearing Corporation has made direct funds payment to the Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Shareholder Broker for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on September 24, 2019. The unaccepted dematerialized Equity Shares have been returned to respective Shareholder Broker/custodians by the Clearing Corporation on September 24, 2019.
- The extinguishment of 67,64,705 Equity Shares accepted under the Buyback, is currently under process and shall be completed on or before October 1, 2019.

- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
 - The capital structure of the Company as on the Record Date i.e., July 29, 2019 ("Pre-Buyback") and post-Buyback, is as under:

Particulars	Pre Buyback	Post Buyback
Authorised share capital	₹ 300 crore (150,00,00,000 Equity Shares of ₹ 2 each)	₹ 300 crore (150,00,00,000 Equity Shares of ₹ 2 each)
Issued capital*	₹ 10.51 crore (5,25,69,002 Equity Shares of ₹ 2 each)	₹ 9.16 crore (4,58,04,297 Equity Shares of ₹ 2 each)
Subscribed and paid-up share capital	₹ 10.36 crore (5,17,89,002 Equity Shares of ₹ 2 each)	₹ 9.00 crore (4,50,24,297 Equity Shares of ₹ 2 each)

* Subject to extinguishment of 67,64,705 Equity Shares.
* 7,80,000 Equity Shares of the face value of ₹ 2/- each have been kept in abeyance on account of various regulatory reasons.
 - Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as mentioned below:

S. No.	Name	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post-Buyback Equity Shares
1.	Deutsche Boerse AG	5,62,510	8.32	1.25
2.	Siddharth Balachandran	2,28,190	3.37	0.51
3.	Acacia Banyan Partners Limited	2,22,355	3.29	0.49
4.	State Bank of India	1,77,297	2.62	0.39
5.	UBS Principal Capital Asia Ltd.	1,20,255	1.78	0.25
6.	National Westminster Bank PLC as Trustee of the JU	1,13,232	1.67	0.27
7.	Dhandho India Zero Fee Fund L.P	1,05,034	1.55	0.23
8.	IDFC Focused Equity Fund	1,00,874	1.49	0.22
9.	GKFF Ventures	1,00,842	1.49	0.22
10.	Caldwell India Holdings INC	1,00,487	1.49	0.22
11.	The Pabral Investment Fund IV LP	98,300	1.45	0.22
12.	IDFC Sterling Value Fund	89,359	1.32	0.20
13.	Dhandho India Zero Fee Fund Offshore Ltd.	68,878	1.02	0.15
14.	University of Notre Dame DU LAC	68,823	1.02	0.15
 - The shareholding pattern of the Company as on the Record Date ("Pre-Buyback") and Post-Buyback is set forth below:

Category of Shareholder	Pre-Buyback	Post-Buyback		
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share capital
Promoters and persons acting in concert (collectively "the Promoter")	Nil	Nil	Nil	Nil
Foreign Investors (including Non-Resident Indians/ FIIs / Foreign Mutual Funds)	1,37,66,894	26.58	4,50,24,297	100.00
Financial Institutions/ Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	64,16,390	12.39		
Others (Public, Public Bodies Corporate etc.)	3,16,05,718	61.03		
Total	5,17,89,002	100.00	4,50,24,297	100.00

* Subject to extinguishment of 67,64,705 Equity Shares.
- MANAGER TO THE BUYBACK**

Edelweiss
Idea create, values protect
Edelweiss Financial Services Limited
14th Floor, Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai- 400 096, Maharashtra, India
Tel. No.: +91 22 4009 4400
Fax No.: +91 22 4006 3610
E-mail: bse.buyback2019@edelweissfn.com
Contact Person: Disha Doshi
Website: www.edelweissfn.com
SEBI Registration Number: INM0000010650
Validity Period: Permanent
CIN: L99999MH1999PLC094641

Directors' responsibility
As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Post Buyback Public Advertisement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be used in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not contain any misleading information

For and on behalf of the Board of BSE Limited

Sd/-	Sd/-	Sd/-
Name: S. S. Mundra Designation: Public Interest Director DIN: 00979731	Name: Umakant Jayaram Designation: Public Interest Director DIN: 08334815	Name: Prajakta Powle Designation: Company Secretary and Compliance Officer Membership No.: A20135

Place: Mumbai
Date: September 25, 2019

AIR INDIA ASSETS HOLDING LIMITED
EIGHTH CORRIGENDUM TO GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED STRATEGIC SALE AND TRANSFER OF MANAGEMENT CONTROL OF AIR INDIA AIR TRANSPORT SERVICES LIMITED BY AIR INDIA ASSETS HOLDING LIMITED
A Preliminary Information Memorandum for inviting Expression of Interest (PIM) has already been issued on 12th February, 2019 followed by a First Corrigendum, Second Corrigendum, Third Corrigendum, Fourth Corrigendum, Fifth Corrigendum, Sixth Corrigendum and Seventh Corrigendum which were issued by Air India Assets Holding Limited on 5th March 2019, 26th March 2019, 24th April 2019, 25th May 2019, 25th June 2019, 26th July 2019 and 26th August, 2019 respectively.
Interested bidders can download the Eighth Corrigendum with respect to the PIM from websites of AI AHL at <http://www.aiahl.com/>, AIATSL at <http://www.aiatsl.com> and Transaction Advisor at <http://www.ey.com/in/en/home>

Andhra Bank
(A Govt. of India Undertaking)
Head Office: 5-9-11, Dr. P. T. Raju Bhawan, Sarfabad, Hyderabad - 500 004
Telephone: 040-23252371; Tele Fax: 040-23230883
Notice is hereby given that Share Certificates as detailed below of Andhra Bank are reported to have been lost:-

Sl.No.	Folio No.	Name of the Share Holder	Share Cert. Nos.	Distinctive Nos.	No. of Shares
00021986	R. Krishnamoorthy	112229-112274	311222001-311222000	4600	

Andhra Bank proposes to issue duplicate share certificates in lieu of the above Share Certificates. If any person(s) has/have any claims in respect of the said shares or any objection(s) for issuance of the duplicate share certificates in favour of the said applicant, he/she/they should lodge claim(s) or objection(s) with Andhra Bank at its Head Office at the address given above. If no claim(s) and/or objection (s) is/are received within 15 days from the date of publication of the notice, Andhra Bank will consider the issue of duplicate share certificates in favour of the said applicant.

Place : Hyderabad
Date : 25.09.2019

For Andhra Bank
(Raghuram Malleshwari)
Company Secretary

ERODE SMART CITY LIMITED
NOTICE INVITING TENDER
Roc.No. E1 / 001 / SC / 2019 Dated : 24.09.2019
Tenders are invited Two Cover System by the Managing Director, ERODE Smart City Limited for Providing new Octagonal Street light poles instead of EB poles and fixing accessories in Total City Municipal Corporation in ABD area. Total No of Work-1 No. Total Estimate cost Rs. 13.50 Crores. Tenders will be received upto 3.00 pm on 28.10.2019 and the tender will be opened by the Managing Director or his authorized person on 29.10.2019 at 3.30 pm, in the presence of the contractors or their representatives present at the time. The bid documents can be downloaded from the website upto 3.00 pm on 28.10.2019. Further details can be heard from Engineering section of the Corporation in any of the working day if required. The Managing Director, ERODE Smart City Limited reserves the rights to reject any or all the tenders without assigning any reason. Website Address: <https://tntenders.gov.in>, <https://tenders.tn.gov.in> (E-Mail id: commr.eroade@tn.gov.in Phone No. 0424-2251616)
Managing Director,
ERODE Smart City Limited
DIPR/3358/Tender/2019

ALKALI METALS LTD.
Regd Office: Plot B5, Block III, Uppal, IDA, Hyderabad - 500039
www.alkalimetals.com Email Id: secretarial@alkalimetals.com
Ph: +91 40 27201179/27562932, Fax : +91 40 272 01454; CIN: L27109TG1968PLC001196
NOTICE TO SHAREHOLDERS
Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Demat Account
This notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, transfer and Refund) Rules, 2016 as amended from time to time.
The Companies Act, 2013 and the Rules, inter alia contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the name of Investor Education and Protection Fund Authority (IEPF).
In compliance with the requirements of the Rules, individual communication has been sent to each of the shareholder(s) at the latest available address year 2011-12 onwards their dividends for last seven consecutive years i.e from financial year 2011-12 claimed and accordingly, whose shares(s) are liable to be transferred to IEPF under the said Rules for taking appropriate action.
The Company has also uploaded complete details of such shareholders including names, their folio no or DP ID and client ID and the number of shares due for transfer to IEPF on its website under the Statement of Unpaid and Unclaimed Shares Transferred to IEPF found under the Investor Tab the details of which can be viewed using the following weblink: https://www.alkalimetals.com/Dividend/190919SEVEN_YRDIV_LIST3322_98.pdf
Concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would be issuing new share certificate(s) in view of the original share certificate held by them for the purpose of transfer of shares to IEPF as per the Rules and upon such issue, the original share certificate(s) which are registered in their name will stand automatically cancelled and be deemed non-negotiable. The Shareholders may further note that the details uploaded by the Company on its website shall be deemed to be adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of physical shares to IEPF pursuant to rules. In respect of shares held in dematerialized form, the Company shall inform the depository by way of corporate action in respect of shares to IEPF.
In case no valid claim in respect of unclaimed dividend is received from the concerned shareholders by 26.12.2019, the Company shall in order to comply with the requirements of the Rules, transfer the equity shares to IEPF as per the procedure stipulated in the rules without any further notice to the shareholders.
No claim shall lie against the Company in respect of the Unclaimed Dividends and the Shares transferred to IEPF. On transfer of Dividend /Shares to IEPF, Shareholders may claim the same by making an application to IEPF www.iepf-5, as per the Rules. The said Form is available on the website of the IEPF www.iepf.gov.in
In case of any queries on the subject matter, please write to or contact our Company Registrar & Share Transfer Agent (RTA): M/s. Cameo Corporate Services Limited, Unit: Alkali Metals Limited, 28460390/28460394 & 28460718, Fax: 044-28460129, e-mail: investor@cameoindia.com or contact the Company's Secretarial and Investor Services team on the contact details provided in this Notice.
For Alkali Metals Limited
Sd/-
Siddharth Dubey
Company Secretary & Compliance Officer
Date : 24-Sep-2019
Place: Hyderabad

Ambuja Cement
AMBUJA CEMENTS LIMITED
Registered Office: P. O. Ambujanagar, Taluka: Kodinar, District: Gir Somnath, Gujarat - 362 715
Corporate Office: Elegant Business Park, MIDC Cross Road "B", Off Andheri Kurla Road, Andheri (East), Mumbai-400 059 | CIN: L26942GJ1981PLC004717 | Tel.: 022-4066 7063 | E mail: shares@ambujacement.com
NOTICE
Notice is hereby given that the Company pursuant to the request from the following shareholder has proposed to issue duplicate share certificates in lieu of the original share certificates of Rs. 2/- each, which have been reported to be lost/ misplaced as per the details given hereunder :

Folio No.(s)	Name of the Shareholder(s)	Certificate No.(s)	Distinctive No.(s). From	Distinctive No.(s). To	Shares
0001841	S N JAJOO	27695	1513024054	1513024093	40
NG3088	GHOUSE MOHAMMED SHAFEE	24400	30020471 915676923	30026470 915679922	6000 3000
0071470	ASHOK CHAMPALAL JAIN	67845	1514240398	1514240437	40
0009654	HARESH JAGTIANI SANGEETA JAGTIANI	32510	1513291171	1513291226	56

Any person having claim or objection to the above must inform to the company within 15 days from the date of this Notice.

For, Ambuja Cements Limited
Sd/-
(Rajiv Gandhi)
Company Secretary
Membership No. A11263
Place : Mumbai
Date : 25-09-2019

RELIANCE MUTUAL FUND
Wealth Sets You Free
Sponsors: Reliance Capital
Nippon Life Insurance Company
RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED
(CIN - L65910MH1995PLC220793)
Registered Office: Reliance Centre, 7th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.
Tel No. +91 022 4303 1000 • Fax No. +91 022 4303 7662 • www.reliancecmutual.com
NOTICE CUM ADDENDUM NO. 72
Changes in the directorship on the Board of Reliance Nippon Life Asset Management Limited ("RNAM")
Notice is hereby given that Mr. Mahadevan Veeramony has been appointed as an Independent Director on the Board of RNAM w.e.f September 23, 2019. His details are as follows:

Name	Age / Qualification	Brief Experience
Mr. Mahadevan Veeramony	60 Years / B. Com., Chartered Accountant & Company Secretary	Mr. Mahadevan Veeramony has over 32 years of experience with leading Corporates in India covering a wide segment of the financial services industry for 18 years and as an entrepreneur for 14 years (since 2004). He has the benefit of working with established brands in both the public sector and private sector including multinational companies which has helped in gaining valuable insight into the functioning of each of these sectors. The sectors include Investment Advisory Services, Mutual Fund Industry, Insurance Industry, Wealth Management Services, Banking covering various products and services like Retail Financial Products Distribution, Retail Forex, Commodities like Gold, in addition to customer acquisition for Online Broking. He has worked across various client segments like High Network Individuals, Corporates, Trusts, Financial Institutions and Retail Investors across India. His areas of Specialization and Expertise include running large divisions / profit centres on Pan India basis with emphasis on establishing leadership position for the divisions, ensuring proper control and compliance systems that are routinely monitored and implemented, efficient cost control and productivity enhancement measures, focus on team work leading to self-motivation and career building of the team members.

Further, Mr. Kanu H. Doshi and Mr. S.C. Tripathi, Independent Directors on the Board of RNAM, have resigned w.e.f. September 23, 2019.

Accordingly, the para titled "INFORMATION ABOUT SPONSOR, AMC AND TRUSTEE COMPANIES" of the Statement of Additional Information ("SAI") shall stand modified.

This addendum forms an integral part of the SAI of Reliance Mutual Fund and all the other terms and conditions of the aforesaid document read with the addenda issued from time to time will remain unchanged.

For RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED
(Asset Management Company for RELIANCE MUTUAL FUND)
Sd/-
Mumbai
September 25, 2019
Authorised Signatory

Make even idle money work!
Invest in Mutual Funds
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

MUTUAL FUNDS
Sahi Rai

Edelweiss
Idea create, values protect
Edelweiss Financial Services Limited
14th Floor, Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai- 400 096, Maharashtra, India
Tel. No.: +91 22 4009 4400
Fax No.: +91 22 4006 3610
E-mail: bse.buyback2019@edelweissfn.com
Contact Person: Disha Doshi
Website: www.edelweissfn.com
SEBI Registration Number: INM0000010650
Validity Period: Permanent
CIN: L99999MH1999PLC094641

Directors' responsibility
As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Post Buyback Public Advertisement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be used in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not contain any misleading information

For and on behalf of the Board of BSE Limited

Sd/-	Sd/-	Sd/-
Name: S. S. Mundra Designation: Public Interest Director DIN: 00979731	Name: Umakant Jayaram Designation: Public Interest Director DIN: 08334815	Name: Prajakta Powle Designation: Company Secretary and Compliance Officer Membership No.: A20135

Place: Mumbai
Date: September 25, 2019

पुलिस अधिकारी ने केंद्रीय मंत्री के खिलाफ धमकी की शिकायत दर्ज कराई

बक्सर (बिहार), 25 सितंबर (भाषा)।

केंद्रीय मंत्री अश्विनी कुमार चौबे के खिलाफ यहां उनके लोकसभा क्षेत्र में एक पुलिस उप निरीक्षक (एसआइ) ने शिकायत दर्ज कराई है। बुधवार को यह जानकारी देते हुए एक वरिष्ठ अधिकारी ने बताया कि चौबे ने एक स्थानीय भाजपा कार्यकर्ता को नोटिस भेजने पर सार्वजनिक तौर पर एसआइ को धमकाया था।

बक्सर के पुलिस उपाधीक्षक केके सिंह के अनुसार, यहां नया भोजपुर चौकी के प्रभारी राजीव रंजन ने दुमरांव थाने में लिखित शिकायत दर्ज कराई है। चौबे सोमवार को जनता दरबार लगा रहे थे, तभी एक स्थानीय भाजपा कार्यकर्ता लक्ष्मण दुबे ने शिकायत की कि एसआइ ने उसे 'गुंडा नोटिस' भेजा है। एसआइ रंजन उस समय वहां मौजूद थे।

गुंडा नोटिस सीआरपीसी की धारा 109 के तहत उन लोगों को भेजा जाता है जिनके नाम गुंडा रजिस्टर में दर्ज होते हैं। जब मामला केंद्रीय स्वास्थ्य राज्य मंत्री चौबे के संज्ञान में आया तो उन्होंने कहा, 'क्या वह आपको गुंडा लगते हैं? क्या आपने कभी गुंडा देखा है? आप अपने तरीके सुधार लें नहीं तो मैं आपकी वही उतार दूंगा।' समाचार चैनलों में प्रसारित तस्वीरों में चौबे को रंजन पर

पैरासिटामोल की खुराक से ठीक होगा डेंगू : रावत

देहरादून, 25 सितंबर (भाषा)।

उत्तराखंड के मुख्यमंत्री त्रिवेन्द्र सिंह रावत ने बुधवार कहा कि प्रदेश में डेंगू को लेकर कोई महामारी जैसी स्थिति नहीं है और पैरासिटामोल की 650 मिग्रा की खुराक खाने और आराम करने से यह बीमारी ठीक हो जाती है।

मुख्यमंत्री रावत ने यहां एक संवाददाता सम्मेलन के दौरान कहा कि डेंगू को लेकर प्रदेश में भयावह स्थिति पेश की जा रही है जिससे जनता भी घबरा रही है और डेंगू की जांच करवाने को लेकर अस्पतालों के चक्कर लगा रही है।

उन्होंने दावा किया प्रदेश में इस साल अब तक डेंगू से केवल छह मौतें हुई हैं जिनमें से चार देहरादून में और दो हल्द्वानी शहर में हुई। उन्होंने यह भी दावा किया कि प्रदेश के किसी भी सरकारी अस्पताल में डेंगू से कोई मौत नहीं हुई है।

उन्होंने कहा कि वह खुद सरकारी अस्पतालों में जाकर डेंगू के भर्ती मरीजों से मिले हैं जिन्हें वहां लिए गए उपचार से लाभ हुआ है। उन्होंने कहा कि डेंगू के बुखार को लेकर घबराने की जरूरत नहीं है और पैरासिटामोल की 500 मिग्रा की खुराक की जाहद अगर 650 मिग्रा की खुराक ली जाए और आराम किया जाए तो यह ठीक हो जाता है।

स्वाइन फ्लू के संबंध में उन्होंने कहा कि दुनिया भर के चिकित्सकों ने यह माना है कि यह एक सामान्य किस्म का एन्कलुएंज है, जिससे बार-बार हाथ धोकर, मास्क पहनकर और अन्य प्रकार से सावधानी बरतकर बचाव किया जा सकता है।

मदुरै हवाईअड्डे पर तीन यात्रियों से 23 राइफलें जब्त

मदुरै, 25 सितंबर (भाषा)।

मदुरै हवाईअड्डे से सीमा शुल्क अधिकारियों ने दुबई से यहां पहुंचे तीन यात्रियों के पास से कुल 23 राइफलें बरामद की हैं। इन राइफलों का इस्तेमाल निशानेबाजी जैसे कार्यक्रमों के लिए किया जाता है। सीमा शुल्क अधिकारियों ने बुधवार को यह जानकारी दी।

तीनों यात्रियों के बैगों में राइफलें थी और वे दो दिन पहले यहां पहुंचे थे। इनकी कीमत 17.1 लाख रुपए बताई गई है। उन्होंने बताया कि केरल के इन लोगों ने दावा किया कि वह देश में निशानेबाजी की प्रतियोगिता में भाग लेने के लिए आए हैं। हालांकि इनके पास ऐसे कोई दस्तावेज नहीं मिले, जिसमें उन्हें राइफल ले जाने की अनुमति हो।

आरोपियों ने यह भी दावा किया कि उन्होंने कार्यक्रम में भाग लेने के लिए रेशनल राइफल एसोसिएशन में पंजीकरण कराया है लेकिन जांच के दौरान पाया गया कि यात्रियों ने किसी एसोसिएशन से कोई पंजीकरण नहीं कराया था। इसके बाद तीनों को हिरासत में ले कर राइफलें जब्त कर ली गईं। उन्होंने बताया कि आगे की जांच चल रही है।

गुस्सा जाहिर करते हुए देखा जा सकता है। रंजन अपनी बात रखने की कोशिश कर रहे थे। पुलिस ने कहा कि केंद्रीय मंत्री के खिलाफ अभी तक एसआइ को धमकाने के मामले में प्राथमिकी दर्ज नहीं की गई है।



BSE LIMITED

CIN: L67120MH2005PLC155188

Registered Office & Correspondence Address: 25th Floor, P.J. Towers, Dalal Street, Mumbai- 400 001, India

Tel. No.: +91 22 2272 1233/34 | Fax No.: Not available

E-mail: bse.shareholders@bseindia.com | Website: www.bseindia.com

Contact Person: Smt. Prajakta Powle, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF BSE LIMITED

This post Buyback public advertisement ("Post Buyback Public Advertisement") is being made in accordance with the Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public advertisement should be read in conjunction with the public announcement dated July 15, 2019 and published on July 17, 2019 ("Public Announcement") and the letter of offer dated August 19, 2019 ("Letter of Offer"), issued in connection with the Buyback. The capitalized terms used but not defined in this Post Buyback Public Advertisement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. **THE BUYBACK**

1.1 BSE Limited (the "Company") had announced the Buyback of not exceeding 67,64,705 (Sixty Seven Lakh Sixty Four Thousand Seven Hundred and Five only) fully paid-up equity shares of face value of ₹ 2/- (Rupees Two only) each ("Equity Shares"), representing 13.06 % of the total number of Equity Shares in the total paid-up equity capital of the Company as at March 31, 2019, from all the shareholders/ beneficial owners of the Equity Shares of the Company as on the Record Date being Monday, July 29, 2019 ("Eligible Shareholders"), on a proportionate basis, through the 'tender offer' process as prescribed under the SEBI Buyback Regulations, at a price of ₹ 680/- (Rupees Six Hundred and Eighty only) per Equity Share ("Buyback Offer Price"), payable in cash, for an aggregate maximum amount of ₹ 460 crore (Rupees Four Hundred and Sixty Crore only) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors' fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size", and such buyback of Equity Shares, the "Buyback"). The Buyback Offer Size represents 24.73% and 21.23% of the aggregate of the paid-up capital and free reserves as per the standalone and consolidated audited financial statements of the Company as on March 31, 2019, respectively (the latest standalone and consolidated audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buyback).

1.2 The Company had adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the 'Mechanism for acquisition of shares through stock exchange' notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/PO/2016/131 dated December 9, 2016 and such other circulars as may be applicable, including any further amendments therefor.

1.3 The tendering period for the Buyback Offer opened on Friday, August 30, 2019 and closed on Monday, September 16, 2019.

1.4 **DETAILS OF THE BUYBACK**

2.1 67,64,705 (Sixty Seven Lakh Sixty Four Thousand Seven Hundred and Five only) Equity Shares were bought back under the Buyback, at a price of ₹ 680/- (Rupees Six Hundred and Eighty only) per Equity Share.

2.2 The total amount utilized in the Buyback is ₹ 460.00 crore (Rupees Four Hundred and Sixty Crore only) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors' fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges.

2.3 The Registrar to the Buyback, being Karvy Fintech Private Limited ("Registrar"), considered 64,273 valid applications for 2,40,71,095 Equity Shares in response to the Buyback resulting in the subscription of approximately 3.56 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar, are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly tendered	% Response
Reserved category for Small Shareholders	10,14,706	60,073	33,29,573	328.13%
General Category for all other Equity Shareholders	57,49,999	4,200	2,07,41,522	360.72%
Total	67,64,705	64,273	2,40,71,095	355.83%

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on September 24, 2019.

2.5 The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on September 24, 2019. The Clearing Corporation has made direct funds payout to the Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Shareholder Broker for onward transfer to such Eligible Shareholders.

2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on September 24, 2019. The unaccepted dematerialized Equity Shares have been returned to respective Shareholder Broker/custodians by the Clearing Corporation on September 24, 2019.

2.7 The extinguishment of 67,64,705 Equity Shares accepted under the Buyback, is currently under process and shall be completed on or before October 1, 2019.

3. **CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1 The capital structure of the Company as on the Record Date i.e., July 29, 2019 ("Pre-Buyback") and post-Buyback, is as under:

Particulars	Pre Buyback	Post Buyback
Authorised share capital	₹ 300 crore	₹ 300 crore
(150,00,00,000 Equity Shares of ₹ 2 each)	(150,00,00,000 Equity Shares of ₹ 2 each)	
Issued capital*	₹ 10.51 crore	₹ 9.16 crore
(5,25,69,002 Equity Shares of ₹ 2 each)	(4,58,04,297 Equity Shares of ₹ 2 each)	
Subscribed and paid-up share capital	₹ 10.36 crore	₹ 9.00 crore
(5,17,89,002 Equity Shares of ₹ 2 each)	(4,50,24,297 Equity Shares of ₹ 2 each)	

*Subject to extinguishment of 67,64,705 Equity Shares.

* 7,80,000 Equity Shares of the face value of ₹ 2/- each have been kept in abeyance on account of various regulatory reasons.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as mentioned below:

S. No.	Name	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post-Buyback Equity Shares
1.	Deutsche Boerse AG	5,62,510	8.32	1.25
2.	Siddharth Balachandran	2,28,190	3.37	0.51
3.	Acacia Banyan Partners Limited	2,22,355	3.29	0.49
4.	State Bank of India	1,77,297	2.62	0.39
5.	UBS Principal Capital Asia Ltd.	1,20,255	1.78	0.27
6.	National Westminster Bank PLC as Trustee of the JU	1,13,232	1.67	0.25
7.	Dhandho India Zero Fee Fund LP	1,05,034	1.55	0.23
8.	IDFC Focused Equity Fund	1,00,874	1.49	0.22
9.	GKFF Ventures	1,00,842	1.49	0.22
10.	Caldwell India Holdings INC	1,00,487	1.49	0.22
11.	The Pabrai Investment Fund IV LP	98,300	1.45	0.22
12.	IDFC Sterling Value Fund	89,359	1.32	0.20
13.	Dhandho India Zero Fee Fund Offshore Ltd.	68,878	1.02	0.15
14.	University of Notre Dame DU LAC	68,823	1.02	0.15

3.3 The shareholding pattern of the Company as on the Record Date ("Pre-Buyback") and Post-Buyback is set forth below:

Category of Shareholder	Pre-Buyback		Post-Buyback*	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share capital
Promoters and persons acting in concert (collectively 'the Promoter')	Nil	Nil	Nil	Nil
Foreign Investors (including Non-Resident Indians/ FIs/ Foreign Mutual Funds)	1,37,66,894	26.58	4,50,24,297	100.00
Financial Institutions/ Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	64,16,390	12.39		
Others (Public, Public Bodies Corporate etc.)	3,16,05,718	61.03		
Total	5,17,89,002	100.00		

*Subject to extinguishment of 67,64,705 Equity Shares.

4. **MANAGER TO THE BUYBACK**



Edelweiss Financial Services Limited

14th Floor, Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098, Maharashtra, India

Tel. No.: +91 22 4009 4400;

Fax No.: +91 22 4086 3610

E-mail: bse.buyback2019@edelweissfin.com

Contact Person: Disha Doshi

Website: www.edelweissfin.com

SEBI Registration Number: INM0000010650

Validity Period: Permanent

CIN: L99999MH1995PLC094641

5. **Directors' responsibility**

As per Regulation 24(ii)(a) of the SEBI Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Post Buyback Public Advertisement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be used in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not contain any misleading information

For and on behalf of the Board of
BSE Limited

Sd/-	Sd/-	Sd/-
Name: S. S. Mundra Designation: Public Interest Director	Name: Umakant Jayaram Designation: Public Interest Director	Name: Prajakta Powle Designation: Company Secretary and Compliance Officer
DIN: 00979731	DIN: 08334815	Membership No.: A20135
Place: Mumbai Date: September 25, 2019		

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 18, 2019 filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India, ("SEBI"), on September 25, 2019 (the "Letter of Offer" or "LOF").



SHRI KESHAV CEMENTS & INFRA LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, at Belagavi, as Katwa Udyog Limited. Our Company was granted a certificate of incorporation and certificate of commencement of business dated March 17, 1993 and July 19, 1993, respectively, by the Registrar of Companies, Karnataka. Thereafter, the name of our Company was changed to Shri Keshav Cements & Infra Limited and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies on November 07, 2007. For further details, please see section "History and Other Corporate Matters" on page 104 of the Letter of Offer.

Registered and Corporate Office: Jyoti Tower, 215/2, 6th Cross Nazar Camp, Karbhari Galli, Madhavpur Vadgaon, Belagavi, Karnataka - 590 005, India

Corporate Identification Number: L26941KA1993PLC014104; **Contact Person:** Mr. Santhosh Shadadal, Company Secretary & Compliance Officer

Tel: 0831-2484412 / 2483510; **E-mail:** info@keshavcement.com; **Website:** www.keshavcement.com

PROMOTERS OF THE COMPANY: MR. H.D. KATWA, MR. VENKATESH H. KATWA, MR. VILAS H. KATWA AND MR. DEEPAK H. KATWA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 68,71,552 EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 41/- PER EQUITY SHARE (INCLUDING PREMIUM OF ₹ 31/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARE") FOR AN AMOUNT AGGREGATING UPTO ₹ 2,817.33 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF SHRI KESHAV CEMENTS & INFRA LIMITED ("THE COMPANY" OR "THE ISSUER") IN THE RATIO OF 1341 EQUITY SHARES FOR EVERY 1000 FULLY PAID-UP EQUITY SHARES (I.E., 1341:1000) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 19, 2019 (THE "ISSUE").

THE ISSUE PRICE IS 4.1 TIMES THE FACE VALUE OF ₹ 10/- EACH.

FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 222 OF THE LETTER OF OFFER

ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR REQUESTS FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
Monday, September 30, 2019	Monday, October 07, 2019	Monday, October 14, 2019

ASBA *

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT, IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011, QIBS, NON INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES AND BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS, SUBJECT TO THEM COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR SEBI/CFD/DIL/ASBA/1/2009 DATED DECEMBER 30, 2009. FURTHER, ALL QIBS AND NON-INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY, EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVESTORS WHO ARE (i) NOT QIBS; (ii) NOT NON-INSTITUTIONAL INVESTORS; OR (iii) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RENOUNCES (INCLUDING RENOUNCES WHO ARE INDIVIDUALS) MUST APPLY FOR THE RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFER TO HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 242 OF THE LETTER OF OFFER.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at all branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the heading titled "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" on page 242 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. **Bigshare Services Private Limited** through Registered Post/Speed Post on September 24, 2019 to the Eligible Equity Shareholders of the Company on the record date i.e., September 19, 2019 who have provided an Indian address to our Company.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., Monday, October 14, 2019. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue. **Bigshare Services Private Limited** along with Demand Draft (net of bank and postal charges) payable at Mumbai in favour of "Shri Keshav Cements & Infra Limited - R" crossed "A/c Payee only" so that the same are received on or before the Issue Closing Date i.e. Monday, October 14, 2019 in case of resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "Shri Keshav Cements & Infra Limited- Rights Issue - NR" crossed "A/c Payee only" payable at Mumbai. Such application sent to anyone other than Registrar to the issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/ found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.

APPLICATION ON PLAIN PAPER by ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Equity Shareholders can make an application on plain paper giving necessary details as given below. The envelope should be superscribed "Shri Keshav Cements & Infra Limited - Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "Shri Keshav Cements & Infra Limited - Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date i.e Monday, October 14, 2019 and should contain the following particulars: • Name of Issuer, being **Shri Keshav Cements & Infra Limited**; • Name and address of the Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount to be blocked at the rate of ₹ 41/- per Rights Equity Share; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; • Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; • In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; • Signature of the Shareholders to appear in the same sequence and order as they appear in our records or depositories records; and • Additionally, all such applicants are deemed to have accepted the undertaking on page 246 of the Letter of Offer.

APPLICATION ON PLAIN PAPER by NON- ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Mumbai which should be drawn in favour of the "Shri Keshav Cements & Infra Limited- Rights Issue-R" in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the "Shri Keshav Cements & Infra Limited- Rights Issue-NR" in case of the non-resident shareholders applying on repatriable basis and send the same by registered/speed post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The Equity Shareholders can make an application on plain paper giving necessary details as given below. The envelope should be superscribed "Shri Keshav Cements and Infra Limited - Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "Shri Keshav Cements & Infra Limited - Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

• Name of Issuer, being **Shri Keshav Cements & Infra Limited**; • Name and address of the Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹ 41/- per Rights Equity Share; • Particulars of cheque/demand draft; • Savings/Current Account Number and name and address of the bank where the Equity Shareholder will be depositing the refund order. In case of Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; • Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form (Rights Equity Shares will be allotted in physical form only if the Equity Shares held on the Record Date are in the physical form); • Allotment option preferred - physical or demat form, if held in physical form; • Signature of the Equity Shareholders to appear in the same sequence and order as they appear in our records or the Depositories' records • In case of Non-Resident Equity Shareholders, NRE/FCNR/NRO A/c No. name and address of the bank and branch; • If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c; and • Additionally, all such applicants are deemed to have accepted the undertaking on page 234 of the Letter of Offer.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is Monday, October 14, 2019. The Board/Committee may however decide to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

If the CAF together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment" on page 223.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing equity shares of our Company are listed on BSE. We have received "in-principle" approval from BSE for listing the equity shares arising from the Issue vide its letter dated January 29, 2019. For the purposes of the Rights Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in anyway be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on Page 212 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on Page 216 of the Letter of Offer.

BANKER TO THE ISSUE : IndusInd Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND THE COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.keynoteindia.net, the website of the stock exchange where the equity shares are listed i.e. BSE Limited at www.bseindia.com and on SEBI's website: www.sebi.gov.in. A copy of the same can be downloaded from these websites.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
KEYNOTE Keynote Financial Services Limited (formerly Keynote Corporate Services Limited) The Ruby, 9th Floor, Senapati Bapat Marg (Dadar W), Mumbai - 400 028 Tel: +91-22- 6826 6000-3; Fax: +91-22- 6826 6088 E-mail: mbd@keynoteindia.net Website: www.keynoteindia.net Contact Person: Pooja Sanghvi /Amlan Mahajan SEBI Registration No.: INM 000003606	 Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road Marol, Andheri (East) Mumbai - 400 059 Tel: +91 22 6263 8200; Fax: +91 22 6263 8280 Investor grievance email: rightissue@bigshareonline.com Website: www.bigshareonline.com Contact Person: Ashish Bhope SEBI Registration Number: INR 000001385	Mr. Santhosh Shadadal Jyoti Tower, 215/2, 6th Cross Nazar Camp, Karbhari Galli, Madhavpur Vadgaon, Belagavi, Karnataka - 590 005, India Tel: +91 9446289762 Email: secretary@keshavcement.com Investors may contact the Company Secretary and Compliance Officer at the above mentioned address and/ or Registrar to the Issue at the mentioned address in case of any pre-issue/ post -issue related problems such as non-receipt of allotment advice/share certificates/demat credit/refund orders etc.

For Shri Keshav Cements & Infra Limited

Sd/-
Santhosh Shadadal
Company Secretary & Compliance Officer

Shri Keshav Cements & Infra Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a Rights Issue of its Equity Shares and has filed a Letter of Offer with SEBI and BSE. The Letter of Offer shall be available on the websites of SEBI and BSE at www.sebi.gov.in and www.bseindia.com respectively, and on the website of the Lead Manager at www.keynoteindia.net. Investors should note that investment in equity shares involves a high degree of

