

December 26, 2018

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Open offer (“Open Offer” or “Offer”) for acquisition of up to 2,37,06,992 Equity Shares from public shareholders of Olectra Greentech Limited (formerly known as Goldstone Infratech Limited) (“Target Company”) by MEIL Holdings Limited (‘Acquirer’) together with Megha Engineering & Infrastructures Limited (‘PAC’) pursuant to and in compliance with regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended (“SEBI (SAST) Regulations, 2011”)

This has reference to the captioned Open Offer and our letters dated August 13, 2018, August 21, 2018, August 29, 2018, December 19, 2018 and December 24, 2018 for submission of Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer and Offer Opening Public Announcement, respectively, for the Offer.

Further to the above, the Acquirer and PAC have published the Addendum to Offer Opening Public Announcement on December 25, 2018, in compliance with the SEBI observation letter dated December 7, 2018, in the following newspapers:

1. Financial Express (English –All editions)
2. Jansatta (Hindi- All editions)
3. Mumbai Lakshadeep (Marathi – regional newspaper (Mumbai))
4. Nava Telangana (Telugu - regional newspaper (Hyderabad))

Please find enclosed a copy of the Addendum to Offer Opening Public Announcement published in Financial Express for your information and records.

Capitalized term not defined herein have the same meaning as ascribed in to them in LOF.

Kindly acknowledge receipt.

Thanking you,

For YES Securities (India) Limited

Name: Pratik Pednekar
Designation: Manager
Contact: 022 3012 6919
Email: pratik.pednekar@yessecuritiesltd.in
Encl.: a/a.

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SALE"). THE OFFER SHALL
SHARES, AGGREGATING UP TO
ARE CAPITAL ("EMPLOYEE
SHALL CONSTITUTE []%, OF

PRE-OFFER PLACEMENT OF
BY OUR COMPANY AND THE
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SE LIMITED ("BSE") AND THE
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AS AMENDED ("SEBI ICDR

Offer Period not exceeding 10
extend the Bid/Offer Period for a
shall be widely disseminated by
members of the Syndicate and by

Regulation 31 of the SEBI ICDR
to Qualified Institutional Buyers
Anchor Investors on a discretionary
received from domestic Mutual
Added to the QIB Portion. Further,
IB Portion shall be available for
t more than 15% of the Net Offer
Bidders in accordance with the
Application Supported by Blocked
ot permitted to participate in the

g, subject to applicable statutory
the Offer and has filed the DRHP.
a period of at least 21 days from
RLMs, i.e. www.axiscapital.co.in,
ir comments on the DRHP with
our Company and the BRLMs at
ore 5.00 p.m. on the 21st day from

their entire investment. Investors
h of our Company and the Offer,
d in the offer document. Specific

contained in the Memorandum of

REGISTRAR TO THE OFFER

KARVY FINTECH

Fintech Private Limited*
Selenium, Tower B
31 & 32, Financial District
Ramguda, Serilingampally,
Bad Rangareddi, 500 032
Hyderabad, India
Tel: 40 6716 2222

propertiesipo@karvy.com
grievance e-mail:
t.ris@karvy.com
e: www.karvyfintech.com
t Person: M. Murali Krishna
Registration No.:
0000221

Transfer Agents) Regulations, 1993

RIRAM PROPERTIES LIMITED
half of the Board of Directors

Sd/-
Secretary and Compliance Officer

erations, to make an initial public
E at www.bseindia.com, NSE at
www/company/group/asia/india/
page 21 of the DRHP. Potential

of the United States and may not
the U.S. state securities laws. The
vs of the jurisdiction where those
placement exemption set out in

ADDENDUM TO THE PRE-OFFER ADVERTISEMENT WITH RESPECT TO
THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

OLECTRA GREENTECH LIMITED

(FORMERLY KNOWN AS GOLDSTONE INFRATECH LIMITED)

IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011")

Registered & Corporate Office: Centre Point Building, 4th Floor, Plot No. 359 to 363/401,
US Consulate Lane, Begumpet, Secunderabad, Telangana - 500 016
Tel.: +91-40-4698 9999; Email: cs@olectra.com; Website: www.olectra.com
CIN: L34100TG2000PLC035451

**OPEN OFFER FOR ACQUISITION OF UP TO 2,37,06,992 FULLY PAID UP EQUITY SHARES OF
FACE VALUE OF ₹ 4/- EACH REPRESENTING 26% OF EMERGING SHARE CAPITAL OF OLECTRA
GREENTECH LIMITED, FORMERLY KNOWN AS GOLDSTONE INFRATECH LIMITED,
("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY
MEIL HOLDINGS LIMITED ("ACQUIRER") TOGETHER WITH MEGHA ENGINEERING &
INFRASTRUCTURES LIMITED ("PAC") IN ITS CAPACITY AS PERSON ACTING IN CONCERT WITH
THE ACQUIRER ("OFFER" OR "OPEN OFFER"), IN TERMS OF SEBI (SAST) REGULATIONS, 2011**

This Addendum to the Pre-Offer Advertisement is being issued by YES Securities (India) Limited
("Manager to the Offer"), for and on behalf of the Acquirer (as defined above), along with the PAC
(as defined above) in their capacity as the persons acting in concert with the Acquirer.

For the purpose of this Addendum to the Pre-Offer Advertisement, "Public Shareholders" shall mean
all the public equity shareholders of the Target Company excluding (i) the Acquirer and the PAC (ii) the
persons deemed to be acting in concert with the Acquirer and the PAC and (iii) the parties to the
Agreements.

This Addendum to the Pre-Offer Advertisement should be read in continuation of, and in conjunction
with the Public Announcement dated August 10, 2018 (the "PA"), the detailed public statement dated
August 21, 2018, published in newspapers on August 22, 2018 ("DPS"), the draft letter of offer dated
August 29, 2018 ("DLoF"), the letter of offer dated December 13, 2018 ("LoF") and the Pre-Offer
Advertisement dated December 22, 2018 ("Pre-Offer Advertisement"). The DPS with respect to the
Offer was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Mumbai
Lakshadeep - Marathi (Mumbai edition) and Nava Telengana - Telugu (Hyderabad Edition). This Addendum
to the Pre-Offer Advertisement is being issued in all the newspapers in which the DPS and Pre-Offer
Advertisement were published.

The Public Shareholders may note the following activity subsequent to the publication of Pre-Offer
Advertisement:

To comply with SEBI observation letter dated December 7, 2018, Trinity Infraventures Limited has
on December 20, 2018 deposited ₹ 88.19 crore with Axis Bank Limited in interest bearing account
("Deposit Account") and empowered YES Securities (India) Limited to operate the Deposit Account.
Further, Trinity Infraventures Limited has instructed Axis Bank Limited that the amount shall be
released from the Deposit Account after receiving the instructions from YES Securities (India) Limited
after obtaining NoC from SEBI.

Capitalised terms used but not defined in this Addendum to the Pre-Offer Advertisement shall have the
meanings assigned to such terms in the LoF.

The Acquirer, its Directors, the PAC and its directors accept full responsibility for the information
contained in this Addendum to the Pre-Offer Advertisement (other than such information as has been
obtained from public sources) and their obligations under the Offer and shall be severally and jointly
liable for ensuring compliance with the SEBI (SAST) Regulations, 2011.

This Addendum to the Pre-Offer Advertisement will also be available on the SEBI website at
<http://www.sebi.gov.in>

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PAC

YES SECURITIES

YES SECURITIES (INDIA) LIMITED
IFC, Tower 1&2, Unit No. 602 A, 6th Floor Senapati
Bapat Marg, Elphinstone (West) Mumbai - 400 013
Maharashtra, India
Tel.: +91 22 7100 9829; Fax: +91 22 2421 4508
Contact Person: Mukesh Garg/Pratik Pednekar
E-mail: oglopenoffer@yessecuritiesltd.in
SEBI Registration No.: INM000012227

REGISTRAR TO THE OFFER

KARVY FINTECH

KARVY FINTECH PRIVATE LIMITED
Karvy Selenium, Tower B, Plot Number 31 & 32,
Gachibowli, Financial District, Nanakramguda,
Hyderabad - 500 032, India
Tel.: +91 40 6716 2222; Fax: +91 40 2343 1551
Contact Person: Mr. M. Murali Krishna
Email-Id: oglopenoffer@karvy.com
SEBI Registration Number: INR000000221

For and on behalf of the Acquirer and the PAC

Sd/-

MEIL Holdings Limited (Acquirer)

Sd/-

Megha Engineering & Infrastructures Limited (PAC)

Place : Hyderabad

Date : December 24, 2018

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