

September 26, 2019

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East), Mumbai - 400 051
Scrip Code: GOKUL

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 532980

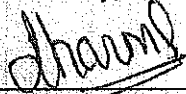
Dear Sir,

Sub.: Disclosure under Regulation 10(6) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Further to our intimation dated 18th September, 2019 under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SAST Regulations'), please find enclosed the form as prescribed under Regulation 10(6) of the SEBI SAST Regulations setting out the details of the acquisition of shares of Gokul Refoils & Solvent Limited by way of inter-Se transfer.

Thanking You,

Yours Faithfully,



Dharmendrasinh Balvantsinh Rajput
Acquirer
Address: 12, Ambika Nagar Society,
Opp. GEB, Sidhpur - 384151

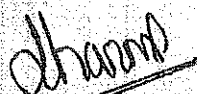
CC:
To
Company Secretary
Gokul Refoils & Solvent Limited
State Highway No. 41,
Near Sujanpur Patia,
Sidhpur - 384151

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Gokul Refoils & Solvent Limited	
2.	Name of the acquirer(s)	Mr. Dharmendrasinh Balvantsinh Rajput	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer amongst promoters and Promoters Group of the Company	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	The acquirer is exempted under Regulation 10(1)(a)(ii) of SEBI SAST Regulations from making an open offer.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes September 18, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Kanubhai Jivatram Thakkar	Yes
	b. Date of acquisition	September 25, 2019	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	62,52,349 Equity Shares	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.74%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 16.85 Per Equity Share The above acquisitions are at the prevailing market price on the date of trade.	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	Mr. Dharmendrasinh Balvantsinh Rajput	84,17,704	6.38%	1,46,70,053	11.12%
	b Each Seller / Transferor				
	Mr. Kanubhai Jivatram Thakkar	78,58,788	5.96%	16,06,439	1.22%

Yours Faithfully,


Dharmendrasinh Balvantsinh Rajput
Acquirer

Date: 26.09.2019

Place: Ahmedabad

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.