

CC/S&B/SA/150
22.05.2019

BSE Limited
The Listing Department,
Phoiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Intimation under Regulation 29(1)(d) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Enabling Resolution for raising of Tier 2 Bonds

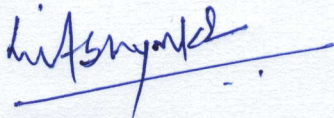
We hereby inform you, that the meeting of Executive Committee of Central Board is scheduled to be held on 29.05.2019 to consider inter alia the following resolution:

approval to raise Basel III compliant Tier 2 bonds up to Rs. 5,000 Crore in USD / INR to be issued to overseas and / or Indian investors during FY20, through a public offer / private placement.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India



Sanjay M. Abhyankar
Vice President Compliance & Company Secretary

