From Rajesh Agrawal
Rekha Agrawal

Date: 22.01.2019

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Maharashtra, India
Scrip Code: 513554

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,Bandra (E)
Mumbai – 400 001
Maharashtra, India
Symbol: MAHASTEEL

Dear Sir,

Sub: Inter-se Transfer of Shares amongst the Promoter & Promoter Group.
Ref: Disclosure under Regulation 10(6) of SEBI (SAST) Regulation, 2011.

Pursuant to the provisions of regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I Rajesh Agrawal wish to inform you that, I have acquired by way of interse transfer (Gift) amongst Promoter & Promoter Group 14,58,288 Equity Shares from Ramanand Agrawal forming part of Promoter & Promoter Group constituting 10.75% of the total paid up capital of the Mahamaya Steel Industries Limited (Target company) on 22.01.2019 and,

I Rekha Agrawal wish to inform you that, I have acquired by way of interse transfer (Gift) amongst Promoter & Promoter Group 10,82,082 Equity Shares from Ramanand Agrawal forming part of Promoter & Promoter Group constituting 7.97% of the total paid up capital of the Mahamaya Steel Industries Limited (Target company) on 22.01.2019.

Please find enclosed herewith the relevant informations in the prescribed Format under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the above information on your record and acknowledge the same.

Thanking You,

Yours faithfully,

RAJESH AGRAWAL
Acquirer
Promoter & Promoter Group.
A-11/5, Sector-3, Udaya Society
Tatibandh, Raipur – 492001
Chhattisgarh
Encl: as above

REKHA AGRAWAL
Acquirer
Promoter & Promoter Group.
A-11/5, Sector-3, Udaya Society
Tatibandh, Raipur – 492001
Chhattisgarh
Encl: as above

CC: The Company Secretary
Mahamaya Steel Industries Limited
B/8-9, Sector-C, Urla Industrial Area,
Urla, Raipur – 493221
Chhattisgarh

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Mahamaya Steel Industries Limited	
2.	Name of the acquirer(s)	i) Rajesh Agrawal ii) Rekha Agrawal	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited(NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer amongst Promoter & Promoter Group.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii) of SEBI (SAST) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 15.01.2019	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Ramanand Agrawal	Ramanand Agrawal
	b. Date of acquisition	22.01.2019	22.01.2019
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	i) Rajesh Agrawal – 14,58,288 Equity shares (10.75%) ii) Rekha Agrawal – 10,82,082 Equity shares (7.97%) Total 25,40,370 Equity Shares (18.72%)	i) Rajesh Agrawal – 14,58,288 Equity shares (10.75%) ii) Rekha Agrawal – 10,82,082 Equity shares (7.97%) Total 25,40,370 Equity Shares (18.72%)
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	i) Rajesh Agrawal – 14,58,288 Equity shares (10.75%) ii) Rekha Agrawal – 10,82,082 Equity shares (7.97%) Total 25,40,370 Equity Shares (18.72%)	i) Rajesh Agrawal – 14,58,288 Equity shares (10.75%) ii) Rekha Agrawal – 10,82,082 Equity shares (7.97%) Total 25,40,370 Equity Shares (18.72%)
	e. Price at which shares are proposed to be acquired / actually acquired	Nil by way of gift (without consideration)	Nil by way of gift (without consideration)

D Agrawal

Rekha Agrawal

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– **Each Acquirer / Transferee(*)**				
	– Rajesh Agrawal	1754510	12.93	3212798	23.68
	– Rekha Agrawal	895395	6.60	1977477	14.57
	– **Each Seller / Transferor**				
	– Ramanand Agrawal	2540370	18.72	0	0

The acquirer and seller are part of the promoter group. The aggregate shareholding of the promoter group prior to the transfer and after the transfer remain unchanged at 9268022 at 68.29% of the total capital

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

RAJESH AGRAWAL
Acquirer
Promoter & Promoter Group.
A-11/5, Sector-3, Udaya Society
Tatibandh, Raipur – 492001
Chhattisgarh
Encl: as above

REKHA AGRAWAL
Acquirer
Promoter & Promoter Group.
A-11/5, Sector-3, Udaya Society
Tatibandh, Raipur – 492001
Chhattisgarh
Encl: as above