

Bhavesh Gandhi

New Breach Candy Co-op Housing Society, D/4, 4th Floor, 70C,
Bhulabhai Desai Road, Mumbai - 400 026

August 19, 2019

To,
Listing Department,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.
Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited ('SKIL'),
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai – 400023

Dear Sir/Madam,

Sub: Correction of the discrepancies in disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

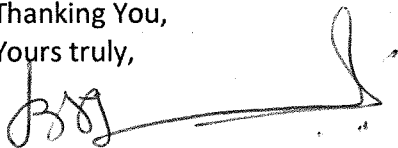
Based on the information provided by the ECAP Equities Limited (Lender) in the last week of March, 2019 for Invocation of Equity Shares owned by Metropolitan Industries, Promoter of the Company ('MI'), we had made disclosure under the captioned head vide our email dated. April 09, 2019. Later on, in the Second week of April 2019, it was observed that there was difference of 44930 equity shares in the Registrar and Transfer Agent ('RTA') records and our records.

Hence, clarification was sought from Lender and intimated that 44930 Equity shares owned by MI were auctioned and the same should not be counted as the delivery of the same had not taken place. Thus, In the earlier Disclosure, Equity Shares held by MI, as Promoter of SKIL Infrastructure Limited was shown as 77072724 Shares, whereas after the information provided to us by the lender, it is 77117654 Equity Shares i.e difference of 44930 Equity Shares which needs to be rectified.

To correct the said discrepancy we hereby submit the revised disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ended on March 31, 2019.

Kindly acknowledge the receipt.

Thanking You,
Yours truly,



Bhavesh Gandhi

Encl.: a/a

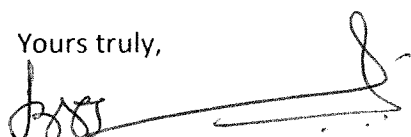
Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)		SKIL Infrastructure Limited		
2. Names of the stock exchange(s) where the shares of the TC are listed		National Stock Exchange of India Ltd and BSE Limited		
3. Particulars of the shareholder(s)				
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.				
or				
b. Name(s) of promoter(s), member of the promoter group and PAC with him.		1. Nikhil Gandhi 2. Bhavesh Gandhi 3. M/s. Metropolitan Industries 4. Prataprai Gandhi 5. Neha Gandhi 6. Rupali Gandhi 7. Montana Infrastructure Limited 8. Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust) 9. Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust) 10. Grevek Investments and Finance Private Limited 11. Awaita Properties Private Limited 12. Pranay Mehta		
4. Particulars of shareholding of person(s) mentioned at (3) above: As of March 31, 2019, holding of:		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
a) Shares				
1.	Nikhil Gandhi	1177757	0.54	0.54
2.	Bhavesh Gandhi	1177757	0.54	0.54
3.	M/s. Metropolitan Industries	77117654	35.61	35.61
4.	Montana Infrastructure Limited	50065611	23.12	23.12

5.	Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust)	9308160	4.30	4.30
6.	Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust)	5934328	2.74	2.74
7.	Rupali Gandhi	1213515	0.56	0.56
8.	Neha Gandhi	1171422	0.54	0.54
9.	Prataprai Gandhi	250934	0.12	0.12
10.	Grevek Investments & Finance Pvt Ltd	426500	0.20	0.20
11.	Awaita Properties Pvt Ltd	227799	0.10	0.10
12.	Pranay Mehta	625	0.00	0.00
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC				
Total		148072062	68.37	68.37

Yours truly,

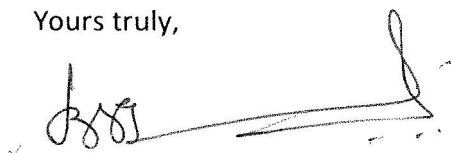


Bhavesh Gandhi

Place: Mumbai

Date: August 19, 2019

Yours truly,

A handwritten signature in black ink, appearing to read 'Bhavesh Gandhi', with a long horizontal stroke extending to the right.

Bhavesh Gandhi

Place: Mumbai

Date: August 19, 2019

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.