भारत पेट्रोलियम कॉर्पोरेशन लिमिटेड
भारत सरकार का उपक्रम

BHARAT PETROLEUM CORPORATION LTD.
A Govt. of India Enterprise

Sec.3.4.1(L)

21.5.2019

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code : 955844/957388/958631
ISIN: INE029A07075 / INE029A08040
INE029A08057

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400 051
NSE Symbol: BPCL

Dear Sir,

Sub: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015

In terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provided by Debenture Trustee, M/s SBICAP Trustee Company Ltd in respect of series of debentures issued by the Company, certifying that they have noted the information made by the Company under Regulation 52(4) in the financial results for the year ended 31st March 2019.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(R. Sundharavadhanan)
Dy. Company Secretary

भारत भवन, 4 एवं 6, कर्शेमभॉय रोड, बेलार्ड इस्टेट, पोस्ट बॉक्स क्र. 688, मुंबई - 400 001. फोन: 2271 3000/4000. फैक्स: 2271 3874

Bharat Bhavan, 4 & 6, Currimbhoy Road, Ballard Estate, P.B.No. 688, Mumbai- 400 001 Phone : 2271 3000/4000, Fax : 2271 3874
email : info@bharatpetroleum.in web : www.bharatpetroleum.in CIN.L23220MH1952GOI008931

SBICAP Trustee

SBICAP Trustee Company Ltd.

Ref.no.724/SBICTCL/DT/2019-20

Date: 20th May, 2019

To,
Bharat Petroleum Corporation Limited
Corporate Treasury
Bharat Bhavan II, Ballard Estate,
Mumbai 400001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs. 550 Crores and Rs. 750 Crores and Rs.1000 crore by Bharat Petroleum Corporation Limited ("Issuer"), for the half year ended 31st March 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated May 20, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

www.sbicaptrustee.com
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+91 22 4302 5555
+91 22 2204 0465
helpdesk@sbicaptrustee.com

Corporate Office :
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386