

Date: 19<sup>th</sup> August, 2019

|                                                                                                      |                                                                                                                                           |
|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br>The Manager<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001 | ✓ To,<br>The Manager,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai - 400 051 |
|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir / Madam,

**Sub.: Report to Stock Exchange pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 ('the Regulations')**

Target Company: Alembic Limited (BSE Code: 506235 - NSE Code: ALEMBICLTD)

With reference to captioned subject, I enclose herewith report pursuant to Regulation 10(6) of the Regulations in respect of acquisition of equity shares of Alembic Limited by way of Inter se transfer of shares in accordance with the provisions of Regulation 10(1)(a)(ii) of the Regulations.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

  
Malika Chirayu Amin

Encl.: A/a

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Alembic Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                  |
| 2. | Name of the acquirer (s)                                                                                                                                                                                                                                         | Malika Chirayu Amin                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                  |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | BSE & NSE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | N.A.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | 10(1)(a)(ii)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | The transaction for transfer of 19,27,015 equity shares of the Target Company was carried out amongst the Promoters, <u>by way of gift, without consideration through an off market transaction.</u> Therefore, the disclosures under Regulation 10(5) was not required. Please note that the stock exchanges had been informed on 16 <sup>th</sup> August, 2019 about the transaction under SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7(2) read with Regulation 6(2)] |                                                                  |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the disclosures under regulation 10(5) are actually made |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Mr. Udit Chirayu Amin                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Please refer point no. 6 above.                                  |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 14 <sup>th</sup> August, 2019                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                  |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | 19,27,015 Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                  |
|    | d. Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC                                                                                                                                                     | 19,27,015 (0.75%)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                  |
|    | e. Price at which shares are <del>proposed to be acquired</del> / actually acquired                                                                                                                                                                              | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                  |

| 8. | Shareholding details                                 | Pre-Transaction     |                                   | Post-Transaction    |                                   |
|----|------------------------------------------------------|---------------------|-----------------------------------|---------------------|-----------------------------------|
|    |                                                      | No. of shares held  | % w.r.t total share capital of TC | No. of shares held  | % w.r.t total share capital of TC |
| a. | Each Acquirer / Transferee(*)<br>Malika Chirayu Amin | 57,51,939           | 2.24                              | 76,78,954           | 2.99                              |
|    | <b>PACs [other than Seller(s)]</b>                   |                     |                                   |                     |                                   |
|    | Nirayu Private Limited                               | 14,75,34,854        | 57.46                             | 14,75,34,854        | 57.46                             |
|    | Paushak Limited                                      | 1,525               | 0.00                              | 1,525               | 0.00                              |
|    | Viramya Packlight LLP                                | 1,800               | 0.00                              | 1,800               | 0.00                              |
|    | Chirayu Ramanbhai Amin                               | 83,17,644           | 3.24                              | 83,17,644           | 3.24                              |
|    | Pranav Amin                                          | 19,32,411           | 0.75                              | 19,32,411           | 0.75                              |
|    | Shaunak Amin                                         | 19,32,651           | 0.75                              | 19,32,651           | 0.75                              |
|    | Samira Pranav Amin                                   | 57,410              | 0.02                              | 57,410              | 0.02                              |
|    | Ranvir Pranav Amin                                   | 57,410              | 0.02                              | 57,410              | 0.02                              |
|    | Naintara Shaunak Amin                                | 57,410              | 0.02                              | 57,410              | 0.02                              |
|    | Inaaya Shaunak Amin                                  | 57,410              | 0.02                              | 57,410              | 0.02                              |
|    | Laburnum Family Trust                                | 200                 | 0.00                              | 200                 | 0.00                              |
|    | Virsad Family Trust                                  | 200                 | 0.00                              | 200                 | 0.00                              |
|    | <b>Total</b>                                         | <b>16,57,02,864</b> | <b>64.53</b>                      | <b>16,76,29,879</b> | <b>65.28</b>                      |
| b. | Each Seller/Transferor<br>Udit Chirayu Amin          | 19,27,015           | 0.75                              | Nil                 | Nil                               |



Date: 19<sup>th</sup> August, 2019  
Place: Vadodara

**Malika Chirayu Amin**