SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/18-19/68A-B

December 19, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 19, 2018

In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.

The details of the said allotments is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Series Name	STFCL-DEC 2018-PP-G-04 Option I	STFCL-DEC 2018-PP-G-04 Option II
Kinds of securities offered	Rated Listed Secured Redeemable Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 200 Crores	Rated Listed Secured Redeemable Partly Paid Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 225 Crores
Date of Allotment	19-December-2018	
Nominal Amount per security (in Rs)	Rs. 10,00,000/-	
Proposed to be listed	Yes, on the WDM segment of BSE/NSE	
Initial Subscription Amount	Not Applicable	11.11% of Face Value of NCD i.e. Rs. 1,11,111.11 per NCD aggregating to Rs.25 Crores
Allotment Size	2000 Debentures aggregating to Rs. 200 Crores	2250 Debentures aggregating to Rs. 225 Crores
Issue Size	Rs. 200 Crores	Rs. 225 Crores
Tenure	1 Years, 4 Months and 25 days from the date of allotment	967 days from the date of allotment
Interest/Coupon Rate	Zero Coupon	"Benchmark + 2.83 % or 9.50% whichever is higher." Interest Rate for the initial period i.e. till the next Interest Reset Date is 9.50% p.a. and thereafter Benchmark Rate + 2.83% or 9.50% whichever is higher. **Benchmark Rate** :- 1-year MIOIS (Mumbai Interbank Overnight Indexed Swap) benchmark rate given on Reuter's page MIOIS page. Benchmark reset for subsequent interest period will be Simple Average of preceding 5 working days prior to interest payment date. The benchmark reset will happen at the end of every interest payment date from the Deemed date of Allotment. Interest to be paid on interest payment dates on paid-up value of Debentures.
Details of Payment of Interest/	On Maturity i.e.14th May 2020	On 19th March 2019, 19th June 2019, 19th September 2019, 19th December 2019, 19th March 2020, 14th May 2020, 13th August 2020, 13th November 2020, 12th February 2021,12th May 2021 and on maturity i.e. 12th August 2021
Redemption / Date of Maturity	14th May 2020	12th August 2021
Charge /security, if any, created over the assets	Yes	Yes

SHRIRAM TRANSPORT FINANCE CO. LTD.